

Code SAM
Company name SAM Holdings Corporation
Date 04/05/2023
Subject Report on the use of capital of bonds

Content:

SAM Holdings Corporation (SAM) has announces the use of capital from the bond issuance as follows:

1. Purpose of capital use according to the issuance plan:

Bond code	The issuance plan approved by	Total value of issuance (at par value) (VND billion)	Issuance volume (bond)	Purpose of using capital
SAM BOND 2020	The Board resolution dated August 21, 2020	300	3,000	To supplement working capital
SAMH2122001	The Board resolution dated December 03, 2021	250	2,500	To supplement/increase capital for business

2. Disbursement and capital use progress:

No.	Content	Plan (billion dong)	Used capital (billion dong)
1	To supplement capital for investment and business activities (SAMBOND202 bond).	300	300
2	To supplement/increase capital for business (SAMH2122001 bond).	250	250
	Total	550	550

