

Code TMS
Company name Transimex Corporation
Date 04/14/2023
Subject Report on change of plan to use capital from the offering

Content:

On April 14, 2023, Transimex Corporation reports the change of using capital from the stock offering with details as follows:

I. Information on the issuance:

- Stock name: Transimex Corporation
- Stock code: TMS
- Stock type: common share
- Par value: VND10,000/share
- Offering volume: 12,214,697 shares
- Total proceeds from the offering: VND488,532,880,000 (in which the amount for project: VND153,000,000,000)
- Ending date: December 31, 2021.

II. Plan and using the proceeds from the offering:

1. Plan for using capital from the offering:

No.	Content	Time	Using plan (million dong)
1	To pay for a part of principle bonds in 2019	December 2022	120,000
2	To implement Transimex Cang Can project at Yen My district, Hung Yen province.	Quarter 1/2022	153,000
3	To invest to buy shares for raising the ownership ratio at associated company	Quarter 4/2021	60,000
4	To invest in fixed assets	Quarter 4/2021	37,700
5	To supplement working capital	Quarter 4/2021 - Quarter 2/2022	117,800
	Total		488,500

2. Change plan:

No.	Content	Time	Using plan (million dongs)
1	To pay for a part of principle bonds in 2019	December 2022	120,000
2	To buy container shipping ship.	Quarter 2/2023	153,000
3	To invest to buy shares for raising the ownership ratio at associated company	Quarter 4/2021	60,000
4	To invest in fixed assets	Quarter 4/2021	37,700
5	To supplement working capital	Quarter 4/2021 - Quarter 2/2022	117,800
	Total		488,500

3. Reason for change (if any): On March 23, 2023, the Board of Directors approved the plan to buy container shipping ship.