

Code TMS
Company name Transimex Corporation
Date 04/14/2023
Subject Approving the adjustment of the plan to use capital from the offering

Content:

On April 14, 2023, the BOD of Transimex Corporation approved the adjustment of the plan for using capital from the stock offering with details as follows:

1. Plan for using capital approved by the Board resolution dated November 03, 2021:

No.	Content	Time	Using plan (million dongs)
1	To pay for a part of principle bonds in 2019	December 2022	120,000
2	To implement Transimex Cang Can project at Yen My district, Hung Yen province.	Quarter 1/2022	153,000
3	To invest to buy shares for raising the ownership ratio at associated company	Quarter 4/2021	60,000
4	To invest in fixed assets	Quarter 4/2021	37,700
5	To supplement working capital	Quarter 4/2021 - Quarter 2/2022	117,800
Total			488,500

2. Report on using capital until 12/31/2022:

Unit: million dongs

No.	Content	Using plan	Used amount	Remaining amount
1	To pay for a part of principle bonds in 2019	120,000	120,000	0
2	To implement Transimex Cang Can project at Yen My district, Hung Yen province.	153,000	0	153,000
3	To invest to buy shares for raising the ownership ratio at associated company	60,000	60,000	0

4	To invest in fixed assets	37,700	25,600	12,100
5	To supplement working capital	117,800	117,800	0
	Total	488,500	323,400	165,100

3. Adjustment of the plan for using capital:

Content: to adjust the purpose of using capital from “To implement Transimex Cang Can project at Yen My district, Hung Yen province” to “To buy container shipping ship”

Reason: On March 23, 2023, the Board of Directors approved the plan to buy container shipping ship.