

CÔNG TY CỔ PHẦN CHỨNG KHOÁN BIDV
BIDV SECURITIES JOINT STOCK COMPANY

Số: ~~469~~ /BSC-CBTT

No: ~~469~~ /BSC-CBTT

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
SOCIALIST REPUBLIC OF VIETNAM

Độc lập – Tự do – Hạnh phúc
Independence - Freedom – Happiness

Hà Nội, ngày ~~29~~ tháng ~~05~~ năm 2024
Hanoi, May ~~29~~, 2024

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/To: - Ủy Ban Chứng khoán Nhà nước

- *State Securities Commission of Vietnam*

- Sở Giao dịch Chứng khoán Việt Nam/Sở Giao dịch Chứng
khoán TP HCM/Sở Giao dịch Chứng khoán Hà Nội

- *Vietnam Exchange/Ho Chi Minh Stock Exchange/Hanoi Stock
Exchange*

1. Tên tổ chức/Name of organization: Công ty Cổ phần Chứng khoán BIDV/*BIDV Securities
Joint Stock Company*

Mã chứng khoán/Stock code: BSI

Địa chỉ/Address: Tầng 8, Tầng 9 Toà nhà ThaiHoldings, 210 Trần Quang Khải, Trảng Tiền, Hoàn
Kiếm, Hà Nội/*Floor 8, 9 ThaiHoldings Building, 210 Tran Quang Khai, Trang Tien, Hoan Kiem,
Hanoi.*

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2. Nội dung thông tin công bố/Contents of disclosure:

Nghị quyết Hội đồng quản trị thông qua việc triển khai phương án phát hành cổ phiếu để trả cổ
tức và tăng vốn điều lệ của Công ty.

*The resolution of the Board of Directors on approving the implementation of the plan to issue
shares to pay dividend and increase Company's charter capital.*

3. Thông tin này đã được công bố trên **trang thông tin điện tử của công ty** vào ngày 29/05/2024 tại đường dẫn: <https://www.bsc.com.vn/nha-dau-tu/thong-tin-tai-chinh>

This information was published on the company's website on May 29, 2024, as in the link: <https://www.bsc.com.vn/nha-dau-tu/thong-tin-tai-chinh>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Tài liệu đính kèm/Attached documents:

- Văn bản liên quan đến nội dung công bố thông tin/*Document related to the content of disclosure*

TỔNG GIÁM ĐỐC
GENERAL DIRECTOR 

NGUYỄN DUY VIÊN



No. 465/NQ-BSC

Hanoi, May 28, 2024

RESOLUTION

**Re: Approving the implementation of the plan to issue share to pay dividend
and increase Company's charter capital**

BOARD OF DIRECTORS OF BIDV SECURITIES JOINT STOCK COMPANY

Pursuant to:

- Enterprise Law No. 59/2020/QH14 dated June 17, 2020;
- Law on Securities No. 54/2019/QH14 dated December 26, 2019;
- Charter of BIDV Securities Joint Stock Company;
- Resolution No. 01/NQ-ĐHĐCĐ dated 23/04/2024 of the Annual General Meeting of Shareholders of BIDV Securities Joint Stock Company;
- Proposal No. 61/TTr-VP.HDQT dated May 23, 2024 re: Approving the implementation of the plan to issue share to pay dividend and increase Company's charter capital;
- Minutes of summary opinions No. 70/2024/BBTHYK-HDQT dated May 27, 2024 of the Board of BIDV Securities Joint Stock Company.

**RESOLUTION**

Article 1. Approving the implementation of the plan to issue shares to pay dividend and to increase charter capital approved by BSC's 2024 Annual General Meeting of Shareholders as follows:

Issuing entity	:	BIDV Securities Joint Stock Company (BSC)
Share name	:	Share of BIDV Securities Joint Stock Company
Share type	:	Common share
Par value share	:	10.000 VND/share
Current charter capital	:	2.027.831.270.000 VND
Number of shares issued	:	202.783.127 shares
Number of outstanding shares	:	202.783.127 shares
Number of shares expected to be issued to pay dividend	:	Maximum 20.278.312 shares (equivalent to 10% of outstanding shares). Rights exercise rate: 10% Note: The actual number of shares issued may change due to the handling of fractional shares and depends

		<i>on the actual number of outstanding shares of the Company at the final date of registration.</i>
Total value of shares issued at par value	:	Maximum 202.783.120.000 VND (<i>In words: Two hundred and two billion seven hundred eighty three million one hundred and twenty VND</i>)
Expected charter capital after issuance		2.230.614.390.000 VND
Purpose of issuance	:	Increasing charter capital for the Company's business development needs
Funding source for implementation	:	From retained earnings as stated in the Company Audited Financial Statements in 2023
Subject receiving shares	:	Existing shareholders of the Company are on the list of shareholders compiled by Vietnam Securities Depository and Clearing Corporation (VSDC) at the last registration date to exercise the right to receive shares.
Rights exercise rate	:	10:1 (on the final date of registration to finalize the list of shareholders exercising rights, shareholders owning 10 shares will receive 1 newly issued share according to the method of issuing shares to pay dividends)
Principles for rounding and handling fractional shares	:	The number of additional shares issued will be rounded down to the unit, the decimal fraction (if any) will be canceled. <i>For example: Shareholder A owns 111 shares on the last registration date to finalize the list of shareholders exercising rights. With the exercise ratio of 10:1, shareholder A will receive $111/10 \times 1 = 11,1$ shares. According to the rounding principle mentioned above, shareholder A will receive 11 new shares by issuing shares to pay dividends. The odd number of shares of 0,1 shares will be cancelled.</i>
Expected release time	:	Expected in the 2 quarter or 3 quarter of 2024 after receiving approval from the State Securities Commission.
Register and list additional shares to be issued	:	All additional shares issued will be registered as additional securities with the VSDC and registered for additional listing with the HOSE after the end of the issuance in accordance with regulations.

Article 2. Implementation:

Authorize the General Director - Legal representative of the Company to implement the following tasks:

1. Implement the necessary works and sign relevant documents to complete dossier in accordance with the provisions of the law, by the request of the competent state

agency during the process of issuing shares to pay dividend and increase charter capital according to the plan approved in Article 1.

2. Implement the necessary works and sign relevant documents to complete the procedures for issuing share to pay dividend and increasing charter capital of the Company, including: (i) amendment/supplementation of the Company's operating license at State Securities Commission; (ii) register to change the Certificate of Business Registration of the Company; (iii) additional registration of the Company's shares at Vietnam Securities Depository and Clearing Corporation (VSDC); (iv) register for additional listing of the Company's shares on the Ho Chi Minh City Stock Exchange (HOSE); (v) change the Charter Capital, amend/add the provisions on the level of Charter Capital and other relevant terms in the Charter of the Company in accordance with the new Charter Capital level after the issuance and (vi) other procedures in accordance with applicable laws.
3. Decide and carry out all other necessary procedures at the request of competent state agencies to complete the issuance of shares to pay dividend according to the approved plan, in accordance with the provisions of law and the company's charter.

Article 3. This Resolution takes effect from the date of signing.

Article 4. The members of the Board of Directors, the General Director of the Company and related units and individuals are responsible for the implementation of this Resolution./.

Recipients:

- As Article 4;
- BOS;
- Departments: Accounting, IB, Legal, Customer Service;
- Archived at BSC, BOD's Office.

ON BEHALF OF THE
BOARD OF DIRECTORS
CHAIRMAN

(signed)

Ngo Van Dzung

