

BIDV SECURITIES JOINT STOCK COMPANY

No: 483 /BSC-CBTT

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Hanoi, May 08, 2025

CÔNG BỐ THÔNG TIN BẤT THƯỜNG

EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/To: - Ủy Ban Chứng khoán Nhà nước

- State Securities Commission of Vietnam

**- Sở Giao dịch Chứng khoán Việt Nam/Sở Giao dịch Chứng
khoán TP HCM/Sở Giao dịch Chứng khoán Hà Nội**

- Vietnam Exchange/Ho Chi Minh Stock Exchange/Hanoi Stock Exchange

1. Tên tổ chức/*Name of organization*: Công ty Cổ phần Chứng khoán BIDV/*BIDV Securities Joint Stock Company*

Mã chứng khoán/Mã thành viên/Stock code/Broker code: BSI/002

Địa chỉ/Address: Tầng 8, Tầng 9 Toà nhà ThaiHoldings, 210 Trần Quang Khải, Tràng Tiền, Hoàn Kiếm, Hà Nội/*Floor 8, 9 ThaiHoldings Building, 210 Tran Quang Khai, Trang Tien, Hoan Kiem, Hanoi.*

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2. Nội dung thông tin công bố/Contents of disclosure:

Nghị quyết Hội đồng quản trị thông qua việc triển khai phương án phát hành cổ phiếu để trả cổ tức và tăng vốn điều lệ của Công ty.

The resolution of the Board of Directors on approving the implementation of the plan to issue shares to pay dividends and increase Company's charter capital.

3. Thông tin này đã được công bố trên **trang thông tin điện tử của công ty** vào ngày 08/5/2025 tại đường dẫn: <https://www.bsc.com.vn/quan-he-co-dong>

This information was published on the company's website on May 08, 2025, as in the link: <https://www.bsc.com.vn/quan-he-co-dong>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Tài liệu đính kèm/Attached documents:

- Văn bản liên quan đến nội dung công bố thông tin/*Document related to the content of disclosure*

TỔNG GIÁM ĐỐC

GENERAL DIRECTOR



NGUYỄN DUY VIỄN



Issuing entity	:	BIDV Securities Joint Stock Company (BSC)
Stock name	:	Share of BIDV Securities Joint Stock Company
Stock type	:	Common share
Par value shares	:	10,000 VND/share
Current charter capital	:	VND 2,230,607,010,000
Number of shares issued	:	223,060,701 shares
Number of outstanding shares	:	223,060,701 shares
Number of shares expected to be issued to pay dividend	:	22,306,070 shares (*) (equivalent to 10% of outstanding shares). Rights exercise rate: 10%.
Total value of shares expected to be issued at par value	:	VND 223,060,700,000 (*) (In words: Two hundred twenty-three billion, sixty million, seven hundred thousand VND)
Expected charter capital after issuance	:	VND 2,453,667,710,000 (*)
Purpose of issuance	:	Increasing charter capital for the Company's business development needs

Funding source for implementation	:	From retained earnings as stated in the Company Audited Financial Statements in 2024
Subject receiving shares	:	Existing shareholders of the Company are on the list of shareholders compiled by Vietnam Securities Depository and Clearing Corporation (VSDC) at the last registration date to exercise the right to receive shares.
Rights exercise rate	:	10:1 (on the final date of registration to finalize the list of shareholders exercising rights, shareholders owning 10 shares will receive 1 newly issued share according to the method of issuing shares to pay dividends)
Principles for rounding and handling fractional shares	:	<p>The number of additional shares issued will be rounded down to the unit, the decimal fraction (if any) will be canceled.</p> <p><i>For example: Shareholder A owns 111 shares on the last registration date to finalize the list of shareholders exercising rights. With the exercise ratio of 10:1, shareholder A will receive $111/10 \times 1 = 11.1$ shares. According to the rounding principle mentioned above, shareholder A will receive 11 new shares by issuing shares to pay dividends. The odd number of shares of 0.1 shares will be cancelled.</i></p>
Expected time of issuance	:	Expected in 2025
Register and list additional shares to be issued	:	All additional shares issued will be registered as additional securities with the Vietnam Securities Depository and Clearing Corporation and registered for additional listing with the Ho Chi Minh City Stock Exchange after the end of the issuance in accordance with regulations.

() **Note:** The actual number of shares issued and BSC's charter capital after issuance may change due to the handling of fractional shares and depends on the actual number of outstanding shares of the Company at the final date of registration*

Article 2. Implementation:

The Board of Directors authorizes the General Director - Legal Representative of BSC to perform the following tasks:

1. Carry out necessary tasks and sign relevant documents to complete the dossier in accordance with the provisions of law and the requirements of authority agencies in the process of implementing the plan to issue shares to pay dividends and increase charter capital according to Article 1.

2. Decide and carry out necessary tasks and procedures during the share issuance process, including: (i) amending/supplementing the Company's operating license at the State Securities Commission; (ii) register to change the Company's Business Registration Certificate; (iii) register additional shares of the Company at the Vietnam Securities Depository and Clearing Corporation; (iv) register for additional listing of the Company's

