

**SCI JOINT STOCK COMPANY**

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No ⁶⁶ /2025/CBTT-SCI-TCKTHanoi, ^{29th} July, 2025

*Explanation of the reasons for **PAT** at the **P&L** in
the Financial statements of the Quarter II/2025
changed by 10% or more over the same period*

To: **STATE SECURITIES COMMISSION OF VIETNAM**
HANOI STOCK EXCHANGE

Company: **SCI JOINT STOCK COMPANY.**
Head Office: 3rd Floor, Tower C, Golden Palace Building, Me Tri Street, Me Tri
Ward, Nam Tu Liem District, Hanoi City.
Phone: (84.4) 3 768 4495 **Fax:** (84.4) 3 768 4490.
Stock name: Stock of SCI Joint Stock Company. **Stock code:** S99.

**1. Criteria reflecting business performance in the quarter II/2025 over the same period
are as follows:**

Unit: million VND

Criteria	Quarter II/2025	Quarter II/2024	The difference	
			+/-	%
Separate Financial Statement				
Reveue	307,789	217,002	90,787	42%
Cost of goods sold	306,684	202,265	104,419	52%
Gross Profit	1,105	14,736	-13,631	-93%
Profit after tax ("PAT")	14,244	22,511	-8,267	-37%
Consolidated Financial Statement				
Reveue	556,185	332,869	223,316	67%
Gross profit	91,674	46,731	44,943	96%
Revenue from financial activities	28,330	14,121	14,209	101%
Consolidated profit after tax	41,187	15,739	25,448	162%

2. Explanation of fluctuations in business performance in the quarter II/2025 compared to the same period:

- In the Separate Financial Statement: Profit after tax in the quarter II/2025 decreased compared to the quarter II/2024 by VND 8,267 million, equivalent to 37%, mainly due to increased costs related to imported raw materials, equipment..., leading to a high increase in cost of goods sold in the quarter II/2025 compared to the same period of VND 104,419 million, equivalent to 52%.

- In the Consolidated Financial Statements: In the quarter II/2025, the consolidated profit after tax increased by VND 25,448 million compared to the same period, equivalent to 162%, mainly due to the following reasons:

+) Revenue increased by VND 223,316 million compared to the same period, equivalent to 67%, leading to a sharp increase in Gross profit compared to the same period of VND 44,943 million, equivalent to 96%.

+) Financial revenue increased by VND 9,135 million compared to the same period, equivalent to 65%. The main reason came from interest on deposits and interest on securities investments.

The above is an explanation of the SCI Joint Stock Company, We look forward to the timely support from the Commission and the Department.

Sincerely thank./.

Send to:

- As "To";.
- Save at the Finance & Accounting Department.

Attachment: No.



**CHAIRMAN OF THE BOARD
OF DIRECTORS**

Nguyen Cong Hung

