

No: 02/2025/CV/ECI

Subject: Explanation of Net Profit After Tax in
the QII 2025 Financial Statements

Hanoi, July 29, 2025

To: - THE STATE SECURITIES COMMISSION OF VIETNAM
- HANOI STOCK EXCHANGE

Company Name: ECI Group Joint Stock Company

Head Office Address: 45 Hang Chuoi Street, Hai Ba Trung Dist., Hanoi

Phone: 024.38213786 – 024.39728395 Fax: 024.39728395

Website: www.bandotranhanh.vn

Ticker symbol: ECI

ECI Group Joint Stock Company would like to extend our sincere greetings and thanks to your esteemed agency for the continued support and assistance throughout the past time. We would like to provide the following explanation regarding the Net Profit After Tax in the QII 2025 Financial Statements:

No	Description	QII 2025	QII năm 2024	Variance
1	Net profit after corporate income tax on the parent company's financial statements	(453.591.012)	(2.143.330.667)	1.689.739.655

- The net profit after tax in Q2 2025 showed a loss because the Company is undergoing a corporate restructuring to better align with the current textbook and educational equipment market. As a result, in QII 2025, the Company did not generate any revenue from sales activities. However, the Company continued to operate normally, and general and administrative expenses as well as other related costs were still incurred, leading to a net loss after corporate income tax of VND 453,591,012.

- Compared to the same period last year, the net loss after tax in QII 2025 has decreased by over 10%. This improvement is mainly due to the Company's implementation of workforce restructuring, which helped reduce administrative expenses. As a result, the Company reduced its loss by VND 1,689,739,655, equivalent to 78.84% compared to QII 2024.

ECI Group Joint Stock Company respectfully submits this explanation!

Recipients:

- As above;
- Office archives.

CHAIRMAN OF THE BOARD OF DIRECTORS

(Ký tên, đóng dấu)
CÔNG TY
CỔ PHẦN
TẬP ĐOÀN
ECI
THÀNH PHỐ HÀ NỘI

NGUYEN TUAN NAM