

**BEN TRE WATER SUPPLY AND
SEWERAGE JOINT STOCK COMPANY**

THE SOCIALIST REPUBLIC OF VIETNAM

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Vinh Long, August 05... , 2025

No.: 763 /CTN

Re: Explanation on the variance of 10% or more in
Profit after corporate income tax on the Statement of
Income of the reviewed semi-annual Financial
Statements 2025 in comparison with the reviewed
semi-annual Financial Statements 2024.

To: - The State Securities Commission of Vietnam;
- The Hanoi Stock Exchange.

1. Company name: BEN TRE WATER SUPPLY AND SEWERAGE JOINT STOCK COMPANY.
2. Stock code: NBT
3. Address: 103 Nguyen Hue, An Hoi Ward, Vinh Long Province.
4. Telephone: 0275.3825727 Fax: 0275.3827781
5. Person disclosing information: Tran Hung
6. Disclosure content:

Pursuant to the Review Report on the semi-annual Financial Statements for 2025, prepared on August 4, 2025, by Viet Standard Audit and Consulting Company Limited, Ben Tre Water Supply and Sewerage Joint Stock Company would like to provide an explanation for the variance of 10% or more in the profit after corporate income tax on the Income Statement of the reviewed semi-annual Financial Statements for 2025 compared to the reviewed semi-annual Financial Statements for 2024, as follows:

_ Profit after tax of the reviewed semi-annual FS 2025 is: 29,813,637,624 VND
_ Profit after tax of the reviewed semi-annual FS 2024 is: 35,852,297,674 VND
_ Decrease difference is: 6,038,660,050 VND

*** Reason for difference:**

Due to the less severe saltwater intrusion and prolonged heat in the company's water supply area in the first six months of 2025 compared to the first six months of 2024, the water consumption volume in the first six months of 2025 decreased by 464,604 m³ compared to the same period in 2024, leading to a decrease in tap water revenue by VND 5.28 billion. Concurrently, an increase in certain expenses such as salaries, depreciation, and materials for meter connections also contributed to a more than 10% decrease in both pre-tax profit and after-tax profit for the first six months of 2025 compared to the first six months of 2024.

This information was disclosed on the company's website: www.capnuocbentre.vn on:
August 05.. , 2025.

We hereby commit that the information disclosed above is true and accurate, and we take full legal responsibility for the content of the disclosed information.

Recipients:

- As above;
- Chairman of the BOD, General Director;
- Archive: Accounting-Finance Department, General Administration Department.

Person disclosing information



Trần Hùng