

HANOI BATTERY JOINT STOCK COMPANY

No: 82/PHN

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Re: *Explanation of the change of more than 10%  
in profit after tax in the Financial statements  
for the first 6 months of 2025 compared to  
the first 6 months of 2024.*

*Hanoi, August 11, 2025*

To: **The State Securities Commission**

**The Hanoi Stock Exchange**

Profit after tax in the first 6 months of 2025 is: VND 19,7 billion, a decrease of 42%, equivalent to VND 14,1 billion compared to the first 6 months of 2024, due to the following reasons:

Sales output in the first 6 months of 2025 decreased by 16% compared to the same period.

Raw zinc prices increased by over 20% compared to the same period. This is the main reason for the increased proportion of the cost of goods sold in net revenue, leading to a decrease in profit for the period.

The above are the main reasons for the decrease in profit after tax in the first 6 months of 2025 compared to the same period.

Sincerely.

**Recipient:**

- As above;
- BOD, BOS, BOM;
- Website posting;
- Archives, Financial and Accounting,  
Company Secretary.

**Legal Representative**



*GIÁM ĐỐC*  
*Nguyễn Thanh Hùng*