

**KIEN LONG COMMERCIAL  
JOINT STOCK BANK**

No: 512/BC-NHKL

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom – Happiness**

*Rach Gia, date 30 month 9 year 2025*

**REPORT**

***Results of the issuance of shares to increase charter capital through issuing shares  
to pay dividends of Kien Long Commercial Joint Stock Bank***

**To: State Securities Commission**

**I. The Issuing Organization**

1. Name of the Issuing Organization: **KIEN LONG JOINT STOCK COMMERCIAL BANK**
2. Abbreviated Name: KIEN LONG BANK
3. Head office address: No. 40-42-44 Pham Hong Thai Street, Rach Gia Ward, An Giang Province.
4. Phone: (0297) 3869950, Fax: (0297) 3871171, Website: <https://kienlongbank.com>
5. Charter Capital:
  - Charter Capital before the issuance: VND 3,652,818,780,000.
  - Charter Capital after the completion of the issuance: VND 5,821,705,260,000.
6. Stock code: KLB
7. Place of opening payment account: State Bank of Vietnam Transaction Office  
Account number: 120081
8. Business registration certificate No. 1700197787 issued by the Department of Planning and Investment of Kien Giang province on October 10, 1995, registered for the 42nd change on July 24th, 2024.
  - Main business lines:
    - + Other monetary intermediary activities (Industry code 6419);
    - + Other financial services not classified elsewhere (except insurance and social insurance) (Industry code 6499);
    - + Short-, medium- and long-term capital mobilization activities in the form of savings deposits, payment deposits, deposit certificates;
    - + Credit granting in the form of loans, guarantees, factoring, discounting, rediscounting of valuable papers;
    - + Providing payment means, providing payment services, foreign exchange trading and performing other banking services.
9. Establishment and operation license: No. 0056/NH-GP dated September 18, 1995 of the Governor of the State Bank of Vietnam and amendments on respective times.

**II. Issuance plan**

1. Stock name: **KIEN LONG COMMERCIAL JOINT STOCK BANK SHARES**
2. Stock type: Common stock

3. Number of shares before issuance:
  - Total number of shares issued: 365,281,878 shares.
  - Number of shares in circulation: 361,481,878 shares.
  - Number of treasury shares: 3,800,000 shares.
4. Number of shares expected to be issued: 216,889,126 shares.
5. Ratio of rights exercise: ratio of 100:60, on the date of closing the list of shareholders to exercise rights, shareholders owning 100 shares will receive 60 new shares.
6. Issued capital: Undistributed after tax profit as of December 31, 2024 according to the audited 2024 Consolidated Financial Statements after setting aside funds in accordance with the regulations of the State Bank of Vietnam and the law.
7. Plan for handling fractional shares and fractional shares: Shares issued to pay dividends to existing shareholders will be rounded down to the nearest unit, the fractional shares arising from rounding (if any) will be canceled.

*For example: At the date of closing the shareholder list to exercise rights, Shareholder A owns 1,818 shares at the date of closing the shareholder list. With the right exercise ratio of 100:60, Shareholder A will receive an additional  $1,818 \times 60\% = 1,090.8$  new shares.*

According to the above principle, shareholder A will receive 1,090 new shares, and the fractional shares under 01 unit will be canceled (0.80 shares).

8. Closing date of issuance: September 25, 2025.
9. Expected date of trading of issued shares: October, 2025.

### III. Results of share issuance

1. Total number of shares distributed: 216,888,648 shares, in which:
  - Total shares distributed to shareholders on a proportional basis: 216,888,648 shares for 3,951 shareholders, of which the number distributed for treasury shares is 0;
  - Number of shares processed as fractional shares, fractional shares: 478 shares.
2. Total number of shares after issuance (September 25, 2025): 582,170,526 shares, in which:
  - Number of outstanding shares: 578,370,526 shares (Whereby, 216,888,648 shares will be submitted for supplementary listing);
  - Number of treasury shares: 3,800,000 shares.

### IV. Attached documents (if any)

#### Recipients:

- As above;
- Shareholders;
- Archived at the Administrative Department.

KIEN LONG COMMERCIAL JOINT STOCK BANK

LEGAL REPRESENTATIVE



Tran Ngoc Minh