

**VIETOURIST HOLDINGS  
JOINT STOCK COMPANY**

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No: 2410/2025/CBTT -VTD

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence - Freedom – Happiness**

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*Ho Chi Minh City, October 24, 2025*

**EXTRAORDINARY INFORMATION DISCLOSURE**

To: Hanoi Stock Exchange;

State Securities Commission of Vietnam.

**1. Name of the organization: VIETOURIST HOLDINGS JOINT STOCK COMPANY (“the Company”)**

Securities code: VTD

Address: 386/71C Le Van Sy Street, Nhieu Loc Ward, Ho Chi Minh City

Contact phone: 028.6261.6365 Fax: 028.6253.2111

E-mail: [info@vietourist.com.vn](mailto:info@vietourist.com.vn)

**2. Content of the disclosed information:** Report on the Progress of Capital Utilization/Proceeds from the Offering pursuant to the Certificate of Offering Registration No. 236/GCN-UBCK issued by the Vice Chairman of the State Securities Commission on December 20, 2024.

**3. This information has been disclosed on the Company’s website on October 24, 2025 at [www.vietourist.com.vn](http://www.vietourist.com.vn).**

We hereby undertake that the information disclosed above is true and we shall be fully responsible before the law for the content of the disclosed information.

**On behalf of the Company**  
**Authorized Information Disclosure Officer**



The stamp is a red circular seal. The outer ring contains the text 'CÔNG TY CỔ PHẦN VIETOURIST HOLDINGS' at the top and 'M.S.D.N: 0311273634' at the bottom, separated by two stars. The center of the seal features the word 'VIETOURIST' in a bold, sans-serif font, with a small crown icon above it. A blue ink signature is written across the seal, starting from the left and extending towards the right.

**Nguyễn Dương Trung Hiếu**

**VIETOURIST HOLDINGS  
JOINT STOCK COMPANY**

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No: 05/2025/BC-VTD

**SOCIALIST REPUBLIC OF VIETNAM  
Independence - Freedom – Happiness**

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*Ho Chi Minh City, October 24, 2025*

**REPORT ON THE PROGRESS OF CAPITAL UTILIZATION /  
PROCEEDS FROM THE OFFERING**

*(According to the Certificate of Offering Registration No. 236/GCN-UBCK issued by the Vice  
Chairman of the State Securities Commission on December 20, 2024)*

**To: State Securities Commission**

**I. INTRODUCTION OF THE ISSUING ORGANIZATION**

1. Full name of the issuing organization: VIETOURIST HOLDINGS JOINT STOCK COMPANY
2. Head office address: 386/71C Le Van Sy, Ward Nhieu Loc, Ho Chi Minh City, Vietnam
3. Phone: 1900633649 Fax: 0286 2532 111 Website: www.vietourist.com.vn
4. Charter capital: VND 240,000,000,000
5. Stock code (if any): VTD
6. Payment account opened at: Military Commercial Joint Stock Bank - Saigon Branch  
Account number: 1601100633008
7. Enterprise Registration Certificate No. 0311273634 issued by Ho Chi Minh City Department of Planning and Investment, first issued on October 26, 2011, 16th amendment on March 12, 2025.
  - Main business line: Travel agency - Code: 7911
  - Main products/services: Selling travel products, tours, transportation and accommodation services for tourists
8. Establishment and operation license (if required by specialized law): International Travel Business License No. 79-1482/2022/TCDL-GP LHQT issued by Vietnam National Administration of Tourism on November 25, 2022.

**II. ISSUED SECURITIES**

1. Name of securities: Shares of Vietourist Holdings Joint Stock Company
2. Type of securities: Common shares
3. Par value: VND 10,000/share
4. Number of shares issued: 12,000,000 shares
5. Total capital raised: VND 120,000,000,000, of which capital raised for the project: VND 0.
6. End date of the offering: March 5, 2025



### III. PROGRESS OF UTILIZATION OF PROCEEDS FROM THE OFFERING

#### 1. Plan for the Utilization of Capital/Proceeds from the Offering:

Pursuant to the Resolution of the Annual General Meeting of Shareholders (GMS) No. 01/2025/NQ-ĐHĐCĐ dated June 29, 2025, and the Resolution of the Board of Directors No. 14/2025/NQ-HĐQT dated July 10, 2025, regarding the amendment of the plan for the use of proceeds from the 2024 public offering of shares, the detailed plan for the use of capital is as follows:

No	Investment item	Approved amount	Remaining unused amount	Adjusted capital use plan from 2024 capital increase
1	VieTrip fleet	120.000.000.000	100.000.000.000	20.000.000.000
2	Investment in Medicshare JSC (additional VND 22 billion to increase charter capital)	0	0	22.000.000.000
3	Investment in RGM Medical Technology JSC (additional VND 22 billion to increase charter capital)	0	0	22.000.000.000
4	Joint venture investment in Viet Mui Ne Restaurant JSC (additional VND 20 billion to increase charter capital)	0	0	20.000.000.000
5	Investment in establishing RETREAT & WELLNESS LA NGAU JSC (VND 36 billion)	0	0	36.000.000.000
Total		120.000.000.000	100.000.000.000	120.000.000.000

2. Information on the progress of the issuer's projects (in case the proceeds are used for project implementation): Not applicable.

#### 3. Progress of capital utilization/proceeds from the offering:

The progress of capital utilization/proceeds from the offering up to the present time (as of October 20, 2025) is as follows:



No	Investment item	Amount Approved	Adjusted capital use plan from 2024 capital increase	Amount Utilized from the 2024 Capital Increase Offering to Date	Remaining Unutilized Proceeds from the 2024 Capital Increase Offering
1	VieTrip fleet	120.000.000.000	20.000.000.000	20.000.000.000	0
2	Investment in Medicshare JSC (additional VND 22 billion to increase charter capital)	0	22.000.000.000	22.000.000.000	0
3	Investment in RGM Medical Technology JSC (additional VND 22 billion to increase charter capital)	0	22.000.000.000	0	22.000.000.000
4	Joint venture investment in Viet Mui Ne Restaurant JSC (additional VND 20 billion to increase charter capital)	0	20.000.000.000	20.000.000.000	0
5	Investment in establishing RETREAT & WELLNESS LA NGAU JSC (VND 36 billion)	0	36.000.000.000	36.000.000.000	0
<b>Total</b>		<b>120.000.000.000</b>	<b>120.000.000.000</b>	<b>98.000.000.000</b>	<b>22.000.000.000</b>

- Changes (if any): None.

- Reasons for changes (if any): None.

**4. The report on the progress of capital utilization/proceeds from the offering was disclosed at:**

The Company's website, the State Securities Commission's information portal (IDS), and the Hanoi Stock Exchange's information portal (HNX).

**VIETOURIST HOLDINGS JOINT STOCK COMPANY**

**Legal representative**

**Chairman of the Board of Directors**



**Tran Van Tuan**