

Số/No.: 46/2025/CV-ATS

Tp. Hồ Chí Minh, ngày 03 tháng 12 năm 2025  
Ho Chi Minh City, 3<sup>rd</sup> December, 2025

CÔNG BỐ THÔNG TIN  
INFORMATION DISCLOSURE

Kính gửi/ To: Ủy ban Chứng khoán Nhà nước  
To: Sở Giao dịch Chứng khoán Hà Nội  
State Securities Commission / Hanoi Stock Exchange

1. Tên tổ chức/Name of organization: CÔNG TY CỔ PHẦN TẬP ĐOÀN ĐẦU TƯ ATS/ ATS INVESTMENT GROUP JOINT STOCK COMPANY

- Mã chứng khoán/ Stock code: ATS

- Địa chỉ/Address: Số 11.24, Tầng 11, Tòa nhà Golden King, số 15 Nguyễn Lương Bằng, Phường Tân Mỹ, Thành phố Hồ Chí Minh, Việt Nam/ No 11.24, Floor 11, Golden King Building, 15 Nguyen Luong Bang Street, Tan My Ward, Ho Chi Minh City.

- Điện thoại liên hệ/Tel.: 0919012659

- E-mail: [quanhecodong.ats@gmail.com](mailto:quanhecodong.ats@gmail.com)

- Loại thông tin công bố/ Type of information disclosed:

☒ 24h ☐ Yêu cầu ☐ Bất thường ☐ Định kỳ

2. Nội dung thông tin công bố /Contents of disclosure:

Ngày 03/12/2025, Hội đồng Quản trị Công ty cổ phần Tập đoàn Đầu Tư ATS thông qua Nghị quyết Hội Đồng Quản trị số 08/2025/NQ-HĐQT-ATS về việc cập nhật hồ sơ đăng ký chào bán cổ phiếu riêng lẻ.  
On December 3, 2025, the Board of Director of ATS Investment Group Joint Stock Company issued Board Resolution No. 08/2025/NQ-HĐQT-ATS to update the registration documentation for the private offering of shares.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 03/12/2025 tại đường dẫn: <https://atsinvest.com.vn/>

This information was published on the company's website on December 3, 2025 at the link: <https://atsinvest.com.vn/>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby commit that the information published above is true and we are fully responsible before the law for the content of the published information.

Đại diện tổ chức/Organization Representative

Chủ tịch Hội Đồng Quản Trị/

Chairman of the Board of Directors



Trần Phúc Thiên Ân

**ATS INVESTMENT GROUP JOINT  
STOCK COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM**

**Independence - Freedom - Happiness**

No: 08/2025/NQ-HĐQT-ATS

*Ho Chi Minh City, 3<sup>rd</sup> December, 2025,*

**RESOLUTION OF THE BOARD OF DIRECTORS**

**ATS INVESTMENT GROUP JOINT STOCK COMPANY**

- Pursuant to the Enterprise Law No. 59/2020/QH14 passed by the 14<sup>th</sup> National Assembly of the Socialist Republic of Vietnam on June 17, 2020 and implementing documents;
- Pursuant to the Securities Law No. 54/2019/QH14 passed by the 14<sup>th</sup> National Assembly of the Socialist Republic of Vietnam on November 26, 2019, amendments and supplements and implementing documents;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities and guiding documents;
- Pursuant to the Charter of organization and operation of ATS Investment Group Joint Stock Company;
- Pursuant to Resolution of the 2025 Annual General Meeting of Shareholders No. 01/2025/NQ-DHĐCĐ-ATS dated April 8, 2025 of ATS Investment Group Joint Stock Company; Submission No. 11/2025/TTr-HĐQT dated April 8, 2025 on approving the Plan to offer shares to increase the Company's Charter Capital;
- Pursuant to the Company's Board of Directors ("BOD") Resolution No. 05/2025/NQ-HĐQT-ATS dated June 27, 2025, approving the implementation of the plan for a private placement of shares to increase the Company's charter capital and other related matters;
- Pursuant to the Company's BOD Resolution No. 06/2025/NQ-HĐQT dated June 30, 2025, approving the registration dossier for the private placement of shares;
- Pursuant to the Company's BOD Resolution No. 07/2025/NQ-HĐQT dated September 09, 2025;
- Pursuant to the Minutes of the BOD meeting of ATS Investment Group Joint Stock Company No. 08/2025/BBH-HĐQT-ATS dated 3<sup>rd</sup> December, 2025.

**RESOLUTION:**

**Article 1.** Decides to approve the list of professional securities investors expected to participate in the ATS private placement of shares, detailed in Appendix 01 attached to this Resolution, and to replace the list of professional securities investors expected to participate in the ATS private placement of shares provided in Appendix 01 of the Company's BOD Resolution No. 07/2025/NQ-HĐQT-ATS dated September 09, 2025.

Concurrently, the Company's Board of Directors approves the documents supplemented and replaced within the Company's share private placement registration dossier previously approved by the BOD in Resolution No. 07/2025/NQ-HĐQT-ATS, specifically: (i) supplementing this BOD Resolution; and (ii) replacing the Registration Certificate for Private Placement of Shares No. 36/2025/CV-ATS dated September 09, 2025, with an updated Registration Certificate for Private



Placement of Shares, including updated information on the offering recipients and accompanying documents in accordance with this BOD Resolution.

**Article 2:** This Resolution shall take effect from the date of signing. The Board of Directors, the Board of General Directors, and relevant Departments are responsible for the implementation of this Resolution./.

**Recipient:**

- As Article 2;
- Disclosure of information;
- Save document.

On behalf of BOARD OF DIRECTORS

CHAIRMAN



Trần Phúc Thiên An

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# APPENDIX 01

## List of professional securities investors expected to participate in the ATS private placement

(Attached to Board of Directors Resolution No.08/2025/NQ-HĐQT-ATS dated 03/12/2025)

No	Investor name	ID card number, Citizen ID, Passport	Classification		Number of shares owned before the offering (as of 03/12/2025)	Number of shares expected to be distributed (shares)	Number of shares expected to be owned after the offering	Expected ownership ratio after the offering (%) <sup>1</sup>	Relationship with the Issuer, BOD, Supervisory Board, and Executive Board
			Strategic Investor/ Professional Investor	Foreign investors/ Economic organizations with foreign investors holding over 50% of charter capital/ Domestic investors					
1	Ta Thi Thu Thao	068188000553	Professional investor	Domestic investor	143,400	5,600,000	5,743,400	14.54%	Shareholders
2	Nguyen Thi Thuy	079172008875	Professional investor	Domestic investor	338,610	5,200,000	5,538,610	14.02%	Major shareholder
3	Nguyen Thi Thanh Thuy	049172000501	Professional investor	Domestic investor	154,800	5,000,000	5,143,800	13.05%	Shareholders
4	Nguyen Viet Manh	079075003615	Professional investor	Domestic investor	164,800	5,680,000	5,844,800	14.80%	Shareholders
5	Nguyen Thai Huyen	058182000057	Professional investor	Domestic investor	159,800	5,000,000	5,159,800	13.06%	Shareholders
6	Ho Thi Tham	040178021160	Professional investor	Domestic investor	155,000	5,900,000	6,055,000	15.33%	Shareholders
7	Le Bich Huyen	001184049791	Professional investor	Domestic investor	0	1,920,000	1,920,000	4.86%	No
8	Dinh Quoc Bao Loc	058082005855	Professional investor	Domestic investor	0	1,700,000	1,700,000	4.30%	No
<b>Total</b>					<b>1,116,410</b>	<b>36,000,000</b>	<b>37,116,410</b>	<b>93.96%</b>	

<sup>1</sup> Expected ownership ratio after the offering: calculated based on the number of shares the Investor expects to own after the offering over the expected charter capital after the offering (assuming the offering is successful, the expected charter capital after the offering is 395,000,000,000 VND)

