

No: 20/2025/NQ-HĐQT

Hai Phong, December 29, 2025



RESOLUTION OF THE BOARD OF MANAGEMENT

(Re: Approving the registration dossier for the public offering of shares to existing shareholders)

THE BOARD OF MANAGEMENT

HALONG CANNED FOOD JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, and amending and guiding documents;
- Pursuant to the Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, and amending and supplementing documents;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020, detailing a number of articles of the Law on Securities;
- Pursuant to the Charter of Organization and Operation of Halong Canned Food Joint Stock Company;
- Pursuant to Resolution of the 1st Extraordinary General Meeting of Shareholders in 2025 No. 01/2025/NQ-DHDCDBT dated December 11, 2025, of Halong Canned Food Joint Stock Company;
- Pursuant to Vote Counting Minutes No. 16/2025/BBKP-HĐQT dated December 29, 2025.

RESOLVED:

Article 1. To approve the Registration Dossier for the public offering of shares to existing shareholders of Halong Canned Food Joint Stock Company, specifically as follows:

1. Registration form for the public offering of additional shares to the public;
2. Prospectus of Halong Canned Food Joint Stock Company regarding the public offering of additional shares;
3. Enterprise Registration Certificate of Halong Canned Food Joint Stock Company;
4. Resolution of the 1st Extraordinary General Meeting of Shareholders in 2025 No. 01/2025/NQ-DHDCDBT dated December 11, 2025, of Halong Canned Food Joint Stock Company;
5. Meeting Minutes No. 01/2025/BB-DHDCDBT dated December 11, 2025; Proposal No. 03/2025/TTr-DHDCDBT dated November 17, 2025, regarding the approval of the Plan on share offering to increase charter capital;
6. Resolution of the Board of Directors No. 19/2025/NQ-HĐQT dated December 25, 2025, approving the implementation of the plan on the public offering of shares to existing shareholders;
7. Commitment letter regarding the listing implementation No. 104/2025/CV-DHHL dated December 25, 2025, of the Legal Representative of Halong Canned Food Joint Stock Company;
8. Document No. 105/2025/CV-DHHL dated December 25, 2025, of Halong Canned Food Joint Stock Company committing to meet regulations at Point e, Clause 1, Article 15 of the Law on



Securities;

9. Document No. 3699/UBCK-PTTT dated June 15, 2023, of the State Securities Commission regarding the dossier notifying the maximum foreign ownership ratio of the Company;
10. Financial Statements of the Company;
 - Audited Separate and Consolidated Financial Statements for 2023;
 - Audited Separate and Consolidated Financial Statements for 2024;
 - Self-prepared Separate and Consolidated Financial Statements for Q3/2025;
11. Share offering consulting service contract No. 87/2025/TVPH/UPSC-CAN dated October 02, 2025, signed between UP Securities Joint Stock Company and Halong Canned Food Joint Stock Company;
12. Document No. 2928/CV-CNTPHN dated December 25, 2025, of Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) – Hanoi City Branch regarding the confirmation of the blocked account information for the purpose of receiving money from the share offering to existing shareholders of Halong Canned Food Joint Stock Company;
13. Documents related to the plan on using proceeds from the offering;

Article 2. Implementation:

This Resolution takes effect from the date of signing.

Members of the Board of Management, members of the Board of Director, Departments within the Company, related Organizations and Individuals are responsible for the implementation of this Resolution in accordance with the regulations of Law and the Company's Charter./.

CHAIRMAN OF THE BOARD OF MANAGEMENT

Recipients::

- As Article 2;
- Archived: BOM, Administrative.

(Signed on the original document)

Nguyen Anh Tuan

