

CÔNG TY CỔ PHẦN CHỨNG KHOÁN BIDV
BIDV SECURITIES JOINT STOCK COMPANY

Số/No: 1093 /BSC-CBTT

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
SOCIALIST REPUBLIC OF VIETNAM
Độc lập – Tự do – Hạnh phúc
Independence - Freedom - Happiness

Hà Nội, ngày 30 tháng 12 năm 2025
Hanoi, December 30, 2025

CÔNG BỐ THÔNG TIN BẤT THƯỜNG

EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/To: - Ủy Ban Chứng khoán Nhà nước

- State Securities Commission of Vietnam

- Sở Giao dịch Chứng khoán Việt Nam/Sở Giao dịch
Chứng khoán TP HCM/Sở Giao dịch Chứng khoán Hà Nội

*- Vietnam Exchange/Ho Chi Minh Stock Exchange/Hanoi
Stock Exchange*

1. **Tên tổ chức/Name of organization:** Công ty Cổ phần Chứng khoán BIDV/BIDV
Securities Joint Stock Company

Mã chứng khoán/Mã thành viên/Stock code/Broker code: BSI/002

Địa chỉ/Address: Tầng 8, Tầng 9 LPB Tower, số 210 Trần Quang Khải, phường Hoàn Kiếm,
Thành phố Hà Nội/ *8th Floor, 9th Floor, LPB Tower, No. 210 Tran Quang Khai, Hoan Kiem
Ward, Hanoi City.*

Điện thoại/Tel: 024.39352722

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2. **Nội dung thông tin công bố/Contents of disclosure:**

Nghị quyết Hội đồng quản trị thông qua phương án chào bán và niêm yết chứng quyền có
bảo đảm.

*Resolution of the Board of Directors approving the plan for offering and listing covered
warrants.*

3. Thông tin này đã được công bố trên **trang thông tin điện tử của công ty** vào ngày 30/12/2025 tại đường dẫn: <https://www.bsc.com.vn/quan-he-co-dong>.

This information was published on the company's website on December 30, 2025, as in the link: <https://www.bsc.com.vn/quan-he-co-dong>.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Tài liệu đính kèm/Attached documents:

- Văn bản liên quan đến nội dung công bố thông tin/*Document related to the content of disclosure*

**NGƯỜI ĐƯỢC ỦY QUYỀN CBTT/PERSON
AUTHORIZED TO DISCLOSE INFORMATION**





No. 1097/NQ-BSC

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom – Happiness

Hanoi, December 30, 2025

RESOLUTION

Re: Approval of the offering and listing of covered warrant

BOARD OF DIRECTORS OF BIDV SECURITIES JOINT STOCK COMPANY

Pursuant to Enterprise Law No. 59/2020/QH14 dated July 17, 2020;

Pursuant to Law on Securities No. 54/2019/OH14 dated December 26, 2019;

Pursuant to Charter of BIDV Securities Joint Stock Company;

Pursuant to Proposal No. 1014/TTr-BSC dated December 04, 2025 re: Plan to issue 12 Covered Warrant based on shares of ACB, DGC, FPT, HPG, MBB, MSN, MWG, STB, TCB, VIB, VNM and VPB:

Pursuant to Minutes of summary opinions No. 146/BBTHYK-HDQT dated December 30, 2025 of the Board of Directors of BIDV Securities Joint Stock Company.

HEREBY RESOLVES:

Article 1. Approval of the plan to offer and list 12 covered warrant based on stocks as follows:

ACB/BSC/C/9M/EU/Cash/2025-01;
DGC/BSC/C/12M/EU/Cash/2025-01;
FPT/BSC/C/12M/EU/Cash/2025-01;
HPG/BSC/C/12M/EU/Cash/2025-01;
MBB/BSC/C/12M/EU/Cash/2025-01;
MSN/BSC/C/9M/EU/Cash/2025-01;
MWG/BSC/C/9M/EU/Cash/2025-01;
STB/BSC/C/9M/EU/Cash/2025-01;
TCB/BSC/C/12M/EU/Cash/2025-01;
VIB/BSC/C/12M/EU/Cash/2025-01;
VNM/BSC/C/9M/EU/Cash/2025-01;
VPB/BSC/C/9M/EU/Cash/2025-01.

(Details in the attached appendices)

Article 2. Implementation:

- (i) The Board of Directors authorized Mr. Nguyen Duy Vien - General Director - Legal Representative of BSC to carry out necessary procedures related to the issuance of warrants and risk prevention plans based on the stocks of ACB, DGC, FPT, HPG, MBB, MSN, MWG, STB, TCB, VIB, VNM, and VPB;
- (ii) Within the scope of authorization in this document, Mr. Nguyen Duy Vien is authorized to re-authorize another person in writing to perform part or all of the authorized work;
- (iii) When performing authorized tasks, Mr. Nguyen Duy Vien must comply with the provisions of law and internal regulations of BSC.

Article 3. This Resolution takes effect from the date of signing.

Article 4. The members of the Board of Directors, Board of Management and related units, individuals are responsible for the implementation of this Resolution./.

Recipients:

- Board of Directors;
- Board of Supervisors;
- Board of Management;
- Investment Dept, Accounting Dept;
- Archive at BSC, BOD's Office.

O/B BOARD OF DIRECTORS

CHAIRMAN

(signed)

Ngo Van Dzung

**APPENDIX 1: ISSUANCE PARAMETERS
OF COVERED WARRANT BASED ON “ACB” STOCK**

(Attached is Resolution No. 1097/NQ-BSC dated 30/12/2025 of the BSC Board of Directors re: Approval of the offering and listing of covered warrant)

Underlying securities	ACB
Warrant type	Call warrants
Exercise type	European style
Warrant name	ACB/BSC/C/9M/EU/Cash/2025-01
Expected date of issuance	Immediately after being licensed by the State Securities Commission
Conversion rate	3:1
Maturity	9 months
Expected volatility	40%-80% (in the case of the plan is 50%, can be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield of 10-year Vietnamese government bonds at the time of calculation, subject to adjustment according to market conditions)
Number of warrants issued	2,500,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying stock on the date of the warrant issuance announcement (in the case of the plan, it is 27,000 VND, which can be adjusted to suit market conditions)
Expected warrant price	1,000 – 4,000 VND (in the case of the plan is 1,280 VND, can be adjusted to suit market conditions)
Break-even point of investors	15%-40% (in the case of the plan is 23.11%, can be adjusted to suit market conditions)
Exercise method	Cash exercise
Maximum offer value	10,000,000,000 VND

**APPENDIX 2: ISSUANCE PARAMETERS
OF COVERED WARRANT BASED ON “DGC” STOCK**

(Attached is Resolution No. 1097/NQ-BSC dated 30/12/2025 of the BSC Board of Directors re: Approval of the offering and listing of covered warrant)

Underlying securities	DGC
Warrant type	Call warrants
Exercise type	European style
Warrant name	DGC/BSC/C/12M/EU/Cash/2025-01
Expected date of issuance	Immediately after being licensed by the State Securities Commission
Conversion rate	12:1
Maturity	12 months
Expected volatility	40%-80% (in the case of the plan is 50%, can be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield of 10-year Vietnamese government bonds at the time of calculation, subject to adjustment according to market conditions)
Number of warrants issued	2,500,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying stock on the date of the warrant issuance announcement (in the case of the plan, it is 104,000 VND, which can be adjusted to suit market conditions)
Expected warrant price	1,000 – 4,000 VND (in the case of the plan is 1,450 VND, can be adjusted to suit market conditions)
Break-even point of investors	15%-40% (in the case of the plan is 26.46%, can be adjusted to suit market conditions)
Exercise method	Cash exercise
Maximum offer value	10,000,000,000 VND

**APPENDIX 3: ISSUANCE PARAMETERS
OF COVERED WARRANT BASED ON “FPT” STOCK**

(Attached is Resolution No. 1097/NQ-BSC dated 30/12/2025 of the BSC Board of Directors re: Approval of the offering and listing of covered warrant)

Underlying securities	FPT
Warrant type	Call warrants
Excercise type	European style
Warrant name	FPT/BSC/C/12M/EU/Cash/2025-01
Expected date of issuance	Immediately after being licensed by the State Securities Commission
Conversion rate	12:1
Maturity	12 months
Expected volatility	40%-80% (in the case of the plan is 50%, can be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield of 10-year Vietnamese government bonds at the time of calculation, subject to adjustment according to market conditions)
Number of warrants issued	3,500,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying stock on the date of the warrant issuance announcement (in the case of the plan, it is 116,000 VND, which can be adjusted to suit market conditions)
Expected warrant price	1,000 – 4,000 VND (in the case of the plan is 1,470 VND, can be adjusted to suit market conditions)
Break-even point of investors	15%-40% (in the case of the plan is 28.62%, can be adjusted to suit market conditions)
Excercise method	Cash excercise
Maximum offer value	14,000,000,000 VND

**APPENDIX 4: ISSUANCE PARAMETERS
OF COVERED WARRANT BASED ON “HPG” STOCK**

(Attached is Resolution No. 1097/NQ-BSC dated 30/12/2025 of the BSC Board of Directors re: Approval of the offering and listing of covered warrant)

Underlying securities	HPG
Warrant type	Call warrants
Exercise type	European style
Warrant name	HPG/BSC/C/12M/EU/Cash/2025-01
Expected date of issuance	Immediately after being licensed by the State Securities Commission
Conversion rate	4:1
Maturity	12 months
Expected volatility	40%-80% (in the case of the plan is 50%, can be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield of 10-year Vietnamese government bonds at the time of calculation, subject to adjustment according to market conditions)
Number of warrants issued	4,000,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying stock on the date of the warrant issuance announcement (in the case of the plan, it is 29,500 VND, which can be adjusted to suit market conditions)
Expected warrant price	1,000 – 4,000 VND (in the case of the plan is 1,160 VND, can be adjusted to suit market conditions)
Break-even point of investors	15%-40% (in the case of the plan is 27.87%, can be adjusted to suit market conditions)
Exercise method	Cash exercise
Maximum offer value	16,000,000,000 VND

**APPENDIX 5: ISSUANCE PARAMETERS
OF COVERED WARRANT BASED ON “MBB” STOCK**

(Attached is Resolution No. 1097/NQ-BSC dated 30/12/2025 of the BSC Board of Directors re: Approval of the offering and listing of covered warrant)

Underlying securities	MBB
Warrant type	Call warrants
Exercise type	European style
Warrant name	MBB/BSC/C/12M/EU/Cash/2025-01
Expected date of issuance	Immediately after being licensed by the State Securities Commission
Conversion rate	4:1
Maturity	12 months
Expected volatility	40%-80% (in the case of the plan is 50%, can be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield of 10-year Vietnamese government bonds at the time of calculation, subject to adjustment according to market conditions)
Number of warrants issued	3,000,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying stock on the date of the warrant issuance announcement (in the case of the plan, it is 25,600 VND, which can be adjusted to suit market conditions)
Expected warrant price	1,000 – 4,000 VND (in the case of the plan is 1,070 VND, can be adjusted to suit market conditions)
Break-even point of investors	15%-40% (in the case of the plan is 26.61%, can be adjusted to suit market conditions)
Exercise method	Cash exercise
Maximum offer value	12,000,000,000 VND

**APPENDIX 6: ISSUANCE PARAMETERS
OF COVERED WARRANT BASED ON “MSN” STOCK**

(Attached is Resolution No. 1097/NQ-BSC dated 30/12/2025 of the BSC Board of Directors re: Approval of the offering and listing of covered warrant)

Underlying securities	MSN
Warrant type	Call warrants
Exercise type	European style
Warrant name	MSN/BSC/C/9M/EU/Cash/2025-01
Expected date of issuance	Immediately after being licensed by the State Securities Commission
Conversion rate	10:1
Maturity	9 months
Expected volatility	40%-80% (in the case of the plan is 55%, can be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield of 10-year Vietnamese government bonds at the time of calculation, subject to adjustment according to market conditions)
Number of warrants issued	3,500,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying stock on the date of announcement of the warrant issuance (in the case of the plan, it is 87,000 VND, which can be adjusted to suit market conditions)
Expected warrant price	1,000 – 4,000 VND (in the case of the plan is 1,310 VND, can be adjusted to suit market conditions)
Break-even point of investors	15%-40% (in the case of the plan is 25.75%, can be adjusted to suit market conditions)
Exercise method	Cash exercise
Maximum offer value	14,000,000,000 VND

**APPENDIX 7: ISSUANCE PARAMETERS
OF COVERED WARRANT BASED ON “MWG” STOCK**

(Attached is Resolution No. 1097/NQ-BSC dated 30/12/2025 of the BSC Board of Directors re: Approval of the offering and listing of covered warrant)

Underlying securities	MWG
Warrant type	Call warrants
Exercise type	European style
Warrant name	MWG/BSC/C/9M/EU/Cash/2025-01
Expected date of issuance	Immediately after being licensed by the State Securities Commission
Conversion rate	10:1
Maturity	9 months
Expected volatility	40%-80% (in the case of the plan is 50%, can be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield of 10-year Vietnamese government bonds at the time of calculation, subject to adjustment according to market conditions)
Number of warrants issued	3,500,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying stock on the date of the warrant issuance announcement (in the case of the plan, it is 88,000 VND, which can be adjusted to suit market conditions)
Expected warrant price	1,000 – 4,000 VND (in the case of the plan is 1,300 VND, can be adjusted to suit market conditions)
Break-even point of investors	15%-40% (in the case of the plan is 22.28%, can be adjusted to suit market conditions)
Exercise method	Cash exercise
Maximum offer value	14,000,000,000 VND

**APPENDIX 8: ISSUANCE PARAMETERS
OF COVERED WARRANT BASED ON “STB” STOCK**

(Attached is Resolution No. 1097/NQ-BSC dated 30/12/2025 of the BSC Board of Directors re: Approval of the offering and listing of covered warrant)

Underlying securities	STB
Warrant type	Call warrants
Exercise type	European style
Warrant name	STB/BSC/C/9M/EU/Cash/2025-01
Expected date of issuance	Immediately after being licensed by the State Securities Commission
Conversion rate	7:1
Maturity	9 months
Expected volatility	40%-80% (in the case of the plan is 50%, can be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield of 10-year Vietnamese government bonds at the time of calculation, subject to adjustment according to market conditions)
Number of warrants issued	3,000,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying stock on the date of the warrant issuance announcement (in the case of the plan, it is 60,000 VND, which can be adjusted to suit market conditions)
Expected warrant price	1,000 – 4,000 VND (in the case of the plan is 1,200 VND, can be adjusted to suit market conditions)
Break-even point of investors	15%-40% (in the case of the plan is 23.24%, can be adjusted to suit market conditions)
Exercise method	Cash exercise
Maximum offer value	12,000,000,000 VND

**APPENDIX 9: ISSUANCE PARAMETERS
OF COVERED WARRANT BASED ON “TCB” STOCK**

(Attached is Resolution No. 1097/NQ-BSC dated 30/12/2025 of the BSC Board of Directors re: Approval of the offering and listing of covered warrant)

Underlying securities	TCB
Warrant type	Call warrants
Excise type	European style
Warrant name	TCB/BSC/C/12M/EU/Cash/2025-01
Expected date of issuance	Immediately after being licensed by the State Securities Commission
Conversion rate	6:1
Maturity	12 months
Expected volatility	40%-80% (in the case of the plan is 55%, can be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield of 10-year Vietnamese government bonds at the time of calculation, subject to adjustment according to market conditions)
Number of warrants issued	3,000,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying stock on the date of the warrant issuance announcement (in the case of the plan, it is 38,000 VND, which can be adjusted to suit market conditions)
Expected warrant price	1,000 – 4,000 VND (in the case of the plan is 1,180 VND, can be adjusted to suit market conditions)
Breakeven point of investors	15%-40% (in the case of the plan is 28.43%, can be adjusted to suit market conditions)
Excercise method	Cash excercise
Maximum offer value	12,000,000,000 VND

**APPENDIX 10: ISSUANCE PARAMETERS
OF COVERED WARRANT BASED ON “VIB” STOCK**

(Attached is Resolution No. 1097/NQ-BSC dated 30/12/2025 of the BSC Board of Directors re: Approval of the offering and listing of covered warrant)

Underlying securities	VIB
Warrant type	Call warrants
Exercise type	European style
Warrant name	VIB/BSC/C/12M/EU/Cash/2025-01
Expected date of issuance	Immediately after being licensed by the State Securities Commission
Conversion rate	3:1
Maturity	12 months
Expected volatility	40%-80% (in the case of the plan is 50%, can be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield of 10-year Vietnamese government bonds at the time of calculation, subject to adjustment according to market conditions)
Number of warrants issued	3,000,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying stock on the date of the warrant issuance announcement (in the case of the plan, it is 20,500 VND, which can be adjusted to suit market conditions)
Expected warrant price	1,000 – 4,000 VND (in the case of the plan is 1,080 VND, can be adjusted to suit market conditions)
Break-even point of investors	15%-40% (in the case of the plan is 27.98%, can be adjusted to suit market conditions)
Exercise method	Cash exercise
Maximum offer value	12,000,000,000 VND

**APPENDIX 11: ISSUANCE PARAMETERS
OF COVERED WARRANT BASED ON “VNM” STOCK**

(Attached is Resolution No. 1097/NQ-BSC dated 30/12/2025 of the BSC Board of Directors re: Approval of the offering and listing of covered warrant)

Underlying securities	VNM
Warrant type	Call warrants
Excise type	European style
Warrant name	VNM/BSC/C/9M/EU/Cash/2025-01
Expected date of issuance	Immediately after being licensed by the State Securities Commission
Conversion rate	6:1
Maturity	9 months
Expected volatility	40%-80% (in the case of the plan is 45%, can be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield of 10-year Vietnamese government bonds at the time of calculation, subject to adjustment according to market conditions)
Number of warrants issued	2,500,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying stock on the date of the warrant issuance announcement (in the case of the plan, it is 62,500 VND, which can be adjusted to suit market conditions)
Expected warrant price	1,000 – 4,000 VND (in the case of the plan is 1,280 VND, can be adjusted to suit market conditions)
Breakeven point of investors	15%-40% (in the case of the plan is 21.84%, can be adjusted to suit market conditions)
Excercise method	Cash excercise
Maximum offer value	10,000,000,000 VND

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**APPENDIX 12: ISSUANCE PARAMETERS
OF COVERED WARRANT BASED ON “VPB” STOCK**

(Attached is Resolution No. 1097/NQ-BSC dated 30/12/2025 of the BSC Board of Directors re: Approval of the offering and listing of covered warrant)

Underlying securities	VPB
Warrant type	Call warrants
Exercise type	European style
Warrant name	VPB/BSC/C/9M/EU/Cash/2025-01
Expected date of issuance	Immediately after being licensed by the State Securities Commission
Conversion rate	4:1
Maturity	9 months
Expected volatility	40%-80% (in the case of the plan is 55%, can be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield of 10-year Vietnamese government bonds at the time of calculation, subject to adjustment according to market conditions)
Number of warrants issued	3,000,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying stock on the date of the warrant issuance announcement (in the case of the plan, it is 30,500 VND, which can be adjusted to suit market conditions)
Expected warrant price	1,000 – 4,000 VND (in the case of the plan is 1,260 VND, can be adjusted to suit market conditions)
Break-even point of investors	15%-40% (in the case of the plan is 23.83%, can be adjusted to suit market conditions)
Exercise method	Cash exercise
Maximum offer value	12,000,000,000 VND