

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- **The State Securities Commission;**
- **Hanoi Stock Exchange.**

1. Name of organization: Helio Energy Joint Stock Company

- Securities code: HIO
- Address: 5th Floor, No.201 Truong Chinh Street, Phuong Liet Ward, Hanoi, Vietnam.
- Telephone: (024)3 226 3333
- E-mail: info@helioenergy.vn

2. Contents of disclosure:

Helio Energy Joint Stock Company announces that the record date for closing the shareholders' list exercising purchase rights in the public offering of additional shares is January 23, 2026.

3. This information was published on the company's website on January 9th, 2026, as in the link: <https://helioenergy.vn/documents/cong-bo-thong-tin>

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachments:

- *Resolution of the BOD no 01/2026/HIO/NQ-HDQT;*
- *Announcement No. 02/2026/TB-HIO re. the record date for exercising purchase rights.*

The representative of the Company

Authorized person to disclose information



PHÓ TỔNG GIÁM ĐỐC

Bùi Tuấn Dương

**HELIO ENERGY
JOINT STOCK COMPANY**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No. 02/2026/TB-HIO

Hanoi, January 9th, 2026

Re. The record date for closing the shareholders' list exercising the right to purchase shares offered to existing shareholders.

ANNOUNCEMENT

(Re. The record date for closing the shareholders' list exercising the right to purchase shares of Helio Energy Joint Stock Company)

To: Viet Nam Securities Depository and Clearing Corporation

Name of issuer: **Helio Energy Joint Stock Company.**

Trading name: Helio Energy Joint Stock Company.

Head office address: 5th Floor, No. 201 Truong Chinh Street, Phuong Liet Ward, Hanoi, Vietnam.

Tel: 0243 226 3333

Fax:

We hereby notify the Viet Nam Securities Depository and Clearing Corporation (VSDC) of the record date for preparing the list of holders of the following securities:

Securities name: **Shares of Helio Energy Joint Stock Company.**

Securities code: **HIO.**

Type of share: Common share.

Par value: VND 10,000/share.

Stock exchange: UPCOM.

Record date: **January 23, 2026.**

1. Reason and purpose

Exercise of the right to purchase additional shares for existing shareholders.

2. Specific details

Exercise of the right to purchase shares

- Estimated number of shares to be issued: 21,000,000 shares.
- Issue price: VND 10,000/share.
- Exercise ratio: 1:1 (Each shareholder owning 01 *(one)* share shall receive 01 *(one)* subscription right, and each 01 *(one)* subscription right shall be entitled to purchase 01 *(one)* new share).
- Principal for handling fractional shares and unsubscribed shares:
 - + Principal for handling fractional shares: Due to the exercise ratio of 1:1, no fractional shares will be incurred.
 - + Principal for handling shares not fully subscribed by existing shareholders:



The Board of Directors continue to distribute the entire number of shares refused to be subscribed or not fully subscribed to by shareholders (if any) to other shareholders/investors at the offering price of VND 10,000 per share within the prescribed period (including any extension period), ensuring compliance with the provisions of Clause 3, Article 42 of Decree No. 155/2020/ND-CP, and Clause 3, Article 17 and Clause 2, Article 195 of the Law on Enterprises 2020.

- (i) Not to offer shares to organizations, individuals, and related persons resulting in their ownership ratios exceeding the threshold prescribed for public tender offers under applicable laws;
- (ii) Not to offer shares to organizations, individuals, and related persons amounting to 10% or more of the Issuer's charter capital in a single offering or in offerings and issuances within the most recent 12 months;
- (iii) Not to offer to organizations that are subsidiaries of the Company and organizations having the same parent company as the Company.
- (iv) The Board of Directors shall prioritize distribution to domestic investors, in the event of distribution to foreign investors, the Board of Directors shall ensure compliance with the maximum foreign ownership limit at the Company not exceeding 50% in accordance with regulations.

The shares refused to be purchased or not fully subscribed to by shareholders (*if any*), which are redistributed to other shareholders/investors, shall be restricted from transfer for a period of 01 (*one*) year from the completion date of the offering.

In the event that the distribution period prescribed by law (including any extension period, if any) expires and there remain undistributed shares, such remaining shares shall be cancelled. The Board of Directors shall issue a decision to close the offering, and the new charter capital shall be registered based on the actual number of shares successfully distributed.


- For example: At the record date, shareholder Nguyen Van A owning 516 shares shall be entitled to 516 purchase rights. Accordingly, the number of additional shares which Nguyen Van A is entitled to purchase is 516 shares. Due to the exercise ratio of 1:1, no fractional shares will be incurred.
- Regulations on the transfer of purchase rights:
 - + Transferring the purchase rights period: From February 4, 2026 to February 23, 2026.
 - + Purchase rights can be transferred: Shareholders with purchase rights are allowed to transfer their rights only one time within the prescribed period, the transferee is not permitted to re-transfer them to a third party.
- Regulations on subscribed securities:
 - + Subscription and payment period: From February 4, 2026 to March 2, 2026.
 - + The subscribed securities are freely transferable.
- Implementation Location:
 - + For deposited securities: The shareholders shall carry out the procedures for the transfer of purchase rights, subscription, and payment for shares at the Depository Members where the shareholders have opened their depository accounts.
 - + For undeposited securities: The shareholders shall carry out the procedures for the transfer of purchase rights, subscription, and payment for shares at:

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Head office of Helio Energy Joint Stock Company, 5th Floor, No. 201 Truong Chinh Street, Phuong Liet Ward, Hanoi.

(Shareholders/investors shall visit to carry out the procedures on working days and present their Citizen Identity Cards or Passport).

- Information on the escrow account for securities subscription:
 - + Account holder: Helio Energy Joint Stock Company;
 - + Account No.: 1067666888;
 - + Open at: Joint Stock Commercial Bank for Foreign Trade of Vietnam – Hoan Kiem Branch.

We respectfully request VSDC to prepare and send to our Company the list of securities holders as of the Record Date mentioned above via VSDC's electronic communication gateway. 

Recipients:

- As above;
- HNX;
- Archived: BOD's Office,
Legal Dept.

HELIO ENERGY JOINT STOCK COMPANY

LEGAL REPRESENTATIVE

CHAIRMAN OF THE BOARD OF DIRECTORS 



Phan Thanh Dat



RESOLUTION

Re: Approval of the implementation of the distribution of shares to existing shareholders

**THE BOARD OF DIRECTORS
HELIO ENERGY JOINT STOCK COMPANY**

- Pursuant to the Law on Enterprises 2020, amended and supplemented in 2025;
- Pursuant to the Law on Securities 2019, amended and supplemented in 2024;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020, amended and supplemented by Decree No. 245/2025/ND-CP dated September 11, 2025, and other implementing guidelines;
- Pursuant to the Charter of Helio Energy Joint Stock Company (the “Company”);
- Pursuant to the Resolution of the Annual General Meeting of Shareholders 2024 No. 01/2024/HIO/NQ-ĐHĐCĐ dated April 15, 2024, attached with the Proposal No. 09/2024/HIO/TTr-HĐQT dated April 15, 2024, regarding the public offering plan for additional shares;
- Pursuant to the Resolution of the Annual General Meeting of Shareholders 2025 No. 01/2025/HIO/NQ-ĐHĐCĐ dated April 19, 2025, attached with Proposal No. 06/2025/HIO/TTr-HĐQT dated April 19, 2025, continuation of the implementation of the public offering plan for additional shares;
- Pursuant to the Resolution of the Board of Directors No. 12.1/2025/HIO/NQ-HĐQT dated October 24, 2025, approving the implementation of the plan for additional public offering of shares;
- Pursuant to the Certificate of Registration for Public Offering of Shares No. 557/GCN-UBCK issued by the Chairman of the State Securities Commission on December 30, 2025;
- Pursuant to the Minutes of the Board of Directors’ Meeting No. 01/2026/HIO/BBH-HĐQT dated January 9, 2026.

RESOLVES:

Article 1. Approval of the record date to close the shareholders’ list exercising of subscription rights in the public offering of additional shares:

The record date: January 23, 2026.

Assign the Legal Representative – Chairman of the Board of Directors of Helio Energy Joint Stock Company to direct and execute the signing of all relevant



documents, dossiers, and materials in accordance with applicable laws and the guidance of competent authorities for the purpose of closing the shareholders' list exercising subscription rights to purchase shares.

Article 2. Approval of the implementation of the distribution of shares to existing shareholders of Helio Energy Joint Stock Company as follows:

1. Stock name: Helio Energy Joint Stock Company;
2. Securities code: HIO;
3. Type of share: common share;
4. Par value: VND 10,000 (*Ten thousand Vietnamese dong*)/share;
5. Total number of shares offered to existing shareholders: 21,000,000 shares (*Twenty-one million shares*);
6. Total offering amount (at par value): VND 210,000,000,000 (*Two hundred and ten billion Vietnamese dong*);
7. Distribution period: Within 90 (*ninety*) days from the effective date of the Certificate of Registration for Public Offering of Securities;
8. Distribution method: Through the exercise of subscription rights by existing shareholders;
9. Offering advisor: Nhat Viet Securities Joint Stock Company;
10. Reason and purpose: Exercise of subscription rights for additional share issuance;
11. Specific details:
 - Estimated number of shares to be issued: 21,000,000 shares.
 - Offering price: VND 10,000/share.
 - Offering ratio: 1:1 (As of the record date for shareholders to exercise their rights, each shareholder holding 01 (*one*) share shall receive 01 (*one*) subscription right, and each 01 (*one*) subscription right entitles the holder to purchase 01 (*one*) new share).
 - Principal for fractional and unsubscribed shares (if any): In accordance with the plan stated in the Prospectus.
 - Regulations on transfer of subscription rights:
 - Transferring the subscription rights period: From February 04, 2026 to February 23, 2026.
 - Subscription rights may be transferred: 01 (*one*) time.
 - Regulations on subscribed securities:
 - Subscription and payment period: From February 04, 2026 to March 02, 2026.
 - Subscribed securities are freely transferable.



- Implementation location:


- For deposited securities: Shareholders shall carry out the procedures for transferring the right to purchase, registering to purchase shares and making payments for their rights at the depository member where the account is opened.
- For undeposited securities: Shareholders shall carry out the procedures for the transfer of purchase rights, subscription, and payment for shares at:
Head office of Helio Energy Joint Stock Company: 5th Floor, 201 Truong Chinh Street, Phuong Liet Ward, Hanoi City, Vietnam.

- Escrow account receiving money to buy shares:

- Account holder name: Helio Energy Joint Stock Company;
- Account No.: 1067666888;
- Opening bank: Joint Stock Commercial Bank for Foreign Trade of Vietnam Hoan Kiem Branch.



Article 3. Members of the Board of Directors, the Executive Management, the Supervisory Board, and relevant departments and individuals shall be responsible for the implementation of this Resolution in accordance with applicable laws and the Company's Charter.

This Resolution takes effect from the date of signing. 

Recipients:

- Article 3;
- BOD, BOS;
- Archived: BOD's Office,
Legal Dept.

ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN 




Phan Thanh Dat