

**NHA BE GARMENT CORPORATION**  
**- JOINT STOCK COMPANY**  
04 Ben Nghe, Tan Thuan Ward, Ho Chi Minh City  
No.: 09/2026/MNB-CBTT

**SOCIALIST REPUBLIC OF VIET NAM**  
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*Ho Chi Minh City, 12 January 2026*

## **EXTRAORDINARY INFORMATION DISCLOSURE**

**To:** - The Viet Nam Stock Exchange;  
- The Hanoi Stock Exchange.

1. Name of the organization: Nha Be Garment Corporation - Joint Stock Company

- Stock code: MNB
- Contact address: 04 Ben Nghe, Tan Thuan Ward, Ho Chi Minh City
- Telephone: 028 38720077      Fax: 028 38725107

2. Contents of information disclosure:

On 12/01/2026, Nha Be Garment Corporation – Joint Stock Company received Official Letter No. 235/VSDC-DKTP.NV issued by the Vietnam Securities Depository and Clearing Corporation dated 07/01/2026 regarding the registration of bonds and issuance of securities codes effective from 07/01/2026 for the following:

- Securities registration institution's name: Nha Be Garment Corporation – Joint Stock Company
- Headquarter address: No. 4 Ben Nghe, Tan Thuan Dong Ward, Ho Chi Minh City
- Securities name: Bonds of Nha Be Garment Corporation – Joint Stock Company (MNB425001)
- Securities code: MNB425035
- ISIN: VNMNB4250353
- Par value: 100.000 đồng
- Securities type: Publicly offered corporate bonds
- Quantity of registered securities: **1,800,000 Bond**
- Registration mode: **Publicly offered convertible bonds**

3. This information was disclosed on the Company's website at: <https://www.nhabe.com.vn> on 12/01/2026.

We hereby certify that the information disclosed above is true and accurate and that we shall take full legal responsibility for the contents of the disclosed information.

**ON BEHALF OF THE ORGANIZATION**

Authorized person for information disclosure



**PHAN VAN HAI**





**VIỆT NAM SECURITIES DEPOSITORY AND  
CLEARING CORPORATION**

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No.: 235/VSDC-ĐKPT.NV

Re: Bond registration  
(securities code MNB425035)

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Ha Noi, 07 January 2026

**To: Nha Be Garment Corporation – Joint Stock Company**

1. Vietnam Securities Depository and Clearing Corporation (VSDC) hereby notifies the registration of bonds and issuance of securities codes effective from 07/01/2026 for:
  - Securities registering organization: Nha Be Garment Corporation – Joint Stock Company
  - English name: Nha Be Garment Corporation – Joint Stock Company
  - Head office: No. 4 Ben Nghe Street, Tan Thuan Ward, Ho Chi Minh City.
  - E.R.C: No. 0303988890, issued by the Ho Chi Minh City Department of Finance, 27th amendment dated 04/9/2025.
2. Bond registration information at VSDC is as follows:
  - Bond name: Bond of Nha Be Garment Corporation – Joint Stock Company (MNB425001)
  - Bond type: Corporate bond
  - Securities code: MNB425035
  - ISIN code: VNMNB4250353
  - Par value: 100.000 đồng
  - Number of registered bonds: 1.800.000 bonds
  - Registration mode: Publicly offered convertible bonds
  - Bond tenor: 02 years
  - Issue date: 08/12/2025
  - Maturity date: 08/12/2027
  - Interest rate: Fixed at 5% per annum
  - Conversion period: The bonds shall be converted into ordinary shares in one tranche (this tranche is referred to as the “Conversion Tranche”). The Conversion Tranche shall take place upon completion of 24 months from the issue date.
  - Conversion ratio: 1:5 (each bond shall be converted into 5 ordinary shares).
  - Method for determining the conversion ratio:  
$$\text{Conversion ratio} = \text{Bond par value} / \text{Conversion price} = 5$$
  - Interest payment method: Bond interest shall be paid periodically once per year, on the date falling exactly one (01) year from the Issue Date (for the first Interest Period), or from the immediately preceding interest payment date (for subsequent Interest Periods) (the “Interest Payment Date”). If the Interest Payment Date falls on a Saturday, Sunday, or public holiday, the bond interest shall be paid on the next working day.





- Principal repayment method: 100% of the bonds of the offering tranche shall be converted into ordinary shares of the Issuer.

The conversion of bonds into shares shall be carried out without depending on any request of bondholders. Accordingly, the bonds of the offering tranche shall be automatically converted into shares in accordance with regulations at the conversion time, and the Issuer shall have no obligation to repay the bond principal at the conversion time.

- Form of registration: Book-entry.
- Commencement date for bond depository: 08/01/2026

3. Based on the bond registration results at VSDC, Company is responsible for:

3.1. Payment of the initial securities registration service fee:

- Amount: 16,500,000 VND (*In words: Sixteen million five hundred thousand VND*).

Including:

- Service fee: 15,000,000 VND
- Value-added tax (VAT) (10%): 1,500,000 VND
- Payment method: Bank transfer to account No. 1220195861 at BIDV – Ha Thanh Branch.
- Account name: Vietnam Securities Depository and Clearing Corporation.
- Transfer description: Nha Be Garment Corporation – Joint Stock Company transfers payment for the initial securities registration service (bond code MNB425035).
- Payment deadline: No later than 15/01/2026.

3.2. Regarding the list of securities holders for corporate action execution periods: For record dates as stipulated in the Appendix to the service contract (if any) between VSDC and your Company, VSDC shall send such lists in the form of electronic documents affixed with VSDC's digital signature to your Company via VSDC's electronic communication system.

3.3. Regarding services arising after the securities are registered at VSDC, including but not limited to additional securities registration, exercise of rights for securities holders, adjustment of securities holder information, etc., your Company is requested to contact and work directly with the VSDC Ho Chi Minh City Branch (Securities Registration Management Division). Contact address: 7th Floor, Exchange Tower Building, No. 1 Nam Ky Khoi Nghia Street, Ben Thanh Ward, Ho Chi Minh City. Telephone: 028.39330852, Fax: 028.39330851.

3.4. To strictly comply with regulations relating to securities and the securities market, the regulations of the Vietnam Securities Depository and Clearing Corporation, and the provisions stipulated in the service provision contract between the two parties.

4. The bonds of Nha Be Garment Corporation – Joint Stock Company are centrally registered at VSDC in accordance with applicable laws. The registration of bonds at VSDC does not imply that the bonds of Nha Be Garment Corporation – Joint Stock Company are eligible for listing on the Stock Exchange.

5. Nha Be Garment Corporation – Joint Stock Company and organizations and individuals involved in the preparation of dossiers and documents for bond registration shall





be legally responsible for the legality, accuracy, truthfulness, and completeness of the dossiers. Organizations and individuals involved in the certification of dossiers and documents shall bear legal responsibility within the scope related to such dossiers and documents in accordance with applicable laws.

In case of any inquiries, your Company may contact VSDC (Bond Registration Management Division) at the following address: No. 112 Hoang Quoc Viet Street, Nghia Do Ward, Ha Noi, telephone: 024-39747123 (1233), fax: 024-39747129, for clarification.

**ON BEHALF OF THE GENERAL DIRECTOR  
DEPUTY GENERAL DIRECTOR**

**DUONG NGOC TUAN**

