

MACSTAR GROUP CORPORATION

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No.: 04.../2026/CV- MAC

*V/v: Adjustment to the Report on the Results of Additional
Public Offering of Shares of Macstar Group Corporation*

THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

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Hai Phong, date 16 month 1 year 2026

To: State Securities Commission of Vietnam

Macstar Group Corporation (referred to as the “**Company**”) respectfully submits compliments to the Commission.

With regard to the Report on the Results of the Additional Public Offering of Shares No. 3012/2025/CV-MAC dated December 30, 2025 issued by the Company (the “Results Report”), the Company would like to correct certain contents related to the number of shares held and ownership ratios of shareholders (including institutional/individual shareholders, major shareholders, and shareholders holding less than 5% of voting shares) in Section V – Capital Structure of the Results Report.

Accordingly, after review, the data have been adjusted as follows:

No.	Information before adjustments						Information after adjustments						Reasons of Adjustments	
1.	V. CAPITAL STRUCTURE OF THE ISSUER AFTER THE OFFERING 1. Capital Structure						V. CAPITAL STRUCTURE OF THE ISSUER AFTER THE OFFERING 1. Capital Structure						For the purpose of determining the Company’s capital structure after the offering, the Company relied on data from two (02) lists, including: (i) the list of securities holders as of the record date for the exercise of subscription rights (November 28, 2025); and (ii) the consolidated list of securities holders who exercised their rights during the offering under Transaction No.	
	No	Category	The number of shareholders	The number of shares held	Value of holding shares by its face value	Ownership ratio	No	Category	The number of shareholders	The number of shares held	Value of holding shares by its face value	Ownership ratio		
	I	Shareholders (Domestic/ Foreign)					I	Shareholders (Domestic/ Foreign)						
	1	Domestic	1,084	43,925,405	439,254,050,000	99.93%	1	Domestic	1,083	43,925,405	439,254,050,000	99.93%		
	1.1	The State	0	0	0	0%	1.1	The State	0	0	0	0%		
							1.2	Institutions	6	24,579,793	245,797,930,000	55.92%		

1.2	Institutions	6	21,498,643	214,986,430,000	48.91%
1.3	Individuals	1,078	22,426,762	224,267,620,000	51.02%
2	Foreign	20	30,664	306,640,000	0.07%
2.1	Foreign institutions, Economic institutions having foreign investors holding more than 50% of charter capital	6	4,107	41,070,000	0.01%
2.2	Individuals	14	26,557	265,570,000	0.06%
	Total (1 + 2)	1,104	43,956,069	439,560,690,000	100%
II	Founding shareholders, Major shareholders and other shareholders				
1	Founding shareholders	0	0	0	0
2	Major shareholders	5	28,918,824	289,188,240,000	65.8%
3	Shareholders holding less than 5% of voting shares	1,099	15,037,245	150,372,450,000	34.20%
	Total (2 + 3)	1,104	43,956,069	439,560,690,000	100%

1.3	Individuals	1,077	19,345,612	193,456,120,000	44.01%
2	Foreign	20	30,664	306,640,000	0.07%
2.1	Foreign institutions, Economic institutions having foreign investors holding more than 50% of charter capital	6	4,107	41,070,000	0.01%
2.2	Individuals	14	26,557	265,570,000	0.06%
	Total (1 + 2)	1,103	43,956,069	439,560,690,000	100%
II	Founding shareholders, Major shareholders and other shareholders				
1	Founding shareholders	0	0	0	0
2	Major shareholders	5	32,000,000	320,000,000,00	72.80%
3	Shareholders holding less than 5% of voting shares	1,098	11,956,069	119,560,690,000	27.20%
	Total (2 + 3)	1,103	43,956,069	439,560,690,000	100%

VNEXRTVSDM008648/VSDMACXX, provided by the Vietnam Securities Depository and Clearing Corporation (VSDC) on December 29, 2025.

In the process of consolidating data from the above-mentioned lists, the Company identified discrepancies in determining the number of shares held by two (02) major shareholders, specifically as follows:

(i) Sao A D.C Investment Joint Stock Company:

As of November 28, 2025, Sao A D.C Investment Joint Stock Company held 7,125,000 shares and exercised its rights to purchase an additional 3,125,000 shares, increasing its total shareholding to 10,250,000 shares, equivalent to 23.32% of the charter capital after the offering.

However, in the list of securities holders provided by the VSDC as of the record date for the exercise of subscription rights (November 28, 2025), Sao A D.C Investment Joint Stock Company had one (01) account recorded under the individual investor category with 3,081,150 shares. Due to

2.	2. List and ownership ratio of major shareholders					2.	2. List and ownership ratio of major shareholders					the essence of data presentation in the list, during the Company's internal data consolidation process, the above-mentioned number of shares was not included in the total shareholding of this institutional shareholder, resulting in discrepancies in the reported figures. (ii) Mr. Tran Thanh Hai: As of November 28, 2025, Mr. Tran Thanh Hai held 1,449,987 shares and exercised his rights to purchase an additional 1,449,987 shares, increasing his total shareholding to 2,899,974 shares. During the subscription period of the offering (from December 2, 2025 to December 22, 2025), this shareholder additionally acquired 26 odd-lot shares through on-exchange matching transactions, bringing his total shareholding after the issuance to 2,900,000 shares. As these 26 odd-lot shares were not reflected in the two lists provided by the VSDC mentioned above, they were not included in the Company's data consolidation, leading to discrepancies in the reported figures.
	No.	Name of shareholders	Certificate of Business registration or other equivalent documents/Citizen Identity Card/Passport	Number of shares held	Ownership ratio		No.	Name of shareholders	Certificate of Business registration or other equivalent documents/Citizen Identity Card/Passport	Number of shares held	Ownership ratio	
	1	TM Investment Company Limited	Certificate of Business Registration No. 0200504188, initially issued by the Hai Phong City Department of Finance (formerly the Hai Phong City Department of Planning and Investment) on 24 April 2007, and amended for the 9th time on 25 April 2025.	14,250,000	32.4%		1	TM Investment Company Limited	Certificate of Business Registration No. 0200504188, initially issued by the Hai Phong City Department of Finance (formerly the Hai Phong City Department of Planning and Investment) on 24 April 2007, and amended for the 9th time on 25 April 2025.	14,250,000	32.4%	
	2	Sao A D.C Joint Stock Company	Certificate of Business Registration No. 0201147203, initially issued by the Hai Phong City Department of Finance (formerly the Hai Phong City Department of Planning and Investment) on 01 March 2011, and amended for the 6th time on 29 April 2025.	7,168,850	16.3%		2	Sao A D.C Joint Stock Company	Certificate of Business Registration No. 0201147203, initially issued by the Hai Phong City Department of Finance (formerly the Hai Phong City Department of Planning and Investment) on 01 March 2011, and	10,250,000	23.32%	
	3	Tran Thanh Hai	Citizen Identity Card No. 022082001580 issued on 24 February 2022 by the Department of Administrative Management of Social Order	2,899,974	6.6%							

4	Vu Hai Truong	Citizen Identity Card No. 036073002487 issued on 09 January 2022 by the Department of Administrative Management of Social Order	2,350,000	5.3%
5	Nguyen Van Truc	Citizen Identity Card No. 04008400159 issued on 18 September 2022 by the Department of Administrative Management of Social Order	2,250,000	5.1%
Total			28,918,824	65.8%
		amended for the 6th time on 29 April 2025.		
3	Tran Thanh Hai	Citizen Identity Card No. 022082001580 issued on 24 February 2022 by the Department of Administrative Management of Social Order	2,900,000	6.60%
4	Vu Hai Truong	Citizen Identity Card No. 036073002487 issued on 09 January 2022 by the Department of Administrative Management of Social Order	2,350,000	5.35%
5	Nguyen Van Truc	Citizen Identity Card No. 04008400159 issued on 18 September 2022 by the Department of Administrative Management of Social Order	2,250,000	5.11%
Total			32,000,000	72.80%



The above adjustments are made to accurately reflect the Company's shareholder structure due to errors in the classification between domestic individual shareholders and domestic institutional shareholders. These adjustments affect only the Company's shareholder structure and do not alter the

results of the share offering as presented in the Report on the Results of the Additional Public Offering of Shares No. 3012/2025/CV-MAC dated December 30, 2025.

The Company hereby undertakes that the above corrections are accurate and truthful, and accepts full legal responsibility for the information disclosed.

Respectfully submitted.

Recipients:

- As To;
- Board of Directors;
- Filed at: Administrative Department.

MACSTAR GROUP CORPORATION



TỔNG GIÁM ĐỐC
Cập Trọng Cường