

Số: 03 /2026/CV-KT

Hai Phong, January 15, 2026

"Re: : Explanation for the difference of more  
than 10% of NPAT in the same period last  
year"

**Dear: - STATE SECURITIES COMMISSION  
- HANOI STOCK EXCHANGE**

Transportation and Trading Services Joint Stock Company (Stock code: TJC) would like to explain the reason why business results in the 4th quarter of the year 2025 differ by more than 10% compared to the same period of last year as follows:

In the fourth quarter of 2025, the Company's main business activity is still office leasing with an occupancy rate of 95% of the total rental area. Total sales revenue and service provision in this period reached VND 934 million, up 5,4% over the same period last year because in the fourth quarter of 2025 the occupancy rate only reached 90% of the total leasable area. Cost of goods sold in this period was VND 465 million, down 7% to the same period last year because the company always strives to implement cost-saving measures. Business management expenses in the fourth quarter of 2025 were VND 699 million, a 34% decrease compared to the same period last year, mainly due to the company's cost reduction and workforce streamlining, resulting in lower labor costs. Financial revenue this quarter reached VND1.93 billion, up 18% over the same period last year due to increased revenue from term deposits. Due to the above reasons, at the end of the fourth quarter of 2025, the Company's total accounting profit after tax reached VND 1,5 billion, up 121,7% over the same period of 2024.  
Sincerely report!

**Place of receipt**

- as regards
- Save and publish information



LEGAL REPRESENTATIVE

GIÁM ĐỐC

Trần Mạnh Cường