



THANG LONG METAL JOINT STOCK
COMPANY
Address: Phuc Loi Ward, Hanoi, Viet Nam
Tel: +84 4 3875 9304
Number: 01 /KKTL-2026

About: *Explanation the difference In profit
after tax interest of over 10% in the four
quarter of 2025.*

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Hanoi, January 20th 2026

**DEAR: - STATE SECURITIES COMMISSION OF VIETNAM
- HANOI STOCK EXCHANGE**

Thang Long Metal Joint Stock Company (“the Company”) would like to sincerely thank you for your support and cooperation in the past time.

- Based on Circular No. 96/2020/TT-BTC in November 16, 2020, by the Ministry of Finance leading the information publicity on the securities market.

- Based on the financial report for the four quarter of 2024.

- Based on the financial report for the four quarter of 2025.

According to the financial report for the third quarter of 2025, the difference in after-tax profit of more than 10% compared to the results of the four quarter of 2024 is as follows:

Number	Items	Four quarter of 2025	Four quarter of 2024	Difference
1	Net revenue from sales of goods and rendering of services	243,481,278,635	257,210,434,818	(13,729,156,183)
2	Financial income	2,280,496,319	2,122,720,926	157,775,393
3	Financial expenses	4,839,678,819	5,928,643,109	(1,088,964,290)
4	Total net profit before tax	1,939,392,332	(499,586,915)	2,438,979,247
5	Profit after corporate income tax	1,939,392,332	(499,586,915)	2,438,979,247

Reason for difference: In fact, the Company's production and business situation is much better than in the four quarter of 2024 because the Company focuses on promoting labor productivity increase, financial expenses in the four quarter of 2025 decreased by 1.08 billion VND compared to the four quarter of 2024. Moreover, the Company's targets set for 2025 until the end of the first 9 months of 2025 have all been achieved and exceeded. Due to the above reasons, the Company's production and

business activities have a difference in profit after tax of the four quarter of 2025 of over 10% compared to the four quarter of 2024.

The above is our company's explanation and we take full responsibility for the content presented.

Best regards!

**CHAIRMAN OF THE BOARD
OF DIRECTORS**



PHAM HONG THANH