

No.: **45** /2026/CV-PGB

Hanoi, January 22, 2026

AD-HOC INFORMATION DECLARATION

To: - State Securities Commission
- Hanoi Stock Exchange

1. Public Company Name: **Prosperity And Growth Commercial Joint Stock Bank**

- Stock code: **PGB**

- Address: 4th, 5th, 6th Thanh Cong Building, PD17 area, Cau Giay ward, Hanoi City.

- Tel.: 024 62811298

Fax: 024 62811298

- E-mail: vphdqt.pgbank@pgbank.com.vn

- Legal representative: Ms Cao Thi Thuy Nga

Position: Chairman

2. Details:

Prosperity And Growth Commercial Joint Stock Bank (PGBank) announced to Approval of the plan for handling the remaining unsubscribed shares in the public offering of shares to existing shareholders.

Detailed documents are attached.

3. This declaration was published on the company's website on January 22, 2026 at the link:
<https://www.pgbank.com.vn/nha-dau-tu/cong-bo>

We hereby commit that the above declared information are true and take full legal responsibility for the content of the information published above.

Attached documents:

- Resolution **10** /2026/NQ-HDQT

**PROSPERITY AND GROWTH COMMERCIAL
JOINT STOCK BANK
LEGAL REPRESENTATIVE**



CAO THI THUY NGÀ

**PROSPERITY AND GROWTH
COMMERCIAL JOINT STOCK
BANK**

SOCIALIST REPUBLIC OF VIET NAM
Independence – Freedom – Happiness

No: 10 /2026/NQ-HĐQT

Hanoi, January 22, 2026

RESOLUTION

Approval of the plan for handling the remaining unsubscribed shares in the public offering of shares to existing shareholders

**BOARD OF DIRECTORS
PROSPERITY AND GROWTH COMMERCIAL JOINT STOCK BANK**

- Pursuant to the Law on Enterprises No. 59/2020/QH14;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated 26 November 2019;
- Pursuant to Law No. 56/2024/QH15 dated 29 November 2024, amending and supplementing a number of articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations;
- Pursuant to the Charter of Prosperity and Development Commercial Joint Stock Bank;
- Pursuant to Resolution No. 04/2025/NQ-ĐHĐCĐ of the Extraordinary General Meeting of Shareholders in 2025 dated 22 July 2025;
- Pursuant to Resolution No. 155/2025/NQ-HĐQT dated 24 July 2025 of the Board of Directors approving the implementation of the charter capital increase plan of Prosperity and Development Commercial Joint Stock Bank;
- Pursuant to the Certificate of Registration for Public Offering of Shares No. 337/GCN-UBCK issued by the Chairman of the State Securities Commission on 30 September 2025;
- Pursuant to Decision No. 912/QĐ-SSC issued by the Chairman of the State Securities Commission on 21 November 2025 regarding the extension of the share distribution period under the Certificate of Registration for Public Offering of Shares granted to Prosperity and Development Joint Stock Commercial Bank;
- Pursuant to the Consolidated List of Securities Holders Entitled to Exercise Rights No. VNEXRTVSDP007045 / VSDPGBXX issued by the Vietnam Securities Depository and Clearing Corporation dated 13 January 2026;
- Pursuant to the Regulations on the Organization and Operation of the Board of Directors of PGBank;
- Upon consideration of Proposal No. 07/PGB-... dated 22/01/2026 submitted by the Chief Executive Officer;

RESOLVE

Article 1: Approval of the results of share subscription and payment by existing shareholders in the public offering of shares to existing shareholders (from 27 October 2025 to 06 January 2026), as follows:

- Number of shares offered for subscription: 450,000,000 shares.
- Number of shares subscribed for and fully paid by existing shareholders: 4.429.284 shares, of which:



- Number of shares subscribed for and paid through depository members by existing shareholders whose shares are deposited: 4,429,284 shares (in respect of deposited shares);
- Number of shares subscribed for and paid directly at the Bank by existing shareholders whose shares are not deposited: 0 shares (in respect of non-deposited shares).
- Number of remaining unsubscribed shares: 445,570,716 shares.

Article 2: Approval of the plan for handling the remaining unsubscribed shares, as follows:

- All remaining undistributed shares shall continue to be offered to investors selected by the Board of Directors in accordance with the established criteria
- Criteria for selecting investors to whom the remaining unsubscribed shares shall be allocated are as follows:
 - Domestic organizations and individuals that have expressed interest, demonstrated willingness, and possess sufficient financial capacity to invest in the bank;
 - Investors capable of contributing to the development of the bank;
 - Investors whose business activities do not adversely affect the interests of the bank.
- Offering price: VND 10,000 per share.
- The distribution results are as follows:
 - Number of shares offered for further distribution: 445,570,716 shares.
 - Number of shares registered for purchase by investors: 127,161,900 shares (*the list of selected investors is attached to this Resolution*).
 - Number of shares not registered for purchase by investors: 318,408,816 shares
- Transfer restriction period: The remaining unsubscribed shares subsequently allocated to other investors shall be subject to a transfer restriction period of 01 year from the closing date of the offering.
- Share subscription payment period: From 22/01/2026 to 27/01/2026.
- Investors shall carry out the procedures for registration to purchase shares at Prosperity and Development Joint Stock Commercial Bank:
 Address: Office of the Board of Directors – Prosperity and Development Joint Stock Commercial Bank – 6th Floor, Thanh Cong Building, PD17 Land Lot, Cau Giay Ward, Hanoi City.
 Telephone: (+84) 24 6281 1298
- Information on the escrow account for share subscription:
 Account holder: Prosperity and Development Joint Stock Commercial Bank.
 Account number: 1060806688.

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Opened at: Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank) – Hanoi Branch.

Remittance details: Full name – ID card/Citizen ID/Business Registration No. – payment for the purchase of [number of] PGB shares.

Article 3: The Board of Directors, the Board of Management, and Heads of relevant departments and functional units shall, within their respective duties and authorities, be responsible for the implementation of this Resolution. This Resolution shall take effect from the date of signing.

Recipients:

- As stated in Article 3;
- Supervisory Board of the Company;
- MBS (for coordination);
- Archived: Office.

ON BEHALF OF THE BOARD OF
DIRECTORS
CHAIRMAN



CAO THI THUY NGÀ



APPENDIX 1:
LIST OF INVESTORS ELIGIBLE FOR SHARE ALLOCATION
(Attached to the Resolution of the Board of Directors No 10/2026/NQ-HĐQT dated 22/01/2026)

No	Full name	ID	Address	Number of shares distributed	Payment Value (VND)
1	Vũ Thị An Ninh			2.849.800	28.498.000.000
2	Nguyễn Thị Thu Hà			6.471.800	64.718.000.000
3	Tạ Văn Mạnh			6.196.000	61.960.000.000
4	Lê Quang Huy			6.700.000	67.000.000.000
5	Bùi Việt Bảo			5.808.900	58.089.000.000
6	Trần Thị Thu Nga			7.307.600	73.076.000.000
7	Lê Hồng Nhung			8.100.000	81.000.000.000
8	Nguyễn Thị Thủy			8.237.200	82.372.000.000
9	Nguyễn Tiến Dũng			19.084.300	190.843.000.000
10	Nguyễn Thị Thùy			24.407.000	244.070.000.000
11	Nguyễn Đức Anh			31.999.300	319.993.000.000
Total				127.161.900	1.271.619.000.000