

VIETNAM NATIONAL COAL
AND MINERAL INDUSTRIES GROUP
NUI BEO COAL JOINT STOCK COMPANY – VINACOMIN

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Quang Ninh, January 20, 2026

No: 630 /VNBC-KT

Re: Explanation of business performance results
for the fourth quarter of 2025

To: - State Securities Commission;
- Hanoi Stock Exchange;
- Shareholders of the Company,

In accordance with Circular No. 96/2020/TT-BTC dated November 16, 2020, of the Ministry of Finance and the regulations of the Hanoi Stock Exchange regarding information disclosure on the securities market, Nui Beo Coal Joint Stock Company - Vinacomin would like to explain the difference in business results for the fourth quarter of 2025 compared to the fourth quarter of 2024 as follows:

1. The current financial report figures for the fourth quarter of 2025 are provisional figures as the Company has not yet settled its expenses with the Vietnam Coal and Mineral Industry Group.

2. The company estimates its after-tax profit for the fourth quarter of 2025 at 24.676.743.992 VND, a decrease compared to the fourth quarter of 2024 83.883.724.676 VND due to a decrease in revenue in the fourth quarter of 2025; the estimated after-tax profit for the whole year of 2025 is 40.983.077.558 VND, an increase compared to 2024 VND 3.890.373.086 VND due to favorable business conditions in 2025: the company reached its designed capacity of 2 million tons per year and overcame the damage caused by the storm (Typhoon Yagi) in 2024.

By this document, Nui Beo Coal Joint Stock Company - Vinacomin would like to explain the audited business results for the fourth quarter of 2025.

We sincerely thank you and hope for the understanding of the State Securities Commission, the Hanoi Stock Exchange and the Company's shareholders.

Recipients:

- As above (b/c);
- Board of Directors, Supervisory Board (ecopy for report);
- Director; Deputy Director, Chief Accountant (ecopy);
- Registration Department (published on website);
- Secretary (Hard copy and ecopy);
- File: Documents, Accountant



DIRECTOR

Đoàn Dục Thọ