

No. 01/2026/CBTT-MGROUP

Ho Chi Minh City, January 20, 2026

PERIODIC DISCLOSURE OF FINANCIAL STATEMENTS

Dear: **Hanoi Stock Exchange**

Complying with the provisions of Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding the disclosure of information on the stock market, MGROUP Group Corporation discloses financial statement information for the 4th quarter of 2025 to the Hanoi Stock Exchange as follows:

1. Name of company : **MGROUP GROUP CORPORATION**
 - Stock symbol : MGR
 - Address of headoffice : 19th Floor, Block A, Indochina Park Tower, No. 4
Nguyen Dinh Chieu, Tan Dinh Ward, Ho Chi Minh City.
 - Phone/Tel : 028.7106.8910 Fax:
 - Email : info@mgroup.vn Website: www.mgroup.vn
2. Content of information disclosure:
 - Separate financial statements for the 4th quarter of 2025 of MGROUP Group Corporation:

☐ Separate financial statements (Listed organization does not have subsidiaries and superior accounting units have affiliated units);

☐ Consolidated financial statements (Listed organization has subsidiaries);

☐ General financial statements (Listed organization has an accounting unit under the organization of its own accounting apparatus).

+ Cases subject to explanation of causes:

+ The audit organization gives an opinion that is not a fully accepted opinion for the financial statements (for the audited financial statements in 2024):

☐ Yes

☐ No

- Written explanation in case of accumulation:

☐ Yes

☐ No

+ Profit after tax in the reporting period has a difference of 5% or more before and after audit, turning from loss to profit or vice versa (for audited financial statements in 2024):

☐ Yes

☐ No

- Written explanation in case of accumulation:

☐ Yes

☐ No

+ Profit after corporate income in the statement of business results of the reporting period changes by 10% or more compared to the report of the same period of the previous year:

☒ Yes

☐ No

- Written explanation in case of accumulation:

☒ Yes

☐ No

+ Profit after tax in the reporting period suffers a loss, transferred from profit in the same reporting period of the previous year to loss in this period or vice versa:

☐ Yes

☐ No

- Written explanation in case of accumulation:

☐ Yes

☐ No

3. This information is published on the company information disclosure website at info.mgroup.vn on 20/01./2026.

We would like to commit that the information published above is true and fully responsible before the law for the content of the disclosed information.

Attachments:

- Separate financial statements for the 4th quarter of 2025;
- Explanation of business fluctuations in the 4th quarter of 2025.

REPRESENTATIVE OF THE ORGANIZATION

Authorized person to disclose information
(Signed, state full name, position, seal)



MAI NAM CHUONG

**MGROUP GROUP
CORPORATION**

No: 01/2026/CV-MGROUP

Ref: Explanation of business changes in the
4th quarter of 2025.

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

Ho Chi Minh City, January 20, 2026

**Dear: State Securities Commission;
Hanoi Stock Exchange.**

MGROUP Group Corporation operates under the Business Registration Certificate No. 0312267721 issued by the Department of Planning and Investment of Ho Chi Minh City.

Pursuant to Circular No. 96/2020/TT-BTC dated 16/11/2020 guiding the disclosure of information on the securities market.

We would like to explain the business fluctuations on the separate financial statement for the 4th quarter of 2025 compared to the separate financial statement for the 4th quarter of 2024 (the 4th quarter alone is profit and the difference is more than 10% compared to the same period last year):

| No | Target | Q4/2025 | Q4/2024 | Difference | Proportion |
|----|---------------------------|---------------|---------------|----------------|------------|
| 01 | Turnover | 1.473.489.791 | 54.545.455 | 1.418.944.336 | 96% |
| 02 | Gross profit | 438.115.352 | 54.545.455 | 383.569.897 | 88% |
| 03 | Business management costs | 753.837.324 | 391.982.994 | 361.854.330 | 48% |
| 04 | Other expenses | 0 | 1.000.000.000 | | -100% |
| 05 | Profit after tax | -361.915.702 | 662.958.730 | -1.024.874.432 | -283% |

The profit on the separate report for the 4th quarter of 2025 was a loss of VND 361,915,702 due to the Company's revenue reaching VND 1,473,489,791, gross profit was only VND 438,115,352 while business management expenses were up to VND 753,837,324, up 48% over the same period in 2024. In the 1st quarter of 2024, there was another income of VND 1,000,000,000 to compensate for the business loss in the period. Quarter 04/2025 has no other income.

Profit after tax on the separate report for the 4th quarter of 2025 is -1,024,874,432 VND, down 283%, this difference is mainly due to the company's other sources of income in the 4th quarter of 2024. Revenue reached VND 1,473,489,791, up 96% over the same period in 2024, but business management costs only increased by 48%, which shows that the Company has saved business management costs

Above are the explanations of MGROUP Group Corporation on business fluctuations on its separate financial statements for the 4th quarter of 2025.

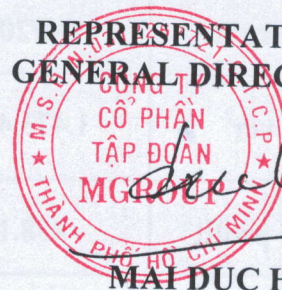
Respect!

Recipients:

- *As above;*
- *Archive office*

MGROUP GROUP CORPORATION

**REPRESENTATIVE
GENERAL DIRECTOR**



MAI DUC HOAN