

**ORIENTAL SHIPPING AND TRADING JSC**

No: 05 /PD-TCKT

V/v: Explanation of Financial Statement Quarter  
4 year 2025

Socialist Republic of Viet Nam  
**Independence – Liberty - Happiness**

Ha Noi, date 20 month 01 year 2026

Dear to: - State Securities Commission of VietNam  
- Ha Noi Stock Exchange

**ORIENTAL SHIPPING AND TRADING JSC**

Stock Code: NOS

Address: 278 Ton Duc Thang Street – O Cho Dua Ward – Ha Noi Capital

Oriental Shipping and Trading JSC would like to send our sincere greetings and thanks to your agencies for your cooperation and support of our company in the past time.

Base on General Of Financial Statement at 31/12/2025, our company would like to explain the reporting period was a loss as follows:

Because of the our company's fleets was invested in at a time when the shipping market was developing, the high investment price of ships led to high depreciation expenses and financial expenses.

Main reasons for the fourth quarter of 2025 business results profit of 49.031.854.014 Vietnamese dong as follows:

+ Due to interest expenses payable:	20.227.357.134 Vietnamese dong
+ Due to depreciation of fleets:	21.315.578.424 Vietnamese dong
+ Due to exchange rate differences:	12.285.368.845 Vietnamese dong

Our company believes that next quarters in 2026 and the following years, with the efforts of the Board of Directors as well as all employees and crew members of the Company, the above difficulties will be overcome.

Oriental Shipping and Trading JSC thanks and best regards!

Where to receive:

- As above;
- Storage: TCKT,HTT,03.

**GENERAL DIRECTOR**  
  
Tran Quang Toan