

**INCOMING DOCUMENTS**

No: 14 – Dated: January 27, 2026

**MINISTRY OF FINANCE  
STATES SECURITIES COMMISSION**

No: 762/UBCK-QLKD

*Registration documents for the  
private placement offering of SBS Securities JSC.*

**TO : SBS SECURITIES JOINT STOCK COMPANY**

The State Securities Commission (SSC) has received the registration dossier for the private placement of shares under Registration Certificate No. 01/2026/SBS-ĐKCB dated January 7, 2026, from SBS Securities Joint Stock Company (the Company). The SSC has the following comments:

1. Organizations and individuals participating in the process of preparing dossiers and reports related to securities and securities market activities shall be legally responsible for the legality, accuracy, truthfulness, and completeness of these dossiers and reports; Organizations and individuals participating in the verification of dossiers and reports shall be legally responsible within the scope related to those dossiers and reports as stipulated in Clause 1, Article 11a of the Securities Law, supplemented by Clause 4, Article 1 of Law No. 56/2024/QH15.

2. The State Securities Commission (UBCKNN) has announced on its website that it has received the complete registration dossier for the private placement of shares by the Company. The Company's private placement plan is implemented in accordance with Resolution No. 01/2025/NQ-ĐHĐCĐ of the Annual General Meeting of Shareholders dated June 16, 2025, Resolution No. 10/2025/NQ-HĐQT of the Board of Directors dated December 29, 2025, and current legal regulations.

3. Within 10 days from the end of the offering period, the State Securities Commission (SSC) requests the Company to submit a Report on the results of the offering, along with confirmation from the bank where the escrow account is opened, regarding the amount of proceeds from the offering to the SSC, and to publish information on the Company's website about the results of the offering as stipulated in Clause 4, Article 48 of Government Decree No. 155/2020/ND-CP dated December 31, 2020, detailing the implementation of a number of articles of the Law on Securities.

The State Securities Commission hereby informs the Company.

**Received:**

- As above
- Chairman (to report)
- Save: VT, QLKD (04b)

**TRANSLATION FOR REFERENCE ONLY**

**SOCIALIST REPUBLIC OF VIETNAM  
Independence – Freedom – Happiness**

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*Hanoi, January 22th 2026*

**ON BEHALF OF CHAIRMAN**

**SIGNED ON BEHALF OF THE HEAD OF THE  
SECURITIES BUSINESS MANAGEMENT DEPARTMENT  
DEPUTY HEAD OF DEPARTMENT**

*/Signed and sealed/*

**LE THI MAI**