

**PETROLIMEX HAIPHONG  
TRANSPORTATION AND  
SERVICES JSC**

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence - Freedom - Happiness**

Number: **01/PTS-CV**

*Haiphong, January 27<sup>th</sup>, 2026*

**PERIODIC DISCLOSURE OF FINANCIAL STATEMENTS**

To: Hanoi Stock Exchange

Pursuant to the provisions of Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding information disclosure on the stock market, Petrolimex Haiphong Transportation and Services Joint Stock Company hereby discloses the Quarter 4/2025 Financial Statements (FS) to the Hanoi Stock Exchange as follows:

1. Organization name: Petrolimex Haiphong Transportation and Service Joint Stock Company.

- Security code: PTS

- Address: No. 16 Ngo Quyen Street, Ngo Quyen Ward, Haiphong City.

- Contact phone: 02253 768505

- Website: <https://ptshaiphong.petrolimex.com.vn>

2. Information disclosure content:

- The Quarter 4/2025 Financial Statements

☐ Separate financial statements (listed organization has no subsidiaries and the superior accounting unit has affiliated units);

☒ Consolidated financial statements (listed organization has subsidiaries);

☐ General financial statements (listed organization has affiliated accounting unit with its own accounting apparatus).

- Cases that require explanation:

+ The audit firm issued a qualified opinion on the financial statements. (for the audited/reviewed interim Financial Statements):

☐ Yes

☒ No

Explanatory document in case of YES:

☐ Yes

☐ No

+ Profit after tax in the reporting period has a difference before and after auditing of 5% or more, changing from loss to profit or vice versa (for the Quarter 4/2025 Financial Statements):

☐ Yes

☒ No

Explanatory document in case of YES:

☐ Yes

☐ No



+ Profit after corporate income tax in the Income Statement of the reporting period changes by 10% or more compared to the same period report of the previous year:

☒ Yes

☐ No

+ Profit after tax in the reporting period is a loss, changing from profit in the same period of the previous year to loss in this period or vice versa:

☒ Yes

☐ No

Explanatory document in case of YES:

☒ Yes

☐ No

This information is published on the Company's website on 27/01/2026 at the link: [ptshaiphong.petrolimex.com.vn](http://ptshaiphong.petrolimex.com.vn) (Investor section - Financial Statements).

3. Reporting on transactions with a value of 35% or more of total assets in 2025: No.

In case listed organization has transactions, please fully report the following contents:

- Transaction content: No.

- Ratio of transaction value/total asset value of the enterprise (%) (*based on the most recent Financial Statements*): None.

- Transaction completion date: No.

We hereby commit that the information published above is true and take full legal responsibility for the content of the published information.



**Attached documents:**

- The Quarter 4/2025 FS;
- Document explaining the difference in profit after tax in the Quarter 4/2025 FS;

**Organization representative**

Legal representative/Authorized person to disclose information  
(Sign, full name, position, seal)



Dao Thanh Liem



**PETROLIMEX HAIPHONG  
TRANSPORTATION AND SERVICES JSC**

Number: **02/PTS-CV**



**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence - Freedom - Happiness**

*Haiphong, January 27<sup>th</sup>, 2026*

*Re: Explanation of profit after tax difference  
in the Quarter 4/2025 Financial Statements*

To:       - State Securities Commission;  
          - Hanoi Stock Exchange.

Pursuant to Circular No. 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance guiding the disclosure of information on the stock market.

Based on the Company's Quarter 4/2025 Financial Statements showing that the Profit after tax fluctuated by over 10% compared to the same period in 2024, Petrolimex Haiphong Transportation and Service Joint Stock Company (Stock code: PTS) would like to provide the following explanation:

*1. Parent Company Financial Statements:*

Profit after tax Quarter 4/2025 (VND)	Profit after tax Quarter 4/2024 (VND)	Decrease (VND)	Rate (%)
-1,869,936,862	1,715,190,200	3,585,127,062	209.02%

*2. Consolidated Financial Statements:*

Profit after tax Quarter 4/2025 (VND)	Profit after tax Quarter 4/2024 (VND)	Decrease (VND)	Rate (%)
-2,206,027,804	1,908,098,429	4,114,126,233	215.61%

The profit after tax on the Quarter 4/2025 financial statements of the Parent Company recorded a loss of VND 1,869,936,862 (a decrease of VND 3,585,127,062, equivalent to a drop of 209.02% compared to the same period in 2024), mainly due to the following reasons:

+ Shipping operations: Revenue reached VND 34,601,936,006, down VND 2,845,544,773 (a decrease of 7.6%) compared to the same period in 2024, resulting in a loss from shipping operations of VND 2,375,718,665, down VND 3,943,006,813, equivalent to a 251.58% decrease compared to the same period last year.

+ Petroleum trading activities: Revenue reached VND 33,032,296,805, an increase of VND 1,435,682,679, equivalent to a 4.54% increase compared to the same period in 2024. Although the average discount in Quarter 4/2025 reached VND 863/liter, up VND 67/liter compared to the same period last year, selling expenses increased by VND 1,165 million, and general & administrative expenses allocated to this segment in Quarter 4 increased by VND 639 million, resulting in a loss of VND 2,418,877,620 from petroleum trading activities. The increase in selling and administrative expenses in Quarter 4/2025 was mainly due to rising employee-related costs such as wages, meal allowances, recruitment and training expenses, Company

trip expenditures, and gifts on the occasion of the Company's anniversary... These increases were the result of adjustments in employee benefits and enhanced working condition support, aimed at stabilizing human resources and maintaining the Company's production and business operations.

*3. For the consolidated Financial Statements:*

Revenue from the shipbuilding and repair segment (entirely from the Subsidiary's operations post-consolidation) reached VND 2,842,808,119, down VND 4,874,639,944, equivalent to a 63.16% decrease compared to the same period last year. This segment recorded a loss of VND 85,431,117 due to the continued difficulties in the shipbuilding and repair market in 2025.

After consolidation, the Company's total after-tax loss for Quarter 4/2025 was VND 2,206,027,804, a decrease of VND 4,114,126,233, equivalent to a 216% drop compared to the same period in 2024.

Respectfully submitted.

**LEGAL REPRESENTATIVE**



**Đào Thanh Liem**