

**VINACONTROL
GROUP CORPORATION**

SOCIALIST REPUBLIC OF VIET NAM
Independence - Freedom - Happiness

-----  -----

No: 63B/TGD - TC

Ha noi, January 27th, 2026

*Re: Explaining of the Net profit
after tax variance exceeding in the
Consolidated Income Statement
fourth quarter of 2025*

To: - STATE SECURITIES COMMITTEE
 - HA NOI STOCK EXCHANGE

Pursuant to the Circular 96/2020/TT-BTC dated November 16th, 2020 of the Ministry of Finance guiding on the information disclosure for securities market and provide explanation for the reasons of the Net profit after tax shown in the income statement for the period which has changed by 10% or more compared to the same period of the previous year.

Details are as follows:

- Net profit after tax in the fourth quarter of 2025:	30.183.970.872 VND
- Net profit after tax in the fourth quarter of 2024:	<u>8.497.467.836 VND</u>
- The absolute variance between Q4/2025 and Q4/2024:	21.686.503.036 VND
- Percentage ratio between Q4/2025 and Q4/2024:	355,21 %
- Percentage ratio increased between Q4/2025 and Q4/2024:	255,21 %

The primary reason for the aforementioned variance is that the Group successfully completed and implemented multiple projects, resulting in a significant increase in revenue. Durian revenue in this quarter increased sharply, while simultaneously reducing input costs compared to the same period last year.

By this official letter, the Company respectfully submits an explanation to the State Securities Committee, Ha Noi Stock Exchange and shareholders the regarding the variance of net profit after tax in Consolidated financial statement of the fourth quarter of 2025./.

Recipients:

- As on.
- Archive in: Accounting Department,
Clerical.



GENERAL DIRECTOR 

Mai Tiến Dũng