

SCI E&C JOINT STOCK
COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

No.: 02/2026/BCTC/SCIEC-TCKT

Hanoi, 28th January 2026.

**PERIODIC DISCLOSURE OF CONSOLIDATED FINANCIAL
STATEMENTS**

To: Hanoi Stock Exchange
State Securities Commission

In accordance with Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020, issued by the Ministry of Finance, guiding the disclosure of information on the securities market, SCI E&C JSC hereby discloses Consolidated Financial Statements for Quarter IV of 2025 to the State Securities Commission, Hanoi Stock Exchange as follows:

1. Organization name:

- Stock code: SCI.
- Address: 3rd floor, C tower, Golden Palace building, Me Tri road, Tu Liem ward, Hanoi.
- Tel: 02433 868 243.
- Fax: 02433 868 243.
- Email: thuyqt@scigroup.vn.
- Website: <https://www.scigroup.vn>

2. Information disclosure content:

- Financial statements for the Quarter IV of 2025.

- ☐ Separate financial statements (for listed companies without subsidiaries or superior accounting units with dependent units).
- ☒ Consolidated financial statements (for listed companies have subsidiaries).
- ☐ General financial statements (for listed companies with subordinate units maintaining separate accounting systems).

- Cases requiring explanation:

+ The auditing organization issued an opinion that is not an unqualified opinion on the financial statements (for the Reviewed / Audited financial statements):

☐ Yes ☐ No

Explanatory document in case "Yes" is selected:

☐ Yes ☐ No



+ The difference between pre-audit and post-audit profit after tax in the reporting period is 5% or more, changing from a loss to a profit or vice versa (for the Reviewed / Audited financial statements):

☐ Yes ☐ No

Explanatory document in case "Yes" is selected:

☐ Yes ☐ No

+ Profit after Corporate income tax in the income statements for the reporting period changes by 10% or more compared to the same period of the previous year:

☒ Yes ☐ No

Explanatory document in case "Yes" is selected:

☒ Yes ☐ No

+ Profit after tax reporting period shows a loss, with a change from profit in the same period of the previous year to a loss in the current period, or vice versa:

☒ Yes ☐ No

Explanatory document in case "Yes" is selected:

☒ Yes ☐ No

This information was disclosed on the company's website as of 28th January 2026 with the link: <https://scigroup.vn/quan-he-co-dong#bao-cai-tai-chinh>

3.3. Report on transactions with a value of 35% or more of total assets in 2025

In case the listed company has transactions, please fully report the following contents:

- Transaction details No. 1: Joint venture agreement between SCI JSC, SCI E&C JSC and SCI Consulting JSC (Consortium of SCI); Engineering, Procurement and Construction Contract (EPC) for Nam Mo 2 Hydropower Project between the Consortium of SCI and Nam Mo 2 Hydropower Co., Ltd.

- Ratio of transaction value / total asset value of the company (%) *(based on the most recent financial statements)*: 67%.

- Transaction completion date (signed contract): 21/04/2023.

- Transaction details No. 2: Joint venture agreement between SCI JSC, SCI E&C JSC and SCI Consulting JSC (Consortium of SCI); Engineering, Procurement and Construction Contract (EPC) for Nam Sam 3A Hydropower Project between the Consortium of SCI and Nam Sam 3A Power Sole Co., Ltd.

- Ratio of transaction value / total asset value of the company (%) *(based on the most recent financial statements)*: 88.0%.

- Transaction completion date (signed contract): 05/2024.

• Transaction details No. 3: Joint venture agreement between SCI JSC, SCI E&C JSC and SCI Consulting JSC (Consortium of SCI); Engineering, Procurement and Construction Contract (EPC) for Nam Mo 1 Hydropower Project between the Consortium of SCI and Phongsubthavy Group Sole Co., Ltd.

- Ratio of transaction value / total asset value of the company (%) (based on the most recent financial statements): 104.4%.

- Transaction completion date (signed contract): 05/2024.

• Transaction details No. 4: Joint venture agreement between SCI E&C JSC and SCI Consulting JSC (Consortium of SCI); EPC contract for the implementation of the package: Design, supply, transportation, storage, installation, testing, commissioning, and trial operation of electromechanical equipment and technical services for the Huong Phung 1 Wind Power Plant between the SCI Consortium and Power Generation Corporation 2 (Investor's representative: Song Bung 2 Hydropower Project Management Board).

- Ratio of transaction value / total asset value of the company (%) (based on the most recent financial statements): 48.72%.

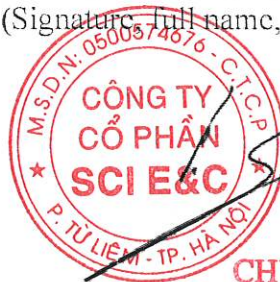
- Transaction completion date (signed contract): 08/2025.

We hereby commit that the information disclosed above is true and accurate, and we fully take responsibility before the law for the content of the disclosed information.

Attached documents:

- Consolidated Financial statements for the Quarter IV of 2025
- Explanatory document for business results

Organization representative
Legal Representative / Authorized Person
for Information Disclosure
(Signature, full name, position, seal) ✓



CHỦ TỊCH HĐQT

Phan Thanh Hải





No.: 284/2026/SCIEC - CBTT

(Re: Explanatory for business results)

THE SOCIALIST REPUBLIC OF VIETNAM

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Hanoi, 28th January 2025

To:

STATE SECURITIES COMMISSION,
HANOI STOCK EXCHANGE.

Organization name: SCIE&C JOINT STOCK COMPANY

Head office: 3rd floor, C tower, Golden Palace building, Me Tri road, Tu Liem ward, Hanoi

Tel: 02433 868 243

Fax: 02433 868 243

Stock code: SCI

SCI E&C Joint Stock Company would like to explain that the Profit after Corporate income tax of the 4th quarter of 2025 in the Consolidated financial statement changes by 10% or more compared to the same period of the previous year (previous period), and Profit after tax reporting shows a profit, with a change from loss in the previous period to a profit in the current period, as follows:

Unit: VND

No.	Item	Quarter IV of 2025	Quarter IV of 2024	Differences ratio %
1	Net revenue from sales and services rendered	156,241,237,666	235,446,167,196	(33.64)%
2	Cost of goods sold	128,710,017,067	216,787,973,350	(40.63)%
3	Gross profit from sales and services rendered	27,531,220,599	18,658,193,846	47.56%
4	Net profit from operating activities	6,487,413,254	(1,766,834,558)	467.18%
5	Current corporate income tax expenses	2,989,307,081	6,068,989,393	(50.74)%
6	Profit after corporate income tax	5,146,702,266	(5,177,951,199)	199.40%

Reasons :

During the period, the Company was constructing new projects, so both Revenue and Cost of goods sold decreased. The decrease rate of Cost of goods sold is different from decrease rate of Revenue, leading to an increase in Gross profit on sales and services rendered, Net profit from operating activities this period compared to the previous period.

Current corporate income tax expense decreased compared to the previous period due to the incurrence in the prior period of non-deductible interest expense for corporate income tax purposes.

Combining the above factors, the Profit after corporate income tax increased when compared to the previous period, and Profit after tax reporting shows a profit, with a change

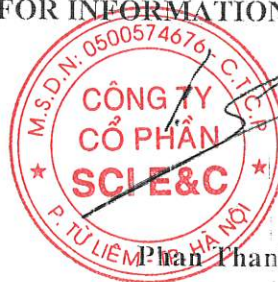


from loss in the previous period to a profit in the current period.

Recipient:

- *As above;*
- *Finance and Accounting Department ;*
- *Personnel Administration Department.*

LEGAL REPRESENTATIVE /
AUTHORIZED PERSON
FOR INFORMATION DISCLOSURE ✓



Phan Thanh Hai

