

**INTERNATIONAL INVESTMENT TRADE AND
SERVICE JOINT STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

Hanoi, 30 January 2026

Number: *25* /ILS-TCKT

Explanation of Q4/2025 Business Performance

Results

INFORMATION DISCLOSURE

To: – **State Securities Commission of Vietnam;**
– **Hanoi Stock Exchange.**

International Investment, Trading and Services Joint Stock Company (Stock code: ILS) provides an explanation of its business performance for the fourth quarter of 2025:

1. Separate business performance figures:

Unit: VND

Description	Q4/2025	Q4/2024	Change
Separate financial statements	(1)	(2)	(1) – (2)
Profit after corporate income tax	9.609.228.859	7.942.850.219	1.666.378.640
Consolidated financial statements			
Profit after corporate income tax	12.424.639.812	8.637.800.802	3.786.839.010

2. Explanation of profit after tax

2.2 Separate financial statements:

Corporate income tax profit after tax for the fourth quarter of 2025 changed by more than 10% compared with the same period in 2024 due to the following factors:

- Gross profit in Q4 2025 increased by 88% compared with Q4 2024 as a result of effective control of input costs;
- Financial income in Q4 2025 decreased compared with Q4 2024 because in Q4 2024 the Company recognized dividend income from subsidiaries and other investments;
- Financial expenses in Q4 2025 increased compared with Q4 2024 as the Company recognized financial provisions for certain loss-making investments during Q4 2025;
- General and administrative expenses in Q4 2025 decreased compared with Q4 2024 because during Q4 2025 the Company recovered certain receivables and recorded a reversal of provisions.



The above factors resulted in an increase in profit for Q4 2025 compared with the same period of the previous year.

2.3 Consolidated financial statements:

Corporate income tax profit after tax for the fourth quarter of 2025 changed by more than 10% compared with the same period in 2024, specifically:

+ This was mainly due to the impact of indicators at the Parent Company (detailed explanations have been presented in Section 2.1 of the report).

International Investment, Trading and Services Joint Stock Company hereby reports and informs the State Securities Commission and the Stock Exchange accordingly.

Respectfully submitted

Recipients:

- As stated above;
- Archived at: Administration Office and Finance & Accounting Department.

**PERSON IN CHARGE OF INFORMATION DISCLOSURE
GENERAL DIRECTOR ✓**



Mr. Vu Hoang Thao

