

MBG GROUP JOINT STOCK COMPANY**Number : 280101 /CV- MBG**

*(v/v : : Prize program difference 10% profit
difference profit after tax on the Report talent
main private precious IV 2025 compared fourth
quarter of 2024.*

SOCIALIST REPUBLIC OF VIETNAM
Toxic Independence – Freedom – Happiness

Hanoi , date 28 month 01 year 2026

To : - STATE SECURITIES COMMISSION
- HANOI STOCK EXCHANGE

Company name: **MBG GROUP JOINT STOCK COMPANY**Stock code: **MBG**

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Information Disclosure Type: ☐24-Hour ☐Irregular on a ☐Regular Request ☒

Announcement content (*):

Implement information disclosure according to Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding on information disclosure on the stock market.

MBG Group Joint Stock Company explains profit difference profit after tax collect import business career in newspaper fox conclude fruit active dynamic terrible business private belong to period newspaper fox replace change from 10% or more up compared to newspaper fox together period year before . Specifically as follows:

- Accounting profit after corporate income tax Quarter IV Year 2024: **10,676,280,192** dong.

- Accounting profit after corporate income tax Quarter IV Year 2025: **9,578,081,419** dong.

The increase of 81.54% and the explanation for the change in net profit after tax during the period — where the difference in corporate income tax profit after tax in the separate income statement of the reporting period varied by 10% or more compared to the same period of the previous year — are due to the following reasons:

SEPARATE BUSINESS RESULTS REPORT

Unit: Dong

TARGETS	QUARTER IV 2025	QUARTER IV 2024
1. Revenue sell row and bow grant pandemic service	155,654,158,747	121,373,326,833
2. Items reduce apart from business collect	-	-
3. Revenue pure about sell row and bow grant pandemic service	155,654,158,747	121,373,326,833



4. Price capital row sell	142,670,290,002	93,303,882,145
5. Profit combine about sell row and bow grant pandemic service	12,983,868,745	28,069,444,688
6. Revenue active dynamic talent main	45,143,214	133,529,772
7. Cost talent main	670,745,223	983,864,019
- Including : Cost interest get a loan	1,559,196,283	983,864,019
8. Cost sell row	108,933,371	-
9. Cost management reason business career	2,671,174,069	16,718,012,487
10. Profit pure from active dynamic terrible business	9,578,159,296	10,501,097,954
11. Income other	6,976	240,214,660
12. Costs other	84,853	65,032,422
13. Profit other	(77,877)	175,182,238
14. Total profit profit plan maths before tax	9,578,081,419	10,676,208,192
15. Costs current corporate income tax union	358,473,942	-
16. Costs deferred corporate income tax again	-	-
17. Profit after tax collect import business career	9,219,607,477	10,676,280,192

- Due to the combined impact of the recovery in the construction and public investment markets and the Company's strategic shift toward a more focused business approach, sales revenue in the fourth quarter of 2025 increased significantly compared to the same period last year. Specifically, revenue rose by VND 34,208,831,914, equivalent to an increase of 28.24%. During the period, demand for electrical equipment, lighting products, and construction materials rebounded as numerous infrastructure, urban area, and civil projects resumed after a period of delay. The Company proactively seized this opportunity by strengthening marketing activities, expanding distribution channels, and securing several high-value contracts in construction and equipment supply. In addition, MBG reviewed its product structure, focusing on core product lines with higher added value, while improving management efficiency and cost control. These efforts led to a notable improvement in both revenue and business performance compared to the same period last year. Overall, the revenue growth in Q4/2025 compared to Q4/2024 reflects the positive recovery trend of the market

and the flexible adaptation in the Company's operations, creating a favorable foundation for business results in subsequent quarters.

- The cost of goods sold in the fourth quarter of 2025 increased by VND 49,366,407,857 equivalent to a 52.91% rise compared to the fourth quarter of 2024.
- Financial income in the fourth quarter of 2025 decreased by VND 88,386,558 equivalent to a 66.91% reduction compared to the fourth quarter of 2024.
- Financial expenses in the fourth quarter of 2025 decreased by VND 313,118,796 equivalent to a 31.83% reduction compared to the fourth quarter of 2024.
- General and administrative expenses in the fourth quarter of 2025 decreased by 84.02% compared to the fourth quarter of 2024, mainly due to business expansion, higher personnel and administrative costs, and investments in upgrading management systems, while the amount set aside in 2025 will be smaller.

The above information has been published on the Company's website on 30/01/2026 at the following address: <http://www.mbg.vn/co-dong/Cong-bo-thong-tin/>.

MBG Group Joint Stock Company hereby certifies that the contents of the above explanatory statement are truthful and accurate.

Sincerely weight have a cold thanks

CHAIRMAN OF THE BOARD OF DIRECTORS

Recipient:

- As directed;
- Board of Directors, Executive Board, Supervisory Board (copy);
- CBTT (Website);
- Save HC, TCKT.



CHỦ TỊCH HĐQT
Phạm Huy Thành