

**CÔNG TY CỔ PHẦN  
TẬP ĐOÀN ALPHA SEVEN**

*ALPHA SEVEN GROUP  
JOINT STOCK COMPANY*

Số: 14/2026/CV-A7  
No: 14/2026/CV-A7

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM**

**Độc lập - Tự do - Hạnh phúc**

*SOCIALIST REPUBLIC OF VIETNAM  
Independence - Freedom - Happiness*

TP. Hồ Chí Minh, ngày 03 tháng 02 năm 2026  
Ho Chi Minh City, Jan 29, 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG  
EXTRAORDINARY INFORMATION DISCLOSURE**

**Kính gửi: - Ủy ban Chứng khoán Nhà nước  
- Sở Giao dịch Chứng khoán Hà Nội**  
*To: - State Securities Commission of Vietnam  
- Hanoi Stock Exchange*

**1. Tên tổ chức: Công ty Cổ phần Tập đoàn Alpha Seven**

*Organization Name: Alpha Seven Group Joint Stock Company*

- Mã chứng khoán: DL1

*Stock code: DL1*

- Địa chỉ: Lô I3- 6 Đường N2, Khu Công Nghệ Cao, Phường Tăng Nhơn Phú, Thành Phố Hồ Chí Minh, Việt Nam

*Address: Lot I3-6 N2 Street, High-Tech Park, Tan Nhon Phu Ward, Ho Chi Minh City, Vietnam*

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Website: <http://www.a7group.vn>

**2. Nội dung thông tin công bố:**

*Content of the Announcement:*

Công ty công bố văn bản số 01/2026/BCKQCB-A7 ngày 03/02/2026 về việc Báo cáo kết quả đợt chào bán cổ phiếu ra công chúng.



*The Company hereby discloses Document No. 01/2026/BCKQCB-A7 dated February 3, 2026 regarding the Report on the results of the public offering of shares.*

3. Thông tin này đã được công bố trên trang thông tin điện tử của Công ty vào ngày 03/02/2026 tại đường dẫn: <https://a7group.vn/quan-he-co-dong/cong-bo-thong-tin.html>

*This information was published on the Company's website on 03/02/2026 at the following link: <https://a7group.vn/quan-he-co-dong/cong-bo-thong-tin.html>*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

*We hereby confirm that the information provided above is accurate and take full responsibility before the law for the content of the disclosed information.*

**Tài liệu đính kèm**

**Attached Document:**

- Báo cáo kết quả đợt chào bán cổ phiếu ra công chúng.

*Report on the results of the public offering of shares.*

**TỔNG GIÁM ĐỐC**  
**GENERAL DIRECTOR**



**Nguyễn Đình Trạc**



**ALPHA SEVEN GROUP**  
**JOINT STOCK COMPANY**  
No.: 01/2026/BCKQCB-A7

**SOCIALIST REPUBLIC OF VIET NAM**  
Independence – Freedom – Happiness  
Ho Chi Minh City, February 03, 2026

## **REPORT**

### **Results of the public offering of shares**

(pursuant to the Certificate of registration for public offering of shares  
No. 453/GCN-UBCK issued by the Chairman of the State Securities Commission  
on November 27, 2025)

**To: State Securities Commission**

## **I. Information on the Issuing Organization**

1. **Name of the Issuing Organization (full name):** ALPHA SEVEN GROUP JOINT STOCK COMPANY
2. **Abbreviated name:** ALPHA 7 GROUP
3. **Head office address:** Lot I3-6, N2 Road, High-Tech Park, Tang Nhon Phu Ward, HCMC
4. **Telephone:** 028 3736 7187    **Fax:** 028 3736 7187    **Website:** <http://www.a7group.vn/>
5. **Charter capital:** VND 1,168,587,310,000  
(In words: One trillion one hundred sixty-eight billion five hundred eighty-seven million three hundred ten thousand Vietnamese dong)  
(after completion of the share issuance for payment of dividends for the year 2024 in December 2025)
6. **Stock code:** DL1
7. **Bank for opening payment account:** Asia Commercial Joint Stock Bank – Ba Thang Hai Branch  
**Account number:** 46568337
8. **Enterprise Registration Certificate, enterprise code:** 5900437257  
Issued by the Business Registration Office of Ho Chi Minh City for the first time on December 21, 2007,  
amended for the 22nd time on January 28, 2026.
  - **Main business lines:** Electricity production, specifically: wind power and solar power generation.  
**Industry code:** 3511.
  - **Main products/services:**
    - + Road freight transportation;
    - + Passenger transportation on fixed routes;
    - + Other supporting service activities related to transportation;
    - + Passenger transportation under contract;
    - + Warehousing and storage of goods;



- + Real estate business; infrastructure business and related services in industrial parks and urban areas; leasing of offices, factories, and housing;
  - + Construction of electrical works;
  - + Wind power and solar power generation...;
  - + Investment in construction of terminals and depots in provinces and cities nationwide; bus stations and parking services;
  - + Urban bus passenger transportation;
  - + Passenger transportation by bus between urban and suburban areas and inter-provincial routes;
  - + Construction of industrial works and technical infrastructure;
  - + Manufacturing and trading of electronic components.
9. License for establishment and operation (if any under specialized laws): None.

## II. Offering Plan

1. Name of shares: Shares of Alpha Seven Group Joint Stock Company
2. Type of shares: Ordinary shares
3. Number of shares offered: 63,741,656 shares, of which:
  - Shares offered by the Issuing Organization: 63,741,656 shares;
  - Shares offered by shareholders/owners/members: 0 shares.
4. Offering price: VND 10,000/share
5. Total expected mobilized capital: VND 637,416,560,000, of which:
  - Capital mobilized by the Issuing Organization: VND 637,416,560,000;
  - Capital mobilized by shareholders/owners/members: VND 0.
6. Distribution method: Additional public offering of shares to existing shareholders through the exercise of subscription rights.
  - Exercise ratio: 10:6 (01 share is entitled to 01 right; 10 rights entitle the holder to purchase 06 newly issued shares, rounded down to the unit).
7. Subscription and payment period:
  - Period for distribution of additional public offering shares to existing shareholders through subscription rights: From December 19, 2025 to January 23, 2026.
  - Period for distribution of remaining shares due to odd lots and unexercised or partially exercised subscription rights(pursuant to Resolution of the Board of Directors No. 02/2026/NQ-HĐQT dated February 01, 2026): From February 02, 2026 to 16:00 on February 03, 2026.
8. Closing date of the offering: February 02, 2026.
9. Expected share transfer date: Expected in Q1/2026, after Alpha Seven Group Joint Stock Company completes additional registration of deposited shares at the Vietnam Securities Depository and Clearing Corporation (VSDC) and additional listing registration at the Hanoi Stock Exchange.

## III. Results of the Share Offering

Investor category	Offering price (VND/share)	Shares offered	Shares registered	Shares distributed	Number of investors registered	Number of investors allocated	Number of investors not allocated	Remaining shares	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public offering of shares (*)	10,000	63,741,656	16,121,719	16,121,719	80 (**)	80 (**)	0	47,619,937	25.29%
2. Handling of undistributed shares (***)	10,000	47,619,937	47,619,937	47,619,937	06	06	0	0	74.71%
<b>Total</b>		63,741,656	63,741,656	63,741,656	86	86	0	0	100%
1.Domestic Investors	10.000	63.741.656	63.741.656	63.741.656	86	86	0	0	100%
2.Foreign investors and economic organizations with foreign ownership over 50% of charter capital	10.000	0	0	0	0	0	0	0	0%
<b>Tổng số</b>		<b>63.741.656</b>	<b>63.741.656</b>	<b>63.741.656</b>	<b>86</b>	<b>86</b>	<b>0</b>	<b>0</b>	<b>100%</b>

(\*) Shares offered to existing shareholders were rounded to the unit in accordance with Resolution of the 2025 Annual General Meeting of Shareholders No. 01/NQ-ĐHĐCĐTN2025 dated June 01, 2025.

(\*\*) Number of shareholders at the record date (December 12, 2025) entitled to subscription rights was 7,586 shareholders. A total of 80 shareholders registered to exercise subscription rights, including 01 shareholder owning both deposited and non-deposited shares and exercising such rights.

(\*\*\*) Remaining shares due to odd lots and unexercised or partially exercised subscription rights were distributed in accordance with Resolution of the Board of Directors No. 02/2026/NQ-HĐQT dated February 01, 2026 (these investors are not subject to Clause 2 Article 195 of the Law on Enterprises 2020 and Clause 3 Article 42 of Decree No. 155/2020/NĐ-CP dated December 31, 2020).

- In case of underwriting: None.
- In case the remaining shares are distributed to one or several identified investors:
- + Number of shares and offering ratio for each investor and their related persons over the charter capital in this offering and in offerings/issuances during the most recent 12 months:

No.	Name of investor and related persons (*)	Business Registration No./ID Card/Citizen ID/Passport	Number of shares before this offering	In this offering			Offerings/issuances during the most recent 12 months	
				Number of shares	Number of remaining	(2) Total number of	Offering ratio over charter	Number of shares



No.	Name of investor and related persons (*)	Business Registration No./ID Card/Citizen ID/Passport	Number of shares before this offering	In this offering				Offerings/issuances during the most recent 12 months	
				subscribed (1)	shares allocated (2)	shares allocated (3 = 1 + 2)	capital (equivalent to 116,858,731 shares)	allocated	capital (equivalent to 116,858,731 shares)
1	Duong Chi Hieu Global Capital Co., Ltd.	064089005456	0	0	5,319,937	5,319,937	4.55%	0	0
1.1	(Investor Duong Chi Hieu is the Director)	0314753565	1,785,315	1,071,189	0	0	0.92%	178,531	0.15%
<b>Total of Duong Chi Hieu and related persons</b>			1,785,315	1,071,189	5,319,937	5,319,937	5.47%	178,531	0.15%
2	Tran Hoa Thuong	093202003431	0	0	8,100,000	8,100,000	6.93%	0	0
3	Ngo Thanh Thi	036091018895	0	0	8,200,000	8,200,000	7.02%	0	0
4	Ha The Anh	031092012523	0	0	8,700,000	8,700,000	7.44%	0	0
5	Truong Van Tan	066088009196	0	0	8,500,000	8,500,000	7.27%	0	0
6	Nguyen Huu Hau	064089004224	0	0	8,800,000	8,800,000	7.53%	0	0

(\*) Other related persons of the remaining investors (from No. 2 to No. 6) do not own DL1 shares nor participate in the purchase of DL1 shares.

+ Information on the ownership ratio of each investor and their related persons after the offering:

No.	Name of investor and related persons (*)	Business Registration No./ID Card/Citizen ID/Passport	Number of shares owned after the offering	Ownership ratio after the offering (**)
1	Duong Chi Hieu Global Capital Co., Ltd.	064089005456	5,319,937	2.95%
1.1	(related person of Investor Duong Chi Hieu)	0314753565	3,035,035	1.68%
<b>Total of Duong Chi Hieu and related persons</b>			8,354,972	4.63%
2	Tran Hoa Thuong	093202003431	8,100,000	4.49%
3	Ngo Thanh Thi	036091018895	8,200,000	4.54%
4	Ha The Anh	031092012523	8,700,000	4.82%
5	Truong Van Tan	066088009196	8,500,000	4.71%
6	Nguyen Huu Hau	064089004224	8,800,000	4.87%

(\*) Other related persons of the remaining investors (from No. 2 to No. 6) do not own DL1 shares nor participate in the purchase of DL1 shares.

(\*\*) Calculated based on the total number of DL1 shares outstanding after the offering, being **180,600,387 shares**.

## IV. Summary of the Offering Results

**1. Total number of shares distributed: 63,741,656 shares, equivalent to 100% of the total offered shares, of which:**

- Number of shares of the Issuing Organization: 63,741,656 shares;
- Number of shares of shareholders/owners/members: 0 shares.

**2. Total proceeds from the offering: VND 637,416,560,000, of which:**

- Total proceeds of the Issuing Organization: VND 637,416,560,000;
- Total proceeds of shareholders/owners/members offering shares: VND 0.

*Note: The cash balance shown in the Confirmation of Balance of the Blocked Account at Asia Commercial Joint Stock Bank – Ba Thang Hai Branch dated 02/02/2026 is VND 637,415,466,000. The difference of VND 1,094,000 compared to the proceeds from the offering stated above is due to the following reasons:*

- + *Transfer fee from the VSDC account to the Company's blocked account for receiving share purchase proceeds (VSDC deducted the transfer fee when transferring subscription funds): - VND 1,100,000*
- + *Amount transferred by shareholders for invalid share purchase (the Company will refund shareholders after the blocking of the account is lifted): + VND 6,000*

**3. Total expenses: VND 901,900,000, including:**

- Fee for issuance of the Certificate of Registration for share offering: VND 50,000,000
- Fee for newspaper publication of information disclosure: VND 9,000,000
- Transfer fee charged by the Vietnam Securities Depository and Clearing Corporation: VND 1,100,000
- Consulting fee for the share offering (estimated): VND 750,000,000
- Fee for finalizing the list of shareholders entitled to purchase shares payable to VSDC: VND 41,800,000
- Audit fee (estimated): VND 50,000,000

**4. Net proceeds from the offering: VND 636,514,660,000.**

## V. Capital structure of the Issuing Organization after the offering

**1. Capital structure (\*):**



No.	Category	Number of shareholders	Number of shares held	Value of shares at par value (VND)	Ownership ratio
<b>I Domestic and foreign shareholders</b>					
1	Domestic	7,562	179,978,225	1,799,782,250,000	99.65%
1.1	State	0	0	0	0%
1.2	Organizations	10	3,115,262	31,152,620,000	1.72%
1.3	Individuals	7,552	176,862,963	1,768,629,630,000	97.93%
2	Foreign	30	622,162	6,221,620,000	0.35%
2.1	Foreign organizations, economic organizations with foreign investors holding more than 50% of charter capital	06	104,694	1,046,940,000	0.06%
2.2	Individuals	24	517,468	5,174,680,000	0.29%
<b>Total (1 + 2)</b>		<b>7,592</b>	<b>180,600,387</b>	<b>1,806,003,870,000</b>	<b>100%</b>
<b>II Founding shareholders, major shareholders, other shareholders</b>					
1	Founding shareholders	0	0	0	0%
2	Major shareholders	01	37.906.374	379.063.740.000	20,99%
3	Shareholders holding less than 5% of voting shares	7.591	142.694.013	1.426.940.130.000	79,01%
<b>Total (2 + 3)</b>		<b>7.592</b>	<b>180.600.387</b>	<b>1.806.003.870.000</b>	<b>100%</b>

## 2. List and ownership ratio of major shareholders (\*):

No.	Shareholder name	Enterprise Registration Certificate No./ Establishment and Operation License No./ Equivalent legal document No./ Personal ID No./ Passport	Number of shares held	Ownership ratio
1	Bui Phap	052062004172	37,906,374	20.99%
<b>Total</b>			<b>37,906,374</b>	<b>20.99%</b>

(\*) The capital structure and list of major shareholders after the above offering are compiled by the Company based on the following:

- The list of shareholders finalized as of 12/12/2025 for the implementation of stock dividend entitlement and rights to purchase additional offered shares provided by VSDC;
- The list of shareholders registering to purchase additional offered shares for deposited shares compiled by VSDC on 29/01/2026;
- The list of shareholders registering to purchase additional offered shares for non-deposited shares monitored by the Company (including the handling of shares not fully distributed from the offering).

(The above capital structure and list of major shareholders do not include aggregated information from share transactions of shareholders after the shareholder record date of 12/12/2025.)

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## VI. Attached documents

1. Confirmation of balance of the blocked account receiving share purchase proceeds dated 02/02/2026 issued by Asia Commercial Joint Stock Bank – Ba Thang Hai Branch;
2. Resolution of the Board of Directors No. 02/2026/NQ-HĐQT dated 01/02/2026 approving the results of share subscription registration, payment for share purchases, and the plan for handling undistributed shares in the public offering of additional shares;
3. Resolution of the Board of Directors No. 03/2026/NQ-HĐQT dated 03/02/2026 approving the results of the public offering of additional shares and amending the Charter regarding the change in charter capital.

Ho Chi Minh City, February 03, 2026

**ALPHA SEVEN GROUP  
JOINT STOCK COMPANY  
GENERAL DIRECTOR**



**NGUYEN DINH TRAC**

