

**CÔNG TY CỔ PHẦN
TẬP ĐOÀN ALPHA SEVEN**

*ALPHA SEVEN GROUP
JOINT STOCK COMPANY*

Số: 13/2026/CV-A7
No: 13/2026/CV-A7

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc**

*SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness*

TP. Hồ Chí Minh, ngày 03 tháng 02 năm 2026
Ho Chi Minh City, Jan 29, 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE**

Kính gửi: - Ủy ban Chứng khoán Nhà nước

- Sở Giao dịch Chứng khoán Hà Nội

To: - State Securities Commission of Vietnam

- Hanoi Stock Exchange

1. Tên tổ chức: **Công ty Cổ phần Tập đoàn Alpha Seven**

Organization Name: Alpha Seven Group Joint Stock Company

- Mã chứng khoán: DL1

Stock code: DL1

- Địa chỉ: Lô I3- 6 Đường N2, Khu Công Nghệ Cao, Phường Tăng Nhơn Phú, Thành Phố Hồ Chí Minh, Việt Nam

Address: Lot I3-6 N2 Street, High-Tech Park, Tan Nhon Phu Ward, Ho Chi Minh City, Vietnam

- Điện thoại liên hệ: 028.3736.7187

Fax: 028.3736.7187

Contact phone: 028.3736.7187

Fax: 028.3736.7187

- Email: info@a7group.vn

Website: <http://www.a7group.vn>

2. Nội dung thông tin công bố:

Content of the Announcement:

Công ty công bố Nghị quyết hội đồng quản trị số 03/2026/NQ-HĐQT ngày 03/02/2026 về việc thông qua kết quả đợt chào bán thêm cổ phiếu ra công chúng và sửa đổi Điều lệ về việc thay đổi vốn điều lệ.



The Company hereby discloses Resolution No. 03/2026/NQ-HĐQT of the Board of Directors dated February 3, 2026, approving the results of the additional public offering of shares and the amendment of the Company's Charter in relation to the change in charter capital.

3. Thông tin này đã được công bố trên trang thông tin điện tử của Công ty vào ngày 03/02/2026 tại đường dẫn: <https://a7group.vn/quan-he-co-dong/cong-bo-thong-tin.html>

This information was published on the Company's website on 03/02/2026 at the following link: <https://a7group.vn/quan-he-co-dong/cong-bo-thong-tin.html>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby confirm that the information provided above is accurate and take full responsibility before the law for the content of the disclosed information.

Tài liệu đính kèm

Attached Document:

- Nghị quyết số 03/2026/NQ-HĐQT ngày 03/02/2026.

Resolution No. 03/2026/NQ-HĐQT dated February 3, 2026 .

TỔNG GIÁM ĐỐC
GENERAL DIRECTOR



Nguyễn Đình Trạc



**ALPHA SEVEN GROUP
JOINT STOCK COMPANY**
No.: 03/2026/NQ-BOD

SOCIALIST REPUBLIC OF VIET NAM
Independence – Freedom – Happiness
Ho Chi Minh City, February 03, 2026

RESOLUTION

**On approval of the results of the public offering of additional shares and amendment of the
Charter regarding the change of charter capital**

THE BOARD OF DIRECTORS OF ALPHA SEVEN GROUP JOINT STOCK COMPANY

Pursuant to the Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Viet Nam on June 17, 2020 and its amendments, supplements and guiding documents;

Pursuant to the Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Viet Nam on November 26, 2019 and its amendments, supplements and guiding documents;

Pursuant to the current Charter of Alpha Seven Group Joint Stock Company (“the Company”);

Pursuant to the Resolution of the Annual General Meeting of Shareholders in 2025 No. 01/NQ-AGM2025 dated June 01, 2025 of Alpha Seven Group Joint Stock Company;

Pursuant to the Resolution of the Board of Directors (“BOD”) No. 11/2025/NQ-BOD dated August 07, 2025 on the implementation of the Plan for share issuance to pay dividends and the Plan for public offering of additional shares through the issuance of subscription rights to existing shareholders;

Pursuant to the Certificate of Registration for public offering of additional shares No. 453/GCN-SSC issued by the Chairman of the State Securities Commission on November 27, 2025;

Pursuant to the Resolution of the BOD No. 02/2026/NQ-BOD dated February 01, 2026 on approval of the results of registration and payment for shares and the plan for handling undistributed shares in the public offering of additional shares;

Pursuant to the confirmation of the balance of the escrow account as at February 03, 2026 issued by Asia Commercial Joint Stock Bank – Ba Thang Hai Branch;

Pursuant to the Minutes of the Meeting of the Board of Directors No. 03/2026/BB-BOD dated February 03, 2026.

RESOLVES:

Article 1. Approval of the results of distribution of the remaining shares undistributed after existing shareholders exercised their subscription rights in the public offering of additional shares:

- Number of remaining shares undistributed after existing shareholders exercised their subscription rights: **47,619,937 shares.**
- Number of shares paid for by investors (according to Resolution of the Board of Directors No. 02/2026/NQ-BOD dated February 01, 2026): **47,619,937 shares.**
- Transfer restriction period: **01 year** from the end date of the offering.

Article 2. Approval of the results of the public offering of additional shares to existing shareholders to increase the charter capital of Alpha Seven Group Joint Stock Company as follows:

- Number of shares registered for offering: 63,741,656 shares
- Offering price: VND 10,000/share
- Total number of shares successfully offered: 63,741,656 shares, equivalent to 100% of the total offered shares, including:
 - + Number of shares registered for purchase and paid by existing shareholders from December 19, 2025 to January 16, 2026: **16,121,719 shares.**
 - + Number of remaining shares distributed to other investors according to the Resolution of the Board of Directors from February 02, 2026 to 4:00 PM on February 03, 2026: **47,619,937 shares.**
- Number of cancelled shares: 0 shares.
- Closing date of the offering (closing date of collection of payment for shares): February 02, 2026.
- Total number of shares after the offering: 180,600,387 shares, of which:
 - + Outstanding shares: 180,600,387 shares
 - + Treasury shares: 0 shares
- Total proceeds from the offering: VND 637,416,560,000.
- Excess payment by shareholders exercising subscription rights (invalid transferred amount): VND 6,000.
- Total costs related to the offering: VND 901,900,000.
- Net proceeds from the offering: VND 636,514,660,000.
- Charter capital before the offering (at the time the Company was granted the Certificate of Registration for public offering of additional shares No. 453/GCN-SSC):
VND 1,062,360,940,000 (In words: One trillion sixty-two billion three hundred sixty million nine hundred forty thousand Vietnamese dong)
- Charter capital after issuing shares to pay dividends for 2024 and before the end of the public offering of additional shares: VND 1,168,587,310,000 (In words: One trillion one hundred sixty-eight billion five hundred eighty-seven million three hundred ten thousand Vietnamese dong)
- Charter capital after the offering: VND 1,806,003,870,000 (In words: One trillion eight hundred six billion three million eight hundred seventy thousand Vietnamese dong)

Article 3. Approval of the adjustment and update of the Company's Charter to be consistent with the results of the offering and completion of business registration procedures, specifically:

- Carrying out procedures to adjust the Enterprise Registration Certificate issued by the Ho Chi Minh City Department of Finance for the Company with the new charter capital of: VND 1,806,003,870,000 (In words: One trillion eight hundred six billion three million eight hundred seventy thousand Vietnamese dong).
- Amendment of the Charter on organization and operation of the Company:

No. Clause	Old Charter Content	Amended Charter Content
1	Preamble This Charter is adopted pursuant to a valid Resolution of the Annual General Meeting of Shareholders of Alpha Seven Group Joint Stock Company officially held on June 01, 2025.	This Charter is adopted pursuant to a valid Resolution of the Annual General Meeting of Shareholders of Alpha Seven Group Joint Stock Company officially held on June 01, 2025 and the Resolution of the Board of Directors of Alpha Seven Group Joint Stock Company adjusting the new charter capital in December 2025 and February 2026.
2	Clause 1, Article 5 1. The charter capital of the Company is: VND 1,168,587,310,000 (In words: One trillion one hundred sixty-eight billion five hundred eighty-seven million three hundred ten thousand Vietnamese dong). The total charter capital is divided into 116,858,731 shares with a par value of VND 10,000/share.	1. The charter capital of the Company is: VND 1,806,003,870,000 (In words: One trillion eight hundred six billion three million eight hundred seventy thousand Vietnamese dong). The total charter capital is divided into 180,600,387 shares with a par value of VND 10,000/share.
3	Clause 1, Article 56 This Charter consists of 21 chapters and 56 articles approved by the Annual General Meeting of Shareholders of Alpha Seven Group Joint Stock Company on June 01, 2025.	This Charter consists of 21 chapters and 56 articles approved by the Annual General Meeting of Shareholders of Alpha Seven Group Joint Stock Company on June 01, 2025 and by the Board of Directors of Alpha Seven Group Joint Stock Company on February 03, 2026.

Article 4. Approval of the adjustment of information on the number of shares at the Vietnam Securities Depository and Clearing Corporation and registration for additional listing at the Hanoi Stock Exchange for the additional offered shares, specifically:

- Total number of additional publicly offered shares to be adjusted and registered for additional listing: 63,741,656 shares (In words: Sixty-three million seven hundred forty-one thousand six hundred fifty-six shares)
- Time for adjustment of share information and additional listing registration: Expected in Q1/2026, after Alpha Seven Group Joint Stock Company completes the additional share depository registration at the Vietnam Securities Depository and Clearing Corporation and the additional listing registration at the Hanoi Stock Exchange.

Article 5. The Board of Directors assigns the General Director – Legal Representative of the Company to direct the implementation of procedures and sign relevant documents and dossiers to complete the share offering, including but not limited to: the report on the results of the share offering, registration for additional share depository, registration for additional share listing, registration for changes to the Enterprise Registration Certificate; issuance and signing of the amended Charter regulating the charter capital based on the actual issued charter capital and other procedures in accordance with law.

Article 6. This Resolution takes effect from the date of signing. Within the scope of their authority and responsibilities, members of the Board of Directors, the Board of General Directors and relevant units and individuals of the Company shall be responsible for the implementation of this Resolution in accordance with the law and the Company's Charter.

Recipients:

- As stated in Article 6 (for implementation);
- Filed at: Admin Office, Board of Directors.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**



Nguyễn Văn Quy

