

No.: 01-02/2026/NQ-BQP

Ninh Binh, February 03th 2026

REPORT
ON THE RESULT OF PUBLIC OFFERING

*(Certificate of registration for public offering No. 455/GCN-UBCK
issued by the State Securities Commissions dated 01 December 2025)*

To: State Securities Commission

I. INFORMATION OF THE ISSUER

1. Name of organization registered the share issuance: Binh Thuan High Quality Plastic Joint Stock Company
2. Abbreviation of name: BQP
3. Head office: Lot CN-03, Dong Van IV Industrial Zone, Le Ho Ward, Ninh Binh Province
4. Phone number: (84-24) 3388 8899 Website: bqp.com.vn
5. Charter capital: 150.000.000.000 đồng
6. Securities code: BQP
7. Bank Account: Vietnam Joint Stock Commercial Bank for Industry and Trade – North Hanoi Branch
Bank Account No.: 112002851737
8. Certificate of Business Registration No. 0700823506, first issued by the Ha Nam Department of Planning and Investment on 29/01/2019, and amended for the 12th time by the Ninh Binh Department of Finance on 04/09/2025.
 - Main business lines: Manufacturing of plastic products (Details: manufacturing of plastic products; manufacturing of plastic packaging)
 - Industry code: 2220
 - Main products/services: Plastic products
9. License for establishment and operation *(if any, in accordance with specialized laws)*: None

II. SHARE OFFERING PLAN

1. Name of share: Binh Thuan High Quality Plastic Joint Stock Company shares
2. Type of share: Ordinary shares
3. Quantity of offering shares: 3.500.000 shares, of which:
 - Quantity of shares the Issuer registered to offer:: 3.500.000 shares;
 - Quantity of shares the shareholders registered to offer: 0 share.
4. Offering price: 15.000 VND/shares/.

5. Total expected value of mobilized capital: 52.500.000.000 VND, in which:
 - Mobilized capital value of Issuer: 52.500.000.000 VND;
 - Mobilized capital value of shareholders: 0 VND.
6. Distribution method: Offering to existing shareholders through the exercise of rights.
7. Timeline for transferring right:
 - For existing shareholders exercising subscription rights: from 26/12/2025 to 16/01/2026.
 - For investors subscribing to unsubscribed shares (shares remaining due to existing shareholders not exercising their subscription rights and fractional shares): from 02/02/2026 to 13/02/2026.
8. Ending date of offering : February 03 2026
9. Expected date of shares transfer: February 2026 – March 2026

III. RESULT OF PUBLIC OFFERING

Purchaser	Offering price (VND/Share)	Actual quantity of offered shares	Quantity of shares registered to purchase	Quantity of distributed shares	Quantity of investors registered to purchase	Quantity of investors distributed shares	Quantity of investors not distributed shares	Quantity of remaining shares	Ratio of distributed shares
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public offering	15.000	3.500.000	2.426.276	2.426.276	77	77	-	1.073.724	69,3%
2. Handle the undistributed shares	15.000	1.073.724	1.073.724	1.073.724	2	2	-	-	30,7%
TOTAL		3.500.000	3.500.000	3.500.000	79	79	-	-	100,0%
1. Domestic investors	15.000	3.500.000	3.500.000	3.500.000	79	79	-	-	100,0%
2. Foreign investors, economic entities with foreign investors holding more than 50% of charter capita	15.000	-	-	-	-	-	-	-	0,0%
TOTAL		3.500.000	3.500.000	3.500.000	79	79	-	-	100,0%

- In case of underwriting: Specify the allocation results to the underwriting organization(s) in accordance with the underwriting agreement (quantity, price; if a syndicate, specify each organization). This offering was not underwritten.
- In case of distributing the remaining shares to one or several specified investors:

Information on the quantity of shares, the offering ratio for each investor and their related persons on the charter capital in this offering and in the offerings and issuances in the last 12 months and information on the ownership ratio of each investor and their related persons after the offering are attached to the appendix

IV. SUMMARY OF THE RESULTS OF THE PUBLIC OFFERING

1. Total quantity of distributed shares:: 3.500.000 shares,; equivalent to 100% of the actual total offered shares, in which:
 - Quantity of shares of Issuer:: 3.500.000 shares

- Quantity of shares of shareholder: 0 share.
- 2. Total proceeds from the offering: 52.500.000.000 VND, in which:
 - Amount of the Issuer: 52.500.000.000 VND
 - Amount of shareholders: 0 VND.
- 3. Total expense: 398.830.000 VND
 - Underwriting fee: None
 - Share distribution fee: None
 - Audit fee (estimated, inclusive of VAT): 32.400.000 VND
 - Issuance advisory fee (inclusive of VAT): 350.000.000 VND
 - Publication fee (information disclosure, inclusive of VAT): 6.480.000 VND
 - Bank transfer fee from the Vietnam Securities Depository and Clearing Corporation to the Company's escrow account for share subscription proceeds: 1.100.000 VND.
 - Service fee for rights execution in connection with the record date for the list of securities holders at the Vietnam Securities Depository and Clearing Corporation (inclusive of VAT): 3.850.000 VND
 - Fee for issuance of the Certificate of Public Offering Registration: 5.000.000 VND
 - Other expenses: None
- 4. Total net proceeds from the offering: 52.101.170.000 VND

V. CAPITAL STRUCTURE OF ISSUER AFTER OFFERING SHARES

1. Capital structure

No.	Items	Quantity of shareholders	Quantity of owned shares	Value of owned shares at par value (VND)	Ownership ratio
I	DOMESTIC/ FOREIGN SHAREHOLDERS				
1	Domestic	195	18.500.000	185.000.000.000	100,00%
1.1	State	-	-	-	0,00%
1.2	Institutions	2	12.301.733	123.017.330.000	66,50%
1.3	Individuals	193	6.198.267	61.982.670.000	33,50%
2	Foreign	-	-	-	0,00%
2.1	Foreign organization, economic entities with foreign investors holding more than 50% of charter capital	-	-	-	0,00%
2.2	Individuals	-	-	-	0,00%

No.	Items	Quantity of shareholders	Quantity of owned shares	Value of owned shares at par value (VND)	Ownership ratio
	TOTAL (1 + 2)	195	18.500.000	185.000.000.000	100,00%
II	FOUNDING SHAREHOLDERS, MAJOR SHAREHOLDERS, AND OTHER SHAREHOLDERS				
1	Founding shareholders	-	-	-	0,00%
2	Major shareholders	2	12.301.733	123.017.330.000	66,50%
3	Shareholders holding under than 5% of voting shares	193	6.198.267	61.982.670.000	33,50%
	TOTAL (2 + 3)	195	18.500.000	185.000.000.000	100,00%

2. List of major shareholders and their ownership ratio

No.	Name of shareholder	Business Registration Certificate/Establishment and Operation License/ Equivalent Legal Document/Citizen Identification/Passport	Quantity of owned shares	Ownership ratio
1	Binh Thuan Plastic Group Joint Stock Company	0101775116	9.301.733	50,28%
2	BPG Invest Joint Stock Company	0110624138	3.000.000	16,22%
	TOTAL		12.301.733	66,50%

VI. ATTACHED FLIES

1. Confirmation letter from the bank where the escrow account is opened regarding the proceeds collected from the offering;
2. Resolution of the Board of Directors No. 3001/2026/NQ-BQP dated 30/01/2026 on the handling of unsubscribed shares from the additional public offering of shares;
3. Resolution of the Board of Directors No. 01-02/2026/NQ-BQP dated 03/02/2026 approving the results of the additional public offering of shares.

Ninh Binh, February 03 2026

**BINH THUAN HIGH QUALITY PLASTIC
JOINT STOCK COMPANY**

GENERAL DIRECTOR



LUONG HUU HOAN

Recipients:

- As above;

- Filed.





APPENDIX

(Attached to the Public Offering Results Report No. 01-02/2026/CV-BQP
of Binh Thuan High Quality Plastic Joint Stock Company)

LIST OF INVESTORS TO BE REDISTRIBUTED UNSUBSCRIBED SHARES AND RELATED PARTIES

No.	Nam	ID/Enterprise Registration Certificate No.	Position at the Company/ Relation ship with the Company	The number of shares owned before the offering round		The number of shares offered in this offering round				The number of shares owned after the offering round	
				Number of shares	Ownership ratio	The number of shares exercising purchase rights	The number of share redistributed	The total number of distributed shares	The ratio of shares offered in this offering round to the current charter capital	Number of shares	Owner ship ratio
1	Dao Thi Hong Van	045183001772	None	-	0,00%	-	740.000	740.000	4,00%	740.000	4,00%
2	Nguyen ngoc Lan	001305001662	None	-	0,00%	-	333.724	333.724	1,80%	333.724	1,80%
	TỔNG			-	0,00%	-	1.073.724	1.073.724	5,80%	1.073.724	5,80%

(*) The Company does not offer or issue shares to related persons of the investors listed above in this offering. The related persons of the investors listed above do not hold any shares of the Company either before or after the offering.

(**) The Company has not conducted any share offering or issuance within the last 12 months