

**HA TINH MINERALS  
AND TRADING CORPORATION –  
JOINT STOCK COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom – Happiness**

No. ~~73~~ /TCT-TCKT

*Ha Tinh, 29 January 2026*

*Regarding the explanation of the business results in  
Quarter 4/2025 and Year 2025 changing by more  
than 10% year-over-year*

To: State Security Commission of Vietnam  
Hanoi Stock Exchange

Pursuant to Circular No. 96/2020/TT-BTC dated 16 November 2020, of the Ministry of Finance regarding the guidance on disclosing information on the securities market.

Ha Tinh Mineral and Trading Corporation - Joint Stock Company (the Corporation) with securities code (MTA) would like to explain the business results in Quarter 4/2025, have changed by more than 10% year-over-year. Specifically, as follows:

1. Parent Company Financial Statements: In Quarter 4/2025, profit changed by less than 10% year-over-year. Net profit after tax for the whole year 2025 increased by 52% year-over-year due to the following reasons:

In 2024, Lao-Viet International Port Joint Stock Company, a subsidiary of the Corporation, achieved good business results. Therefore, the dividends distributed in 2025 to the Parent Company were recorded as financial income, which increased year-over-year. This contributed to a profit increase of VND 4.53 billion in 2025 compared to the previous year.

2. Consolidated Financial Statements: Net profit after corporate income tax in Quarter 4/2025 and the whole year 2025 decreased by more than 10% year-over-year (from a profit of VND 38.0 billion in Quarter 4/2024 down to VND 2.76 billion in Quarter 4/2025, and from a profit of VND 88.7 billion in 2024 down to VND 67 billion in 2025) due to the following reasons;

- Livestock sector: Outbreaks of Porcine Reproductive and Respiratory Syndrome (blue ear disease) and African swine fever, along with a drop in the selling price of commercial pigs, led to poor business performance of subsidiaries in this sector.

- + Ha Tinh Agroforestry Development Joint Stock Company: Quarter 4/2025 profit decreased by VND 11.6 billion, annual profit decreased by VND 6 billion year-over-year.

- + Mitraco Livestock Joint Stock Company: Quarter 4/2025 profit decreased by VND 9.8 billion, annual profit decreased by VND 5 billion year-over-year.

- Port sector: In 2025, Lao-Viet International Port Joint Stock Company's profit decreased by more than VND 13 billion year-over-year due to an increase in financial expenses of VND 14 billion (loan interest for investment in Port Terminal No. 3).

- Other subsidiaries' business results did not fluctuate significantly, which led to the Consolidated Financial Statements for Quarter 4/2025 and the whole year 2025 changing as stated above year-over-year.

This is the explanation from the Corporation, respectfully submitted to the State Securities Commission and the Hanoi Stock Exchange for consideration.

***Recipients:***

- As above
- Archive VT, TCKT

**GENERAL DIRECTOR**



**Nguyen Anh Thang**