

**VIET THAI ELECTRIC CABLE
JOINT STOCK COMPANY**

No. 24/2026/BC-KQPH

**SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness**

Dong Nai, 03rd February 2026

REPORT

Results of the Private Placement Share Offering

To: State Securities Commission

I. Introduce for organization

1. Name of organization: VIET THAI ELECTRIC CABLE JOINT STOCK COMPANY.
2. Abbreviated Name: VITHAICO
3. Head Office Address: Plot No. 6, Street 2&5, Giang Dien Industrial Park, Trang Bom District, Dong Nai Province, Vietnam
4. Phone: 0867000530 Fax: 02513836297 Website: vietthaicable.vn
5. Charter Capital: 78,999,890,000 VND.
6. Ticker: VTH
7. Settlement Bank Account: Asia Commercial Joint Stock Bank – Ho Chi Minh City Branch
Account Number: 2507018888
8. Certificate of Business Registration: Business Registration Code 3600751476, initially issued by the Dong Nai Department of Planning and Investment (now the Dong Nai Department of Finance) on September 14, 2005, latest amendment (12th time) issued on November 24, 2025.
 - Main business line: Manufacture of other electrical and electronic wires and cables.
Detail: Manufacture of electric wires and cables. Industry code: 2732
 - Main products/services: Electric Wires and Cables
9. Establishment and Operation License (if required by specialized laws): Not applicable.

II. Offering Details

1. Name of share: Shares of Viet Thai Electric Cable Joint Stock Company
2. Share Type (specify characteristics if the offered shares are not ordinary shares): Ordinary shares.
3. Terms of Warrants attached to Preferred Shares (if offering preferred shares with warrants): Not applicable



4. Number of Shares Offered: 3,000,000 shares.

5. Offering Price:

- Maximum Offer Price: 10,000 VND/share

- Minimum Offer Price: 10,000 VND/share.

6. Transfer Restriction Period: Shares successfully offered in this placement will be subject to a transfer restriction for a period of 01 year from the offering end date, except for transfers between professional securities investors or as per court judgments, arbitration awards, or inheritance in accordance with the law.

7. Total Expected Proceeds: 30,000,000,000 VND.

8. Offering End Date: February 03, 2026.

III. Results of the Share Offering

1. **Total Number of Shares Distributed:** 3,000,000 shares, equivalent to 100% of the total shares offered:

- Domestic Investors: 3,000,000 shares;

- Foreign Investors / Economic Organizations with >50% Foreign Ownership: 0 shares.

2. **Price:**

- Minimum Selling Price: 10,000 VND/share.

- Maximum Selling Price: 10,000 VND/share.

- Weighted Average Selling Price: 10,000 VND/share.

3. Total Proceeds from the Offering: 30,000,000,000 VND

4. **Total Costs:** 0 VND.

- Share Distribution Fee: 0 VND.

- Other Costs: 0 VN

5. **Net Proceeds from the Offering:** 30,000,000,000 VND

IV. List and Ownership Percentage of Participating Investors

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No	Investor	Business Registration Certificate Number, Establishment and Operation License Number / Number of Equivalent Legal Document / Personal Identification Number / Passport Number	Investor		Shares Allocated	Shares Distributed	Total shares held post-offering	Percentage
			Professional Investor/Strategic Investor	Foreign investor/ Foreign-invested economic organization with more than 50% charter capital held by foreign investors/Domestic investor				
1	Trần Anh Tú	042074000020	Professional Investor	Domestic Investor	1.300.000	1.400.000	2.700.000	24,77%
2	Trần Cao Cường	042078002691	Professional Investor	Domestic Investor	1.881.750	800.000	2.681.750	24,60%
3	Trần Thị Ngọc Thủy	079174003988	Professional Investor	Domestic Investor	0	300.000	0	0%
4	Nguyễn Hải Hồ	079076036401	Professional Investor	Domestic Investor	1.000.000	300.000	1.300.000	11,93%
5	Lý Minh Trí	089080005325	Professional Investor	Domestic Investor	59.800	300.000	359.800	3,30%
6	Nguyễn Thị Ngọc Quỳnh	064188010471	Professional Investor	Domestic Investor	0	200.000	200.000	1,83%

Reasons for Changes in the Investor List:

- Ms. Trần Thị Ngọc Thủy (ID Card No. 079174003988), who was on the list of professional securities investors participating in the private placement attached to Resolution of the Board of Directors No. 16/2025/NQ-HĐQT dated October 25, 2025, did not make payment.
- Mr. Trần Cao Cường (ID Card No. 042078002691) was allocated an additional 100,000 shares due to another investor's failure to fully pay, according to Resolution of the Board of Directors No. 03/2026/NQ-HĐQT dated February 02, 2026, increasing his total allocated shares from 700,000 to 800,000 shares.
- Ms. Nguyễn Thị Ngọc Quỳnh (ID Card No. 064188010471) was allocated 200,000 shares due to another investor's failure to fully pay, according to Resolution of the Board of Directors No. 03/2026/NQ-HĐQT dated February 02, 2026.

V. Attached Documents

1. Confirmation letter from Asia Commercial Joint Stock Bank – Ho Chi Minh City Branch regarding the proceeds from the offering;
2. Resolution of the Board of Directors No. 01/2026/NQ-HĐQT dated January 5, 2026, on approving the timing for the distribution of private placement shares to investors;
3. Resolution of the Board of Directors No. 03/2026/NQ-HĐQT dated February 2, 2026, on Approving the results of payment for share purchase and the plan for handling the remaining undistributed shares in the private placement;
4. Resolution of the Board of Directors No. 04/2026/NQ-HĐQT dated February 3, 2026, on approving the results of the private placement share offering.

Dong Nai, February 03, 2026

**VIET THAI ELECTRIC CABLE JOINT STOCK COMPANY
GENERAL DIRECTOR**

(Signature, Full Name and Seal)



Mai Phan Cam Tu

