

No.: 08./2026/CBTT-PTM

Hanoi, February 10, 2026

**EXTRAORDINARY INFORMATION DISCLOSURE**

*To: Vietnam Exchange/ Hanoi Stock Exchange*

**1. Name of organization:** PTM AUTOMOBILE SERVICE, TRADING AND MANUFACTURING JOINT STOCK COMPANY

- Stock code/ Broker code: PTM
- Address: 256 Kim Giang Street, Dinh Cong Ward, Hanoi City, Vietnam
- Tel.: +84(24)38552550 Fax: 84(24)35590352
- Email : ptmgroup@mghaxaco.com.vn

**2. Contents of disclosure:**

PTM Automobile Service, Trading and Manufacturing Joint Stock Company hereby discloses the following information: Notice on the Public Offering of Shares.

**3.** This information was published on the company's website on 10./02/2026 as in the link [www.otoptm.com.vn](http://www.otoptm.com.vn).

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

**Attached documents:**

- Notice No.: 02/2026/TB-PTM

**Organization representative**  
**Legal representative/ Person authorized to**  
**disclose information**



**TỔNG GIÁM ĐỐC**  
*Trần Văn Mỹ*

**PTM AUTOMOBILE SERVICE,  
TRADING AND MANUFACTURING  
JOINT STOCK COMPANY**

No: 02.02 /2026/TB-PTM

**THE SOCIALIST REPUBLIC OF VIETNAM  
Independence – Freedom – Happiness**

Ha Noi City, February 10., 2026

**NOTICE**

*(Certificate of Registration for Public Offering of Shares No. 36/GCN-UBCK  
issued by the Chairman of the State Securities Commission on 05 February 2026)*

**I. INTRODUCTION TO THE ISSUING ORGANIZATION**

1. Name of the Issuer : PTM Automobile Service, Trading and Manufacturing Joint Stock Company
2. Abbreviated Name : PTM
3. Head Office Address : No. 256 Kim Giang Street, Dinh Cong Ward, Ha Noi City
4. Tel : +84(24)38552550 Fax: +84(24)35590352

Website: <https://otoptm.com.vn/>

5. Charter Capital : VND 320,000,000,000
6. Stock Ticker : PTM
7. Bank for Transaction Account: Vietnam Joint Stock Commercial Bank for Industry and Trade – Tay Sai Gon Branch

Bank Account Number : 114002919092

8. Enterprise Registration Certificate No. 0101116000, initially issued by the Department of Planning and Investment of Ha Noi City on 09 March 2001, and amended for the 20th time by the Department of Finance of Ha Noi City on 15 August 2025.

- Main Business Lines: Wholesale of automobiles and other motor vehicles

Business Code: 4511

- Main Products/Services: Wholesale of automobiles and other motor vehicles.

9. Establishment and Operation License: Not applicable

**II. PURPOSE OF THE SHARE OFFERING:**

The Company's 2025 Annual General Meeting of Shareholders approved the proposal on the plan for public offering of shares for the purpose of supplementing working capital to serve its business operations, including: purchasing inventory; paying rental and/or purchase costs of premises; and/or covering other expenses related to production and business activities. At the same time, the General Meeting of Shareholders authorized the Board of Directors to decide on the specific plan for use of proceeds and to make adjustments in accordance with the Company's actual circumstances.



Based on the proposal approved by the General Meeting of Shareholders and Proposal No. 01.11/2025/TTr-BGD-PTM dated 26 November 2025 of the Board of Management regarding the vehicle import plan for business operations, the Board of Directors resolved to use the entire proceeds from the share offering to supplement working capital for the purchase of goods, namely MG automobiles (inventory), in order to ensure a stable supply of products and to meet the plan for expansion and standardization of the nationwide MG automobile dealership system.

### III. OFFERING PLAN

1. Name of Shares: Shares of PTM Automobile Service, Trading and Manufacturing Joint Stock Company.

2. Type of Shares: Ordinary shares.

3. Number of Shares Offered: 3,200,000 shares, of which:

- ✓ *Number of shares offered by the Issuer: 3,200,000 shares;*
- ✓ *Number of shares offered by shareholders/owners/members: 0 shares.*

4. Offering Price: VND 10,000 per share.

5. Total Proceeds from the Offering: VND 32,000,000,000, of which:

- ✓ *Proceeds raised by the Issuer: VND 32,000,000,000;*
- ✓ *Proceeds raised by shareholders/owners/members: VND 0.*

6. Distribution Method: Offering to existing shareholders through the exercise of subscription rights.

Accordingly, the rights ratio is 10:1 (on the record date for determining shareholders entitled to exercise the rights, a shareholder holding 01 share shall be entitled to 01 right, and a shareholder holding 10 rights shall be entitled to subscribe for 01 new share).

7. Minimum Subscription Quantity: 01 (one) share.

8. Subscription Schedule:

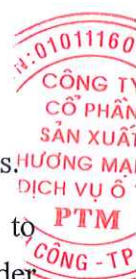
- ✓ *Record Date (for determination of shareholders entitled to exercise the rights): 10/03/2026*
- ✓ *Transfer period of subscription rights: From 17/03/2026 to 16/04/2026*
- ✓ *Subscription period: From 17/03/2026 to 21/04/2026*

9. Place for Subscription Registration:

- ✓ *For holders of deposited securities: Deposited securities holders shall carry out the transfer of subscription rights, subscription registration and payment for the subscribed shares at the Depository Members where their securities depository accounts are opened.*
- ✓ *For holders of non-deposited securities: Non-deposited securities holders shall carry out the transfer of subscription rights and subscription registration at the head office of the Issuer and make payment for the subscribed shares into the Issuer's escrow account.*

10. Payment Period for Share Subscription: From 17/03/2026 to 21/04/2026

11. Escrow Account for Receiving Subscription Proceeds:



- ✓ Account Name: PTM Automobile Service, Trading and Manufacturing Joint Stock Company
- ✓ Account Number: 1060742482
- ✓ Bank: Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank) – Hai Duong Branch

## 12. Related Organizations:

### (1) **Consulting Organization:** FINHAY SECURITIES JOINT STOCK COMPANY

Address: 7th Floor, Capital Building, No. 58 Kim Ma Street, Ba Dinh Ward, Ha Noi City.

Telephone: +84 (24) 7777 8996

Website: <https://fhsc.com.vn/>

### (2) **Auditing Organization:** VIET VALUES AUDITING AND CONSULTING COMPANY LIMITED

Address: 33 Phan Van Khoe Street, Cho Lon Ward, Ho Chi Minh City

Telephone: (028) 3859 4168

Fax: (028) 3859 2285

Website: <https://www.vietvalues.com/>

### (3) Other Related Parties: None

## 13. Places for Disclosure of the Prospectus

### (1) **Issuer:** PTM Automobile Service, Trading and Manufacturing Joint Stock Company

Address: No. 256 Kim Giang Street, Dinh Cong Ward, Ha Noi City

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Ha Noi, date 10 month 02 year 2026

**PTM AUTOMOBILE SERVICE, TRADING AND  
MANUFACTURING JOINT STOCK COMPANY**

**GENERAL DIRECTOR**



**TRAN VAN MY**