



No.: 27.02.2026 /SCIEC - CBT

*(Re: Board of Directors' Resolution on
Approval of the Results of the Exercise of
Share Subscription Rights and the Handling
of Fractional Shares and Unsubscribed
Shares and / or Unpaid Shares)*

THE SOCIALIST REPUBLIC OF VIETNAM

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Hanoi, 27th February, 2026

**INFORMATION DISCLOSURE ON THE ELECTRONIC INFORMATION
PORTAL OF STATE SECURITIES COMMISSION**

**To: STATE SECURITIES COMMISSION
HANOI STOCK EXCHANGE**

Name of organization : SCIE&C JOINT STOCK COMPANY.

Head office : 3rd floor, C tower, Golden Palace building, Me Tri road, Tu Liem ward, Hanoi.

Tel. : 02433 868 243

Person responsible for disclosing information: Mr. Phan Thanh Hai – Chairman of the Board of Directors of the Company.

Address : 3rd floor, C tower, Golden Palace building, Me Tri road, Tu Liem ward, Hanoi.

Tel. : 02433 868 243

Type of information disclosed:

☒ 24 hours ☐ As requested ☐ Extraordinary ☐ Periodic

Contents of disclosure:

SCI E&C Joint Stock Company (“the Company”) hereby discloses the Board of Directors' Resolution on Approval of the Results of the Exercise of Share Subscription Rights and the Handling of Fractional Shares and Unsubscribed Shares and / or Unpaid Shares in the 2025 Public Offering of Additional Shares to Existing Shareholders No. 02/2026/NQ-SCIEC-HDQT dated February 26th, 2026 as per the attached document.

This information has been published on the website: <https://www.scigroup.vn>.

We hereby commit that the information published above is true and we are fully responsible before the law for the content of the published information.

Recipient:

- As above
- Finance and Accounting Department
- Personnel Administration Department

**PERSON RESPONSIBLE FOR
DISCLOSING INFORMATION**



CHỦ TỊCH HĐQT

Phan Thanh Hải



SCI E&C JSC

3rd Floor, Tower C, Golden Palace Building, Me Tri Street, Tu Liem Ward, Hanoi

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Website: www.scigroup.vn

No.: 02/2026/NQ-SCI E&C-IIDQT

Hanoi, 26th February, 2026

BOARD OF DIRECTORS' RESOLUTION

Re: Approval of the Results of the Exercise of Share Subscription Rights and the Handling of Fractional Shares and Unsubscribed Shares and / or Unpaid Shares in the 2025 Public Offering of Additional Shares to Existing Shareholders

Pursuant to:

- *Law on Enterprises No. 59/2020/QH14 adopted by the National Assembly on June 17, 2020, as amended by Law No. 03/2022/QH15 dated January 11, 2022, and Law No. 76/2025/QH15 dated June 17, 2025;*
- *Law on Securities No. 54/2019/QH14 adopted by the National Assembly on November 26, 2019, as amended and supplemented by Law No. 56/2024/QH15 dated November 29, 2024;*
- *Decree No. 155/2020/ND-CP issued by the Government on December 31, 2020, as amended and supplemented by Decree No. 245/2025/ND-CP dated September 11, 2025;*
- *Circular No. 118/2020/TT-BTC issued by the Ministry of Finance on December 31, 2020, as amended and supplemented by Circular No. 115/2025/TT-BTC dated December 15, 2025;*
- *The Charter on Organization and Operation of SCI E&C Joint Stock Company;*
- *Resolution of the 2025 Annual General Meeting of Shareholders No. 01/2025/NQ-SCI E&C-DHDCD dated March 28, 2025, and Proposal No. 05/2025/TTr-SCI E&C-IIDQT dated March 28, 2025 of the Board of Directors regarding the approval of the plan for the public offering of additional shares;*
- *Resolution of the Board of Directors No. 13/2025/NQ-SCI E&C-IIDQT dated October 15, 2025 regarding the implementation of the plan for the public offering of additional shares to existing shareholders in accordance with the 2025 Annual General Meeting of Shareholders' Resolution.*
- *Certificate of Registration for Public Offering of Additional Shares No. 555/GCN-UBCK issued by the Chairman of the State Securities Commission on December 29, 2025;*
- *Consolidated List of Securities Holders Exercising Rights No. VNE XRTVSDS010814 / VSDSCIXX dated February 25, 2026 issued by the Vietnam Securities Depository and Clearing Corporation.*



- *Minutes No. 02/2026/BB-HDQT dated 26/02/2026 of the Board of Directors of SCI E&C Joint Stock Company;*

HEREBY RESOLVES

Article 1. To approve the results of the exercise of share subscription rights in the public offering of additional shares to existing shareholders in accordance with the Resolution of the 2025 Annual General Meeting of Shareholders, as follows:

1. Share name: Shares of SCI E&C Joint Stock Company
2. Share type: Ordinary shares
3. Ticker symbol: SCI
4. Par value: VND 10,000 per share
5. Offering price: VND 10,000 per share
6. Subscription and payment period: From January 19, 2026 to February 9, 2026
7. Total number of shares offered: 15,245,704 shares
8. Results of the exercise of subscription rights:
 - Number of shares subscribed and paid for: 8,488,849 shares, representing 55.6803% of the total offered shares;
 - Number of fractional shares arising during the exercise of rights: 733 shares, representing 0.0048% of the total offered shares;
 - Number of shares not subscribed and / or not paid for: 6,756,122 shares, representing 44.3149% of the total offered shares.

Article 2. To approve the plan for handling fractional shares and shares not subscribed and / or not paid for in the public offering of additional shares to existing shareholders conducted from January 19, 2026 to February 9, 2026, as follows:

The Board of Directors approves the continued redistribution of fractional shares and shares not subscribed or not paid for to other investors under terms and conditions not more favorable than those offered to existing shareholders, specifically:

1. Total number of fractional shares, unsubscribed shares and / or unpaid shares (*from January 19, 2026 to February 09, 2026*): 6,756,855 shares.
Including:
 - Fractional shares: 733 shares.
 - Unsubscribed shares and / or unpaid shares: 6,756,122 shares.
2. Total number of shares to be redistributed: 3,019,742 shares.
Including:
 - Fractional shares: 733 shares.
 - Unsubscribed shares and / or unpaid shares: 3,019,009 shares.
3. Distribution conditions:



- Offering price: VND 10,000 per share.
- Selection criteria:
 - + Domestic investors with sufficient financial capacity to complete payment on time, ensuring the schedule of the offering in accordance with Certificate of Registration for Public Offering of Additional Shares No. 555/GCN-UBCK issued by the Chairman of the State Securities Commission on December 29, 2025.
 - + Investors satisfying the conditions stipulated in Article 42 of Decree No. 155/2020/ND-CP dated December 31, 2020:
 - Not offering shares to organizations, individuals, or related persons whose ownership would exceed the limits prescribed in Points a and b, Clause 1, Article 35 of the Law on Securities.
 - Not offering shares to organizations, individuals, or related persons holding 10% or more of the charter capital of the issuing organization in a single offering or in offerings conducted within the most recent 12 months.
- 4. Transfer restrictions:
 - Fractional shares redistributed under this plan shall not be subject to transfer restrictions.
 - Shares redistributed from unsubscribed shares and / or unpaid shares shall be restricted from transfer for one (01) year from the closing date of the offering.
- 5. Payment period: From February 27, 2026 to 3:00 PM on March 3, 2026.
- 6. Payment procedures:

Investors listed in the approved distribution list shall transfer payment to the escrow account designated for the offering within the period specified in Clause 5, Article 2 of this Resolution:

 - Account Holder: SCI E&C Joint Stock Company
 - Account Number: 8631368368
 - Bank: Joint Stock Commercial Bank for Investment and Development of Vietnam – Ha Dong Branch

Upon expiration of the payment deadline specified above, any undistributed shares (including shares for which the Board of Directors fails to identify purchasers and shares allocated but not fully paid for) shall be cancelled and shall not be issued. The closing date of the offering shall be the end date of the payment collection period (March 3, 2026).

Article 3. To approve the List of Investors allocated fractional shares and unsubscribed shares and / or unpaid shares in the public offering of additional shares to existing shareholders, as set forth in Appendix I attached hereto.



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Article 4. This Resolution shall take effect from the date of signing. Members of the Board of Directors, the Board of Management, and relevant individuals shall be responsible for the implementation of this Resolution.

Recipients:

- *As stated in Article 4;*
- *Board of Directors;*
- *Filed at the Office.*

**ON BEHALF OF THE BOARD OF
DIRECTORS**

CHAIRMAN

PHAN THIENH HAI





SCIE&C JSC

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APPENDIX I: LIST OF INVESTORS ALLOCATED FRACTIONAL SHARES AND UNSUBSCRIBED SHARES AND / OR UNPAID SHARES IN THE PUBLIC OFFERING OF ADDITIONAL SHARES TO EXISTING SHAREHOLDERS

(Attached to the Board of Directors' Resolution No. .../2026/NQ-SCIEC-HDQT dated ... February 2026)

No.	Full Name	ID No.	Date of Issue	Place of Issue	Allocated Shares	Total Value (VND)
I	Fractional Shares Arising During the Exercise of Rights					
1	Nguyen Cong Chien	045092007588	03/03/2022	Police Department for Administrative Management of Social Order	733	7,330,000
II	Shares Not Subscribed and/or Not Paid For					
1	Nguyen Cong Chien	045092007588	03/03/2022	Police Department for Administrative Management of Social Order	3,019,009	30,190,090,000
2	Hoang Huu Hoa	040087015608	03/04/2022	Police Department for Administrative Management of Social Order	1,219,009	12,190,090,000
					1,800,000	18,000,000,000
	Grand Total (I+II)				3,019,742	30,197,420,000