

No.: 07/2026/CBTT - HSV

Hanoi, date 03 month 03, 2026

24-HOUR INFORMATION DISCLOSURE

To: Vietnam Stock Exchange
Hanoi Stock Exchange
State Securities Commission of Vietnam

1. Name of the organization: HSV Vietnam Group Joint Stock Company

- **Stock code:** HSV
- **Address:** No. 68 Luu Huu Phuoc Street, Tu Liem Ward, Hanoi City, Vietnam
- **Telephone:** +84 24 6686 1968
- **E-mail:** info@hsvvietnam.com

2. Contents of the disclosed information:

HSV Vietnam Group Joint Stock Company hereby discloses information on the Report on the Results of the Private Placement of Shares (For detailed information, please refer to the attached file).

3. This information was simultaneously disclosed on the Company's official website on March 03, 2026 at the following link: <https://hsvvietnam.com/cong-bo-thong-tin/>

We hereby certify that the above-disclosed information is true and accurate, and we take full legal responsibility for the contents of the disclosed information.

Recipients:

- As above;
- Filed for record.

HSV VIETNAM GROUP JOINT STOCK COMPANY
Authorized person in charge of information disclosure



Nguyễn Thị Hà Hương

Hanoi, March 03, 2026

EPORT

Results of the Private Placement of Shares
To: The State Securities Commission of Vietnam

I. Introduction to the Issuer

1. **Name of the Issuer:** HSV Vietnam Group Joint Stock Company
2. **Abbreviated Name:** HSV VIET NAM GROUP., JSC
3. **Head Office Address:** No. 68 Luu Huu Phuoc Street, Tu Liem Ward, Hanoi City, Vietnam
4. **Telephone:** (+84) 24 6686 1968
Website: <https://gangthephanoi.com>
5. **Charter Capital:** VND 157,499,940,000
6. **Stock Code:** HSV
7. **Bank for Payment Account:** Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) – Thang Long Branch
Account Number: 118000138595
8. **Enterprise Registration Certificate:** Enterprise Code No. 0106358846 issued by the Hanoi Department of Planning and Investment (currently the Hanoi Department of Finance) for the first time on November 8, 2013, and amended for the 18th time on December 12, 2025.
 - ✓ **Main Business Line:** Trading (Industry Code: 4669)
 - ✓ **Principal Products/Services:** Wholesale of metal and non-metal scrap; wholesale of steel and steel billets; wholesale of agricultural products.
9. **Establishment and Operation License (if required under specialized laws):** Not applicable.

II. Offering Plan

1. **Name of Shares:** Shares of HSV Vietnam Group Joint Stock Company
2. **Type of Shares:** Ordinary Shares
3. **Terms of Warrants Attached to Preferred Shares (in case of issuance of preferred shares with attached warrants):** None
4. **Number of Shares Offered:** 15,000,000 shares
5. **Offering Price:** VND 10,000 per share
6. **Transfer Restriction Period:** Shares issued through the private placement shall be subject to a transfer restriction of 01 (one) year applicable to professional securities investors from the date of completion of the offering.
7. **Total Expected Proceeds:** VND 150,000,000,000
8. **Closing Date of the Offering:** March 03, 2026

III. Results of the Share Offering

1. **Total number of shares distributed:** 15,000,000 shares, representing 100% of the total shares offered, of which:
 - **Domestic investors:** 15,000,000 shares;



- Foreign investors and economic organizations in which foreign investors hold more than 50% of the charter capital: 0 shares.

2. Offering Price:

- Lowest offering price: VND 10,000 per share.
- Highest offering price: VND 10,000 per share.
- Weighted average offering price: VND 10,000 per share.

3. Total Proceeds from the Offering: VND 150,000,000,000.

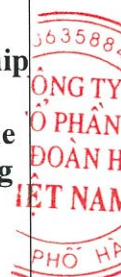
4. Total Expenses: VND 0.

- Share distribution fees (if any): VND 0.
- Other expenses (if any): VND 0.

5. Net Proceeds from the Offering: VND 150,000,000,000 (In words: One hundred and fifty billion Vietnamese Dong).

IV. List and Ownership Ratio of Investors Participating in the Share Subscription

No.	Name of Investor	Enterprise Registration Certificate Number or other equivalent legal document / Identity Card / Citizen Identity Card / Passport	Investor Category		Number of Shares Held Prior to the Offering (as of March 02, 2026)	Number of Shares Distributed	Total Number of Shares Held After the Offering	Ownership Ratio After the Offering
			Strategic Investor / Professional Securities Investor	Foreign Investor / Economic Organization in which Foreign Investors hold more than 50% of the Charter Capital / Domestic Investor				
1	Le Thi Hang		Professional securities investor	Domestic investor	895.200	2.000.000	2.895.200	9,42%
2	Nguyen Hong Tao		Professional securities investor		929.765	1.750.000	2.679.765	8,71%
3	Nguyen Huu Quyet		Professional securities investor		800	1.500.000	1.500.800	4,88%
4	Nguyen Thi Viet Ha		Professional securities investor		20	1.500.000	1.500.020	4,88%
5	Nguyen Van Quan		Professional securities investor		832.500	2.400.000	3.232.500	10,51%



6	Nguyen Duc Ha	Professional securities investor	95	1.500.000	1.500.095	4,88%
7	Nguyen Thi Sao	Professional securities investor	651.400	750.000	1.401.400	4,56%
8	Nguyen Bach Khoa	Professional securities investor	0	1.500.000	1.500.000	4,88%
9	Nguyen Trung Loi	Professional securities investor	9.000	1.500.000	1.509.000	4,91%
10	Pham Tuan Anh	Professional securities investor	0	600.000	600.000	1,95%
Total			3.318.780	15.000.000	18.318.780	59,57%

(Resolution No. 01/2026/NQ-HDQT-HSV dated February 24, 2026 of the Board of Directors approving Mr. Pham Tuan Anh in the list of securities investors entitled to purchase shares. Mr. Pham Tuan Anh satisfies the criteria of a professional securities investor in accordance with applicable regulations and fully meets the selection criteria as approved under the General Meeting of Shareholders' Resolution.)



V. Enclosures:

1. Confirmation letter issued by Ngân hàng TMCP Đầu tư và Phát triển Việt Nam (BIDV) – My Dinh Branch (the bank where the escrow account is opened) regarding the amount collected from the offering;
2. Resolution No. 01/2026/NQ-HDQT-HSV dated February 24, 2026 of the Board of Directors approving the timeline for the distribution of the privately placed shares.

Hanoi, March 03, 2026

HSV VIETNAM GROUP JOINT STOCK COMPANY



TỔNG GIÁM ĐỐC
Nguyễn Văn Quân