

CÔNG TY CP CHỨNG
KHOÁN HẢI PHÒNG
HAIPHONG SECURITIES
JOINT STOCK COMPANY

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số: 92 /CBTT-CKHP
No.: 92 /CBTT-CKHP

Hải Phòng, ngày 04 tháng 03 năm 2026
Hai Phong, March 04, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: Ủy ban Chứng khoán Nhà nước/Sở Giao dịch Chứng khoán
Việt Nam/ Sở Giao dịch Chứng khoán Hà Nội
To: State Securities Commission/ Vietnam Exchange/ Hanoi Stock
Exchange

1. Tên tổ chức/Name of organization: CTCP Chứng khoán Hải Phòng/ Hai Phong
Securities Joint Stock Company

- Mã chứng khoán/Mã thành viên/ Stock code/ Broker code: HAC

- Địa chỉ/Address: Số 7, lô 28A, Lê Hồng Phong, Phường Gia Viên, TP Hải Phòng/ No.
7, Lot 28A, Le Hong Phong, Gia Viên Ward, Hai Phong City.

- Điện thoại liên hệ/Tel.: 02253.842335

Fax: 02253.746266

- E-mail: haseco@haseco.vn

2. Nội dung thông tin công bố/Contents of disclosure:

Công bố Báo cáo tình hình sử dụng vốn thu được từ đợt phát hành 100.000.000 cổ phiếu riêng lẻ từ ngày 15/01/2026 đến ngày 28/02/2026 đã được kiểm toán của Công ty CP Chứng khoán Hải Phòng.

Announcement of the audited report on the use of capital raised from the private placement of 100,000,000 shares from January 15, 2026 to February 28, 2026 of Hai Phong Securities Joint Stock Company.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 04/03/2026 tại đường dẫn: <https://haseco.vn/tathongtin/cong-bo-thong-tin/>

This information was published on the company's website on March 04, 2026, as in the link: <https://haseco.vn/tathongtin/cong-bo-thong-tin/>



Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/ *We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Tài liệu đính kèm/Attached documents:

Báo cáo tình hình sử dụng vốn thu được từ đợt phát hành 100.000.000 cổ phiếu riêng lẻ từ ngày 15/01/2026 đến ngày 28/02/2026 đã được kiểm toán /*The audited report on the use of capital raised from the private placement of 100,000,000 shares from January 15, 2026 to February 28, 2026.*

Đại diện tổ chức

Organization representative

Người được Ủy quyền CBTT

Person authorized to disclose information

(Ký, ghi rõ họ tên, chức vụ, đóng dấu)

(Signature, full name, position, and seal)



Đoàn Thị Thúy



HAI PHONG SECURITIES JOINT STOCK COMPANY

The audited report on the use of capital
raised from the private placement of
100,000,000 shares from January 15, 2026
to February 28, 2026

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HAI PHONG SECURITIES JOINT STOCK COMPANY

CORPORATE INFORMATION

CORPORATE INFORMATION

Hai Phong Securities Joint Stock Company ("Company") was established and operates under Securities Business Registration License No.119/GP-UBCK issued by the State Securities Commission dated November 23, 2015 on the basis of merging Hai Phong Securities Joint Stock Company (Securities Business Registration License No.13/UBCK-GP issued on October 21, 2003) and A Au Securities Joint Stock Company (Securities Business Registration License No.75/UBCK-GP issued on December 21, 2007).

The Company was granted an additional license for underwriting for securities issues under the Securities Company Establishment and Operation License No.68/GPDC-UBCK issued by the State Securities Commission dated September 4, 2024.

The Company's latest securities business license is the amended Securities Company Establishment and Operation License No.18/GPDC-UBCK issued by the State Securities Commission dated January 28, 2026, which approves the increase in charter capital.

BOARD OF DIRECTORS

Members of the Board of Directors during the year and to the date of this report include:

- | | |
|------------------------|---|
| - Mr Dao Le Huy | Chairman (<i>Resigned on January 27, 2026</i>) |
| - Ms Ngo Thi Song Ngan | Member of the Board of Directors |
| - Mr. Nguyen Tuan Anh | Chairman (<i>Appointment on January 27, 2026</i>) |

BOARD OF MANAGEMENT

Members of the Board of Management during the period and to the date of this report include:

- | | |
|------------------------|---|
| - Mr. Ninh Le Son Hai | General Director (<i>Appointed on October 15, 2025</i>) |
| - Ms Ngo Thi Song Ngan | Deputy General Director |

AUDIT COMMITTEE

Members of the Audit Committee during the period and up to the date of this report include

- | | |
|-----------------------|-------------------------|
| - Mr. Nguyen Tuan Anh | Head of audit committee |
| - Mr Dao Le Huy | Member |

LEGAL REPRESENTATIVE

The legal representative of the Company from January 15, 2026 to January 27, 2026 is Mr. Dao Le Huy - Title: Chairman of the Board of Directors. From January 28, 2026, and up to the date of this report, the legal representative of the Company is Mr. Nguyen Tuan Anh - Title: Chairman of the Board of Directors according to the sixth Amendment to the Certificate of Business Registration issued by the Department of Finance of Hai Phong City on January 28, 2026.

REGISTERED BUSINESS OFFICE

The Company's head office is located at No. 7, Lot 28A Le Hong Phong Street, Gia Vien Ward, Hai Phong City.

AUDITORS

BDO Audit Services Co., Ltd has audited the Report on the use of capital raised from the private placement of 100,000,000 shares from January 15, 2026 to February 28, 2026.

No: BC/BDO/2026...40..

Hanoi, March 03, 2026

INDEPENDENT AUDITORS' REPORT

*Report on the use of capital raised from the private placement of 100,000,000 shares
from January 15, 2026 to February 28, 2026 of Hai Phong Securities Joint Stock Company*

**To: SHAREHOLDERS, BOARD OF DIRECTORS AND BOARD OF MANAGEMENT
HAI PHONG SECURITIES JOINT STOCK COMPANY**

We have audited the accompanying Report on the use of capital raised from the private placement of 100,000,000 shares from January 15, 2026 to February 28, 2026 of Hai Phong Securities Joint Stock Company (hereinafter referred to as "the Company" dated March 03, 2026 from page 06 to page 10, including: Report on the use of capital raised from the private placement of 100,000,000 shares from January 15, 2026 to February 28, 2026 (hereinafter referred to as "Report on the use of capital") and Notes to the Report on the use of capital.

Management's Responsibility

The Board of Management is responsible for the preparation and fair presentation of the Company's Report on the use of capital in accordance with regulations of the State Securities Commission, Vietnamese Accounting Standards, Vietnamese Accounting Regime and statutory requirements relevant to the preparation and presentation of Report on the use of capital and for such internal control as The Board of Management determined to be necessary to ensure the presentation of the Report on the use of capital is free from material misstatements, whether due to fraud or errors.

Auditor's Responsibility

Our responsibility is to express an opinion on Report on the use of capital based on our audit. We have conducted our audit in accordance with Vietnamese Standards on Auditing. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Report on the use of capital is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the Report on the use of capital. The procedures selected depend on the auditor's judgments, including the assessment of the risks of material misstatement on the Report on the use of capital, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Report on the use of capital in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Management, as well as evaluating the overall presentation of the Report on the use of capital.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, in all material respects, the accompanying Report on the use of capital gives a true and fair view of the use of capital raised from the private placement of 100,000,000 shares from January 15, 2026 to February 28, 2026 of Hai Phong Securities Joint Stock Company in accordance with the accounting bases related to the preparation of the Report on the use of capital as presented in Note II.1 of Notes to the Report on the use of capital.



Restriction on the use of auditor's report

Without modifying our opinion, we draw attention to Note II.3 of the Notes to the Report on the Use of Capital, which states that this Report is prepared solely for the purpose of reporting to the General Meeting of Shareholders, providing information and reporting to the competent State authorities in accordance with applicable laws and regulations. Accordingly, this Report may not be suitable for use for any other purposes.

BDO AUDIT SERVICES COMPANY LIMITED



Nguyen Tuan Anh - Deputy Director

Certificate of Audit Practicing Registration

No: 1906-2023-038-1

Pham Thi Tu - Auditor

Certificate of Audit Practicing Registration

No: 2581-2023-038-1

HAI PHONG SECURITIES JOINT STOCK COMPANY

REPORT ON THE USE OF CAPITAL

Raised from the private placement of 100,000,000 shares from January 15, 2026 to February 28, 2026.

I. INFORMATION ABOUT THE PLAN OF SHARE OFFERING

Pursuant to Resolution No. 33/2025/NQ-CKHP dated September 25, 2025 of the Board of Directors of Hai Phong Securities Joint Stock Company ("Resolution 33") approving the implementation of the plan for the private placement of shares.

General information of the private placement of shares.

1. Name of shares offered : Shares of Hai Phong Securities Joint Stock Company
2. Types of shares offered : Common stock
3. Number of shares expected to be offered : 100,000,000 shares
4. Asking price : 10,000 VND/share
5. Total value of capital expected to be raised : 1,000,000,000,000 VND
6. Number of investors : Up to 100 professional stock investors.
7. Offering method : Issuance/Offering privately and directly to professional securities investors.
8. Offering objects : Professional securities investors. The General Meeting of Shareholders (GMS) authorizes the Board of Directors (BOD) to select and specifically identify professional securities investors and decide on the number of professional securities investors to whom shares will be issued/offered privately, based on criteria approved by the General Meeting of Shareholders (GMS).
9. Criteria for selecting investors for offering : Is an organization or individual that meets the following criteria:
 - Meeting the conditions of a professional securities investor as prescribed by law.
 - Has the financial capacity to make investments or can support HASECO in expanding its business; or
 - Has experience operating in the fields of banking, financial investment, securities, and technology.
10. List of investors eligible to purchase shares : The General Meeting of Shareholders authorizes the Board of Directors to select and decide on the list of professional securities investors eligible to purchase shares that meet the criteria approved by the General Meeting of Shareholders, and the number of shares to be issued/offered to each professional securities investor. The list of investors purchasing shares was approved by the Board of Directors in Resolution No. 33/2025/NQ-CKHP dated September 25, 2025.
11. Transfer restrictions : All privately issued shares are restricted from transfer for 01 year from the date of completion of the issuance/offering, according to the Article 31 of the 2019 Securities Law and its amendments and supplements.
12. Implementation time : Expected in 2025 or 1st quarter of 2026 depending on the actual situation.
13. Purpose of offering : Supplement capital for the Company's business operations; enhance capital capacity and corresponding assets to ensure the company's business operations.

14. Plan to handle the number of shares refused to buy : The number of shares that professional securities investors refuse to purchase, either in part or in full, is authorized by the General Meeting of Shareholders for the Board of Directors to offer to other professional securities investors who meet the criteria for selecting investors according to the offering conditions approved by the General Meeting of Shareholders in this Issuance Plan and in accordance with the provisions of the Law.
15. Solution in case of not offering all registered shares for issuance : In case the issuance/offering period ends as prescribed and the number of shares expected to be issued/offered is not fully distributed, the offering will be cancelled. The Board of Directors shall make adjustments to record the total number of shares issued according to the actual number of shares distributed during the issuance/offering period.

HAI PHONG SECURITIES JOINT STOCK COMPANY

REPORT ON THE USE OF CAPITAL *(continued)*

Raised from the private placement of 100,000,000 shares from January 15, 2026 to February 28, 2026.

16. Plan to use capital obtained from the issuance/ offering : The expected proceeds from the issuance/offering will be used as follows:
 - Additional capital for securities trading investment activities 500,000,000,000 dong;
 - Additional capital for margin lending activities: VND 500,000,000,000;
 The General Meeting of Shareholders authorizes the Board of Directors to adjust/decide on the amount of capital to be used for each of the above-mentioned purposes based on the actual amount received from the issuance/offering, ensuring that the allocation ratio for each purpose is 50% of the total actual amount received.

II. THE RESULT OF SHARE OFFERING

Based on Resolution No. 02/2026/NQ-HDQT dated January 6, 2026, the Board of Directors of Hai Phong Securities Joint Stock Company ("Resolution 02") approves the results of the private placement of 100,000,000 shares:

1. Total number of shares distributed: : 100,000,000 shares
2. Par value : 10,000 dong/share
3. Total amount raised from the offering : 1,000,000,000,000 dong
4. Total expenses : 50,000,000 dong
5. Closing date of the offering : 14/01/2026
6. Shares registered for issuance but not fully subscribed : No shares remained unsubscribed
7. Total net proceeds from the offerin : 999,950,000,000 dong

HAI PHONG SECURITIES JOINT STOCK COMPANY

REPORT ON THE USE OF CAPITAL (continued)

Raised from the private placement of 100,000,000 shares from January 15, 2026 to February 28, 2026.

III. THE USE OF CAPITAL

The entire proceeds from the private placement of 100,000,000 shares were used by the Company during the period from January 15, 2026 to February 28, 2026 as follows:

Unit: dong

No	Content	Use of Proceeds Plan in accordance with Resolution 33	Actual use
1	Proceeds from the offering	1,000,000,000,000	1,000,032,715,878
1.1	Proceeds from the offering	1,000,000,000,000	1,000,000,000,000
1.2	Profit	-	32,715,878
2	Use of proceeds	1,000,000,000,000	594,203,630,740
2.1	Additional capital for proprietary trading activities	500,000,000,000	500,000,000,000
	Investment in government bonds.	-	500,000,000,000
2.2	Additional capital for margin lending	499,950,000,000	94,153,630,740
2.3	Offering expenses	50,000,000	50,000,000
3	Remaining balance (*)	-	405,829,085,138

(*): The remaining balance includes VND 32,715,878 of interest income earned from the balance of the capital account and VND 405,796,369,260 from the proceeds of the private placement of shares. As at February 28, 2026, VND 405,796,369,260 was placed in fixed-term deposit contracts with credit institutions with maturities ranging from one to three months. Prior to placing the funds in fixed-term deposits in order to optimize the efficiency of capital utilization, the Company used these funds to purchase certificates of deposit issued by credit institutions.

Prepared on March 03, 2026

Preparer

Chief Accountant

General Director



NGUYEN THU HANG

VU THI THANH NGA

NINH LE SON HAI

HAI PHONG SECURITIES JOINT STOCK COMPANY

NOTES THE REPORT ON THE USE OF CAPITAL

I. GENERAL INFORMATION

1. Ownership structure

Hai Phong Securities Joint Stock Company ("Company") was established and operates under Securities Business Registration License No.119/GP-UBCK issued by the State Securities Commission dated November 23, 2015 on the basis of merging Hai Phong Securities Joint Stock Company (Securities Business Registration License No.13/UBCK-GP issued on October 21, 2003) and A Au Securities Joint Stock Company (Securities Business Registration License No.75/UBCK-GP issued on December 21, 2007).

The Company was granted an additional license for underwriting for securities issues under the Securities Company Establishment and Operation License No.68/GPDC-UBCK issued by the State Securities Commission dated September 4, 2024.

The Company's latest securities business license is the amended Securities Company Establishment and Operation License No.18/GPDC-UBCK issued by the State Securities Commission dated January 28, 2026, which approves the increase in charter capital.

The company's charter capital is VND 1,291,810,960,000 according to the Certificate of Business Registration of Joint Stock Company No. 0201657860, registered for the 5th amendment, issued by the Department of Finance of Hai Phong City on January 27, 2026.

The Company's head office is located at No. 7, Lot 28A Le Hong Phong Street, Gia Vien Ward, Hai Phong City.

2. Business activities

- Brokerage services;
- Proprietary trading;
- Securities investment advisory service;
- Underwriting for securities issues.

3. Normal business production cycle

The company's normal business operating cycle does not exceed 12 months.

II. ACCOUNTING STANDARDS AND SYSTEM

1. Basis of preparing the Report on the use of capital

The Report on the use of capital raised from the private placement of 100,000,000 shares from January 15, 2026 to February 28, 2026 of the Company is presented at cost in Vietnam dong and in accordance with Regulations of the State Securities Commission, Vietnamese Accounting Standards, Vietnamese Accounting Regime and statutory requirements relevant to the preparation and presentation of Report on the use of capital.

The Report on the Use of Capital is prepared on a cash basis in accordance with Vietnamese Accounting Standards and forms part of the Company's cash inflows and outflows.

2. Reporting period

The Report on the use of capital raised from the private placement of 100,000,000 shares is prepared for the period from January 15, 2026 to February 28, 2026

HAI PHONG SECURITIES JOINT STOCK COMPANY

NOTES THE REPORT ON THE USE OF CAPITAL *(continued)*

3. Purpose of the report

The Report on the use of capital is prepared solely for the purpose of reporting to the General Meeting of Shareholders, providing information and reporting to the competent State authorities in accordance with applicable laws and regulations. Accordingly, this Report may not be suitable for use for any other purposes.

III. SUBSEQUENT EVENTS AFTER THE ISSUE DATE OF THE REPORT ON USE OF CAPITAL

The Company's Board of Management affirms that, in its opinion, in all material respects, there was no unusual events occurred after February 28, 2026, that would affect the Company's use of the capital and operations and would require adjustments or presentations in the Report on the use of capital from January 15, 2026 to February 28, 2026.

Prepared on March 03, 2026

Preparer



NGUYEN THU HANG

Chief Accountant



VU THI THANH NGA

General Director



NINH LE SON HAI