



**NAGAKAWA GROUP JOINT  
STOCK COMPANY**

No.: 082/2026-NAG

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence - Freedom - Happiness**

*Phu Tho, March 09<sup>th</sup> 2026*

## **NOTICE**

### **Public Offering of Shares**

*(Certificate of Registration of Public Offering No. 42/GCN-UBCK issued by the Chairman of the State Securities Commission on 03 March, 2026)*

#### **I. Introduction of the Issuer**

1. Name of the Issuer (*in full*): Nagakawa Group Joint Stock Company
2. Abbreviated name: NAGAKAWA GROUP
3. Head office address: Xuan Thuong 1 Residential Group, Phuc Yen Ward, Phu Tho Province
4. Phone number: (84-21) 1387 3568 Fax: (84-21) 1354 8020  
Website: <https://nagakawa.com.vn>
5. Charter capital: VND 386,202,350,000.
6. Stock code: NAG
7. Bank account opened at: Vietnam Joint Stock Commercial Bank for Industry and Trade – Thanh An Branch  
Account number: 117002646879
8. Enterprise Registration Certificate No.: 2500217389 first issued by the Department of Planning and Investment of Vinh Phuc Province on 21 March 2007 and the 25<sup>th</sup> amendment issued by the Department of Finance of Phu Tho Province on 22 September 2025.
  - Main business activities: Manufacturing of consumer electronic products Code: 2640
  - Main products/services: Trading of air conditioners, household appliances and kitchen equipment.
9. Establishment and Operation License: N/A.

#### **II. Purpose of the Offering**

The total expected capital raised from the offering is VND 193,101,160,000. The Company plans to use the entire proceeds to repay bank loans in order to enhance the Company's financial capacity.

#### **III. Offering Plan**

1. Name of shares: Shares of Nagakawa Group Joint Stock Company.
2. Type of shares: Ordinary shares

3. Number of shares offered: 19,310,116 shares, of which:

- Shares offered by the Issuer: 19,310,116 shares;
- Shares offered by existing shareholders/owners/members: 0 share.

4. Offering price: VND 10,000 per share.

5. Total capital to be raised: VND 193,101,160,000, of which:

- Capital raised by the Issuer: VND 193,101,160,000;
- Capital raised by shareholders/owners/members: VND 0.

6. Distribution method: Through exercise of rights of existing shareholders.

The additional shares will be offered to existing shareholders via rights offering at a ratio of 2:1 (*On the record date for determining shareholders eligible to exercise rights, each shareholder owning 01 ordinary share will receive 01 subscription right; every 02 subscription rights entitle the holder to purchase 01 new share*).

7. Minimum subscription quantity: No minimum limit.

8. Subscription period: **From 23 April 2026 to 13 May 2026**

- Last registration date (*Record date for determining shareholders eligible to exercise rights*): 17 April 2026

- Transfer period of subscription rights: From 23 April 2026 to 07 May 2026.

9. Places to register for share subscription:

- For shareholders whose securities have been deposited: carry out procedures for transfer of subscription rights, registration for purchase and payment at the depository members where their securities accounts are maintained.

- For shareholders whose securities have not been deposited: procedures for transfer of subscription rights, registration for purchase and payment at Nagakawa Group Joint Stock Company – Hanoi Branch (3rd Floor, Gold Tower Building, 275 Nguyen Trai Street, Khuong Dinh Ward, Hanoi).

10. Payment period for share subscription: **From 23 April 2026 to 13 May 2026**

11. Escrow account for receiving share subscription proceeds:

- Account owner: **CÔNG TY CỔ PHẦN TẬP ĐOÀN NAGAKAWA (NAGAKAWA GROUP JOINT STOCK COMPANY)**
- Account number: **111602719666**
- Opened at: **Vietnam Joint Stock Commercial Bank for Industry and Trade – Thanh An Branch**

12. Participating organizations:

- **Consulting organization: Bao Viet Securities Joint Stock Company (BVSC)**

Address: No. 8 Le Thai To Street, Hoan Kiem Ward, Hanoi.

Tel: (84-24) 3928 8080

Fax: (84-24) 3928 9888

- **Auditor: Nhan Tam Viet Auditing Company Limited**

Head Office: 2nd Floor, Platinum Residences Building, No. 6 Nguyen Cong Hoan Street, Giang



Vo Ward, Hanoi

Tel: (84-24) 3761 3399

Fax: (84-24) 3761 5599

13. Locations for disclosure of the Prospectus:

▪ **Issuer: Nagakawa Group Joint Stock Company**

Address: Xuan Thuong 1 Residential Group, Phuc Yen Ward, Phu Tho Province

Tel: (84-21) 1387 3568

Fax: (84-21) 1354 8020

Website: <https://nagakawa.com.vn>

▪ **Consulting organization: Bao Viet Securities Joint Stock Company**

Address: No. 8 Le Thai To Street, Hoan Kiem Ward, Hanoi.

Tel: (84-24) 3928 8080

Fax: (84-24) 3928 9888

Website: <https://www.bvsc.com.vn>

*Phu Tho, March 09<sup>th</sup> 2026*

**NAGAKAWA GROUP JOINT STOCK COMPANY  
LEGAL REPRESENTATIVE  
GENERAL DIRECTOR**

(signed)

**Nguyen Thi Huyen Thuong**

