

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- **The State Securities Commission;**
- **Hanoi Stock Exchange.**

1. Name of organization: Helio Energy Joint Stock Company:

- Securities code: HIO.
- Address: 5th Floor, No.201 Truong Chinh Street, Phuong Liet Ward, Hanoi, Vietnam.
- Telephone: (024)3 226 3333.
- E-mail: info@helioenergy.vn.

2. Contents of disclosure:

Helio Energy Joint Stock Company discloses information regarding the resolution of the Board of Directors No. 04/2026/HIO/NQ-HĐQT dated March 11, 2026 regarding Approving the result of the public offering of shares of Helio Energy Joint Stock Company.

3. This information was published on the company's website on March 11, 2026, as in the link:
<https://helioenergy.vn/documents/cong-bo-thong-tin>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachment:

- *Resolution of the BOD No. 04/2026/HIO/NQ-HĐQT.*

The representative of the Company

Authorized person to disclose information



PHÓ TỔNG GIÁM ĐỐC
Bùi Tuấn Dương

No. 04./2026/HIO/NQ-HĐQT

Hanoi, March 11, 2026

RESOLUTION

***Re. Approving the result of the public offering of shares
of Helio Energy Joint Stock Company***

THE BOARD OF DIRECTORS HELIO ENERGY JOINT STOCK COMPANY

- Pursuant to the Charter of Helio Energy Joint Stock Company (the “Company”);
- Pursuant to the Resolution of the Annual General Meeting of Shareholders No. 01/2024/HIO/NQ-ĐHĐCĐ dated April 15, 2024, together with Proposal No. 09/2024/HIO/TTr-HĐQT regarding the plan for additional public offering of shares;
- Pursuant to the Resolution of the Annual General Meeting of Shareholders No. 01/2025/HIO/NQ-ĐHĐCĐ dated April 19, 2025, together with Proposal No. 06/2025/HIO/TTr-HĐQT on the continuation of the implementation of the plan for additional public offering of shares;
- Pursuant to the Resolution of the Board of Directors No. 12.1/2025/HIO/NQ-HĐQT dated October 24, 2025 approving the implementation of the plan for additional public offering of shares;
- Pursuant to the Resolution of the Board of Directors No. 01/2026/HIO/NQ-HĐQT dated January 09, 2026 approving of the implementation of the distribution of shares to existing shareholders;
- Pursuant to the Resolution of the Board of Directors No. 03/2026/NQ-HĐQT-HIO dated March 09, 2026 regarding approving the results of the exercise of subscription rights and the plan to distribute unsubscribed shares arising from existing shareholders’ non-exercise or incomplete exercise of their rights;
- Pursuant to the Minutes of the Board of Directors’ Meeting No. 04/2026/HIO/BBH-HĐQT dated March 11, 2026.

RESOLVES:

Article 1. Approving the results of the public offering of shares of Helio Energy Joint Stock Company, as follows:

- Stock name: Helio Energy Joint Stock Company.
- Type of share: common share.
- Par value: VND 10,000 (Ten thousand Vietnamese dong)/share.
- Offering price: VND 10,000/share.
- Total number of shares offered to existing shareholders: 21,000,000 shares (Twenty-one million shares).



- Offering closing date (*Closing date for share subscription payments*): March 10, 2026.
- Total number of shares offered: 21,000,000 shares, representing 100% of the total number of offering shares.

Of which:

No.	Investor categories	Distribution period	Number of shareholders/ investors	Number of distributed shares	Percentage of total shares offered	Offering price (VND/share)	Total proceeds (VND)
1	Existing shareholders (exercising rights)	04/02/2026 – 02/03/2026	10	16,039,615	76.38%	10,000	160,396,150,000
2	Investors purchasing unsubscribed shares arising from the non-exercise or partial exercise of rights by existing shareholders	09/03/2026 – 11/03/2026	3	4,960,385 (*)	23.62%	10,000	49,603,850,000
	TOTAL		13	21,000,000	100%	-	210,000,000,000

(*) All of these shares shall be subject to a transfer restriction for 01 (one) year from the completion date of the offering.

- Total proceeds from the public offering of additional shares: VND 210,000,000,000;
- Total par value of shares offering: VND 210,000,000,000;
- Charter capital of the Company after the completion of the offering: VND 420,000,000,000.

Article 2. Approving the supplementary securities registration at Viet Nam Securities Depository and Clearing Corporation and the supplementary trading registration on the Stock Exchange for the additionally issued shares, as follows:

- The total number of additionally issued shares to be registered for supplementary securities registration at the Vietnam Securities Depository and Clearing Corporation (VSDC) and for supplementary trading registration on the Stock Exchange: 21,000,000 shares.
- Expected timeline for supplementary securities registration and supplementary trading registration of the shares: in Quarter 2 of 2026.

Article 3. Approving the registration of the charter capital increase and the amendment of the Company's Charter based on the new charter capital following the completion of the public offering, as follows:

- Registered charter capital: VND 210,000,000,000 (*Two hundred ten billion Vietnamese dong*).
- Charter capital after the change: VND 420,000,000,000 (*Four hundred twenty billion Vietnamese dong*).
- Par value: VND 10,000/share.
- Total shares after the change: 42,000,000 shares.
- Method of capital increase: Public offering of additional shares.
- Timing of capital increase: March 10, 2026.
- Amendment of Clause 1, Article 6 of the Company's Charter, as follows:

Amended Article/Clause	Current content	Amended content
Clause 1, Article 6	Charter capital of the Company: VND 210,000,000,000 (<i>Two hundred and ten billion Vietnamese dong</i>). The total charter capital of the Company is divided into 21,000,000 (<i>Twenty-one million</i>) shares at a par value of VND 10,000 (<i>Ten thousand</i>) per share.	The Charter capital of the Company is VND 420,000,000,000 (<i>Four hundred twenty billion Vietnamese dong</i>). The total charter capital of the Company is divided into 42,000,000 (<i>Forty-two million</i>) shares at a par value of VND 10,000 (<i>Ten thousand</i>) per share.

Article 4. Authorize the Chairman of the Board of Directors to decide on and sign all related documents, and to direct the performance of necessary procedures to implement the aforementioned contents, ensuring compliance with the Company's Charter and applicable laws.

Article 5. This Resolution takes effect from the date of signing. Members of the Board of Directors, the General Director, and relevant departments and individuals are responsible for the implementation of this Resolution.

Recipients:

- As Article 5;
- BOS;
- Archived: BOD's Office.

ON BEHALF OF THE BOARD OF DIRECTORS

CHAIRMAN OF THE BOD



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