



Hanoi, 11 March, 2026

**REPORT****Results of the Public Offering of Shares**

*(Pursuant to the Certificate of Registration for Public Offering of Shares No. 555/GCN-UBCK issued by the Chairman of the State Securities Commission on December 29, 2025)*

To: State Securities Commission

**A. FOR THE ISSUING ORGANIZATION****I. Introduction to the Issuer**

1. Full name of the Issuer: SCI E&C Joint Stock Company
2. Abbreviated name: SCI-E&C
3. Head office address: 3<sup>rd</sup> Floor, Tower C, Golden Palace Building, Me Tri Street, Tu Liem Ward, Hanoi City, Vietnam.
4. Telephone: (84.24) 33 868 243      Fax: (84.24) 3371 9676      Website: <https://scigroup.vn/>
5. Charter capital: VND 304,914,090,000.
6. Stock code: SCI
7. Bank for transaction account: Joint Stock Commercial Bank for Investment and Development of Vietnam – Ha Dong Branch.  
Account number: 8631368368.
8. Enterprise Registration Certificate: Enterprise Registration Certificate No. 0500574676 first issued by the Hanoi Department of Planning and Investment on May 31, 2025; the 18<sup>th</sup> amendment issued by the Hanoi Department of Finance on August 31, 2025.
9. Establishment and Operation License: None.

**II. Offering Plan**

1. Name of shares: Shares of SCI E&C Joint Stock Company
2. Type of shares: Ordinary shares.
3. Number of shares offered: 15,245,704 shares, of which:
  - Shares offered by the Issuer: 15,245,704 shares;
  - Shares offered by shareholders/owners/members: 0 shares.
4. Offering price: VND 10,000 per share.
5. Total expected proceeds: VND 152,457,040,000, of which:
  - Proceeds to be raised by the Issuer: VND 152,457,040,000;
  - Proceeds to be raised by shareholders/owners/members: VND 0.

6. Distribution method:

- Offering to existing shareholders through the exercise of subscription rights.
- Subscription ratio: 2:1 (Each shareholder owning 01 share is entitled to 01 subscription right; every 02 subscription rights entitle the holder to purchase 01 newly issued share).

7. Subscription and payment period: From January 19, 2026 to March 3, 2026.

- Existing shareholders exercising subscription rights: From January 19, 2026 to February 9, 2026.
- Distribution of fractional shares arising from rounding and unsubscribed shares and / or unpaid shares in the Public Offering of Shares: From February 27, 2026 to 3:00 PM on March 3, 2026.

8. Closing date of the offering: March 3, 2026.

9. Expected share transfer date: Expected in March - April 2026, after completion of procedures for adjustment of registered securities information at the Vietnam Securities Depository and Clearing Corporation (VSDC) and registration of listing changes at the Hanoi Stock Exchange.

**III. Results of the Share Offering**

Purchasers of shares	Offering price (VND per share)	Shares offered	Shares registered for purchase	Shares distributed	Number of subscribing investors	Number of investors allocated shares	Unallocated investors	Remaining shares	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public Offering	10,000	15,245,704	8,488,849	8,488,849	52	52	0	6,756,855	55.6803%
2. Distribution of Unsubscribed Shares	10,000	3,019,742	3,019,742	3,019,742	02(*)	02(*)	0	3,737,113	19.8072%
<b>Total</b>	<b>10,000</b>	<b>15,245,704</b>	<b>11,508,591</b>	<b>11,508,591</b>	<b>53</b>	<b>53</b>	<b>0</b>	<b>3,737,113</b>	<b>75.4875%</b>
1. Domestic investors	10,000	15,167,002	11,495,592	11,495,592	41	41	0	3,671,410	75.4022%
2. Foreign investors and economic organizations with foreign ownership exceeding 50% of charter capital	10,000	78,702	9,339	9,339	12	12	0	69,363	0.0853%
<b>Total</b>	<b>10,000</b>	<b>15,245,704</b>	<b>11,508,591</b>	<b>11,508,591</b>	<b>53</b>	<b>53</b>	<b>0</b>	<b>3,737,113</b>	<b>75.4875%</b>

(\*) Among the two (02) investors participating in the purchase of shares during the redistribution of fractional shares (arising from rounding) and unsubscribed shares and / or unpaid shares in

the public offering, one (01) investor was an existing shareholder who had exercised subscription rights in the offering to existing shareholders.

- In case of underwriting, result of share distribution to the underwriting organization in accordance with the underwriting agreement: None

- In case of distribution of the remaining shares to one or several identified investors:

No.	Full name and relationship with the investor allocated remaining shares	Shares held as of January 18, 2026 (prior to the offering)	Shares subscribed under rights offering	Shares allocated under the plan for distribution of remaining shares	Total shares acquired in this offering	Percentage of shares allocated in this offering over total outstanding shares	Shares held after the offering	Ownership ratio after the offering (%)
1	Nguyen Cong Chien	510,500	255,000	1,219,742	1,474,742	4.837%	1,985,242	4.727%
	<u>Related person:</u> Nguyen Cong Ha	306,840	153,420	-	153,420	0.503%	460,260	1.096%
2	Hoang Huu Hoa	1,660	-	1,800,000	1,800,000	5.903%	1,801,660	4.29%
	<u>Related person:</u> None							

#### IV. Summary of the Offering Results

1. Total shares distributed: 11,508,591 shares, equivalent to 75.4875% of total shares offered, in which:

- Number of shares issued by the Issuer: 11,508,591 shares;
- Number of shares offered by shareholders/owners/members: 0 shares.

2. 2. Total proceeds from the offering: VND 115,085,910,000, in which:

- Total proceeds received by the Issuer: VND 115,085,910,000;
- Total proceeds received by the offering shareholders/owners/members: VND 0.

3. Total expenses: VND 256,150,000, including:

- Offering license fee: VND 17,500,000.
- Advisory fee: VND 220,000,000.
- Shareholder record date service fee: VND 11,550,000.
- Transfer fee of VSDC: VND 1,100,000.
- Information disclosure expenses: VND 6,000,000.

4. Net proceeds: VND 114,829,760,000.



## V. Capital Structure of the Issuer After the Offering

### 1. Shareholding Structure

No.	Category	Number of Shareholders	Number of Shares Held	Par Value of Shares Held	Ownership Ratio
<b>I</b>	<b>Domestic and Foreign shareholders</b>	<b>3,116</b>	<b>42,000,000</b>	<b>420,000,000,000</b>	<b>100%</b>
<b>1</b>	<b>Domestic</b>	<b>3,045</b>	<b>41,833,256</b>	<b>418,332,560,000</b>	<b>99.60%</b>
1.1	State	0	0	0	0%
1.2	Organizations	6	23,519,978	235,199,780,000	56.00%
1.3	Individuals	3,039	18,313,278	183,132,780,000	43.60%
<b>2</b>	<b>Foreign</b>	<b>71</b>	<b>166,744</b>	<b>1,667,440,000</b>	<b>0.4%</b>
2.1	Foreign organizations / Economic organizations with >50% foreign ownership	4	11,070	110,700,000	0.03%
2.2	Individuals	67	155,674	1,556,740,000	0.37%
	<b>Total (1 + 2)</b>	<b>3,116</b>	<b>42,000,000</b>	<b>420,000,000,000</b>	<b>100%</b>
<b>II</b>	<b>Founding shareholders, major shareholders, and other shareholders</b>	<b>3,116</b>	<b>42,000,000</b>	<b>420,000,000,000</b>	<b>100%</b>
1	Founding shareholders	0	0	0	0%
2	Major shareholders	1	23,326,183	233,261,830,000	55.54%
3	Shareholders holding less than 5% of the voting shares	3,115	18,673,817	186,738,170,000	44.46%
	<b>Total (2 + 3)</b>	<b>3,116</b>	<b>42,000,000</b>	<b>420,000,000,000</b>	<b>100%</b>

### 2. List and Ownership Ratio of Major Shareholders

No.	Name of Shareholder	Enterprise Registration Certificate No. or Equivalent Document / ID Card / Citizen ID / Passport No.	Number of Shares Held	Ownership Ratio
1	SCI Joint Stock Company	0101405355	23,326,183	55.54%

## **VI. Attached Documents**

1. Confirmation Letter No. 277/BIDV.HĐO-KHDN2 dated March 3, 2026 issued by the Joint Stock Commercial Bank for Investment and Development of Vietnam – Ha Dong Branch.
2. Board of Directors' Resolution No. 02/2026/NQ-SCIEC-HĐQT dated February 26, 2026 approving the results of subscription rights exercise and the distribution of fractional and unsubscribed shares and / or unpaid shares in the 2025 public offering to existing shareholders.

*Hanoi,  March, 2026*

**SCI E&C JSC**

**LEGAL REPRESENTATIVE**

*(Signature, full name and seal)*

*Signed*

**PHAN THANH HAI**

