



Hanoi, 25<sup>th</sup> February 2026

## PROPOSAL TO THE GENERAL MEETING OF SHAREHOLDERS

### *Re.: Plan of issuance, registration and listing of public offering bonds in 2026*

- Pursuant to the Law on Enterprises dated 17<sup>th</sup> June 2020, amended and supplemented on 11<sup>th</sup> January 2022 and 17<sup>th</sup> June 2025;
- Pursuant to the Law on Securities dated 26<sup>th</sup> November 2019, amended and supplemented on 29<sup>th</sup> November 2024;
- Pursuant to the Decree No. 155/2020/ND-CP dated 31<sup>th</sup> December 2020 elaborating a number of articles of the Law on Securities;
- Pursuant to the Decree No. 245/2025/ND-CP dated 11<sup>th</sup> September 2025 amending and supplementing a number of articles of Decree No. 155/2020/ND-CP elaborating a number of articles of the Law on Securities;
- Pursuant to the Charter of An Binh Securities Joint Stock Company last updated on 07/09/2022;
- Based on the operational orientations of An Binh Securities Joint Stock Company,

The Board of Directors (BOD) would like to submit to the General Meeting of Shareholders (GMS) for approval the plan of issuance, registration and listing of public offering bonds in 2026 as follows::

1. The plan of offering bonds to the public with a maximum total par value of VND 1.000.000.000.000 (In words: One trillion VND). Bond tenor: from 02 years to 05 years decided by the BOD.
2. The registration of public offering bonds in 2026 (including the bonds specified in Section 1 above and other bonds (if any) approved by the BOD) at the Vietnam Securities Depository and Clearing Corporation (VSDC).
3. The listing of public offering bonds in 2026 (including the bonds specified in Section 1 above and other bonds (if any) approved by the BOD) at the Hanoi Stock Exchange (HNX).
4. Assigned/authorized the BOD to implement and approve specific contents, dossiers and tasks for the issuance of bonds, including but not limited to:

- Decide on the number of issuance tranches, issuance volume, timing of issuance, issuance purpose, plan for use of capital, method and form of issuance, and all other matters pertaining to the issuance plan for each tranche. To determine all terms and conditions of the bonds in each tranche, including but not limited to matters relating to interest rate, tenor, and other terms of the respective issuance.
  - Implement the registration of bonds at VSDC and the listing of bonds at HNX in accordance with the Resolution of the GMS, the provisions of law, VSDC and HNX.
- Respectfully./.

***Recipients:***

- *As stipulated above;*
- *Archived: IB, Company Secretary.*

**ON BEHALF OF THE BOD**

**BY AUTHORIZATION OF CHAIRWOMAN**

*(Signed)*

**Do Trong Cuong**