

**MECHANICAL ENGINEERING
SERVICE JOINT STOCK COMPANY**

No. 21/TB-CDCT

Re: Explanation of profit after tax changing
over 10% compared to the same period last
year and turning from loss to profit

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Hanoi, March 17, 2026

INFORMATION DISCLOSURE

To: - State Securities Commission;
- Hanoi Stock Exchange.
- Shareholders.

I. INTRODUCTION OF THE INFORMATION DISCLOSING ORGANIZATION:

1. Organization name: **Mechanical Engineering Service Joint Stock Company**
2. Stock code: **MES**
3. Address: 8th Floor, Tower A, Sky Tower Building, 88 Lang Ha, Lang Ward, Hanoi
4. Tel: 024 39331768 / 39332225 – Fax: 024 39332225

II. CONTENT OF INFORMATION DISCLOSURE:

The Mechanical Engineering Service Joint Stock Company would like to explain the reason why profit after corporate income tax in 2025 increased by more than 10% compared to 2024 and changed from a loss in the same period last year to a profit in the reporting period (Code 60).

The reason is: In 2025, the Company successfully offered for sale the right to purchase shares issued by Sai Dong Land Joint Stock Company, resulting in increased revenue and income in 2025 compared to the same period last year, specifically:

Unit: Dong

No.	Item	In 2025	In 2024
1	Revenue and income	7,612,027,445	5,108,799,266
-	<i>Net revenue from goods sold and services</i>	<i>2.030.730.606</i>	<i>3.369.278.515</i>
-	<i>Financial income</i>	<i>5.556.292.279</i>	<i>1.470.884.387</i>
-	<i>Other income</i>	<i>25.004.560</i>	<i>268.636.364</i>
2	Expenses in the period	7,375,561,318	5,865,134,621
3	Profit after corporate income tax	236,466,127	(756,335,355)

Respectfully./.

Recipients:

- As above;
- Board of Directors; Board of Supervisors;
- Website publication; CIMS;
- Archived: TCHC, TCKT

**CHAIRMAN OF THE BOARD OF
MANAGEMENT**

