

**PETROLIMEX HAIPHONG
TRANSPORTATION AND SERVICES JSC**

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Number: 03/PTS-CV

Haiphong, 18 March 2026

PERIODIC DISCLOSURE OF FINANCIAL STATEMENTS

To: Hanoi Stock Exchange

Pursuant to the provisions of Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding information disclosure on the stock market, Petrolimex Haiphong Transportation and Services Joint Stock Company shall disclose the Financial Statements (FS) in 2025 to the Hanoi Stock Exchange as follows:

1. Organization name: Petrolimex Haiphong Transportation and Services Joint Stock Company.

- Security code: PTS
- Address: No. 16 Ngo Quyen Street, Ngo Quyen Ward, Haiphong City.
- Contact phone: 02253 768505
- Website: <https://ptshaiphong.petrolimex.com.vn>

2. Information disclosure content:

- Financial Statements in 2025

☐ Separate financial statements (listed organization has no subsidiaries and the superior accounting unit has affiliated units);

☒ Consolidated financial statements (listed organization has subsidiaries);

☐ General financial statements (listed organization has affiliated accounting unit with its own accounting apparatus).

- Cases that require explanation:

+ The audit organization gives an opinion that is not an unqualified opinion on the Financial Statements (for reviewed/audited Financial Statements):

☐ Yes

☒ No

Explanatory document in case of YES:

☐ Yes

☐ No

+ Profit after tax in the reporting period has a difference before and after auditing of 5% or more, changing from loss to profit or vice versa (for Financial Statements in 2025):

☐ Yes

☒ No

Explanatory document in case of YES:

☐ Yes

☐ No

+ Profit after corporate income tax in the Income Statement of the reporting period changes by 10% or more compared to the same period report of the previous year:

☒ Yes

☐ No

+ Profit after tax in the reporting period is a loss, changing from profit in the same period of the previous year to loss in this period or vice versa:

☐ Yes

☒ No

Explanatory document in case of YES:

☐ Yes

☒ No

This information is published on the Company's website on **18/03/2026** at the link: ptshaiphong.petrolimex.com.vn (Investor section - Financial Statements).

3. Reporting on transactions with a value of 35% or more of total assets in 2025: No.

In case listed organization has transactions, please fully report the following contents:

- Transaction content: No.

- Ratio of transaction value/total asset value of the enterprise (%) (*based on the most recent Financial Statements*): None.

- Transaction completion date: No.

We hereby commit that the information published above is true and take full legal responsibility for the content of the published information.

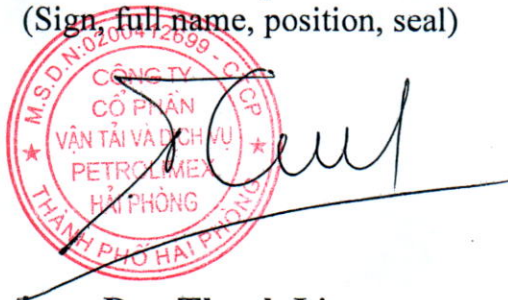
Organization representative

Legal representative/ Authorized person to disclose information

(Sign, full name, position, seal)

Attached documents:

- Financial Statements in 2025;
- Document explaining the difference in profit after tax in 2025;



Dao Thanh Liem

Number: **04/PTS-CV**

Haiphong, 18 March 2026



*Re: Explanation of profit after tax difference
in the audited Financial Statements in 2025*

To: - State Securities Commission;
- Hanoi Stock Exchange.

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding the disclosure of information on the stock market.

Based on the Company's audited Financial Statements in 2025 with the target of Profit after tax fluctuating by over 10% compared to the same period in 2024, Petrolimex Haiphong Transportation and Services Joint Stock Company (Security code: PTS) would like to explain as follows:

1. Parent Company Financial Statements:

Profit after tax in 2025 (VND)	Profit after tax in 2024 (VND)	Increase (VND)	Rate (%)
11,644,339,313	3,461,093,240	8,183,246,073	236.4%

2. Consolidated Financial Statements:

Profit after tax in 2025 (VND)	Profit after tax in 2024 (VND)	Increase (VND)	Rate (%)
10,828,607,604	3,821,309,111	7,007,298,493	183.4%

3. Parent Company Financial Statements:

Profit after tax in the audited 2025 financial statements of the Parent Company reached VND 11,644,339,313 (an increase of VND 8,183,246,073, equivalent to 236.4% compared to the same period in 2024), mainly due to:

+ Inland waterway transportation activities: Revenue reached VND 231,454,882,596, an increase of VND 1,729,852,406 compared to the same period last year, equivalent to an increase of 0.75% compared to the same period last year due to increased transport volume and ton-kilometers, therefore transportation profit (after deducting interest expense) reached VND 18,306,376,435, up 71.22% compared to the same period last year.

+ Petroleum trading activities recorded a loss of VND 2,343,319,958 because in 2025 petroleum trading activities continued to face many difficulties and complex developments, with sharp fluctuations in petroleum prices directly affecting sales and supply. Specifically, sales volume decreased by 5.27%, resulting in revenue from petroleum trading activities reaching only VND 125,503,378,674, down 15.9% compared to the same period last year, while administrative expenses increased by 33% compared to the 2025 plan.

4. Consolidated Financial Statements:

Revenue from the repair and construction of waterway vessels sector (representing all activities of the Subsidiary) reached VND 4,669,179,204, a decrease of



VND 3,840,746,708, equivalent to a decrease of 45.13% compared to the same period last year. The loss amounted to VND 949,974,773 because in 2025 fluctuations in the prices of steel plates, petroleum, electricity, and other input costs increased significantly, affecting the Subsidiary's production and business activities.

After consolidation, the Profit after tax of the whole Company in 2025 reached VND 10,828,607,604, an increase of VND 7,007,298,493 compared to the same period in 2024, equivalent to an increase of 183.4%.

Best regards!

LEGAL REPRESENTATIVE



The signature is written in black ink over a red circular stamp. The stamp contains the following text: "M.S.D.N: 0200 1599", "CÔNG TY CỔ PHẦN", "VẬN TẢI VÀ DỊCH VỤ", "PETROLIMEX", "HẢI PHÒNG", and "THÀNH PHỐ HẢI PHÒNG".

Dao Thanh Liem

