

No: 13/NQ-MBS-HĐQT

Hà Nội, date 25 month 03 year 2026

RESOLUTION*(Re: The Offering of Covered Warrants)***BOARD OF DIRECTORS MB SECURITIES CORPORATION**

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- In accordance with MB Securities 's Corporate Charter ("MBS");
 - In accordance with the functions and duties of the Board of Directors of MBS;
 - In accordance with the Minutes of Opinions of the Board of Directors No 22/BB-MBS-HĐQT dated 25/03/2026 re: "Public Offering and Listing of Covered Warrants first Tranche in 2026".

RESOLVED

Article 1. To approve the initial offering of covered warrants, detailed in the attached Appendix.

Article 2. To approve the registration and depository of the warrants with the Vietnam Securities Depository and Clearing Corporation and listing on the Ho Chi Minh Stock Exchange in accordance with the provisions of law.

Article 3. The Board of Directors authorizes the Chairman of the Board of Directors and the Board of Management to:

1. To make decision on implementing the offering of covered warrants and specify the details of the offering of covered warrants as approved in Article 1 of this Resolution, including but not limited to the following tasks:
 - Deciding offering date, maturity date;
 - Deciding exercise price, offering price in compliance with the laws and market conditions;
 - Performing all necessary procedures for covered warrant offering to comply with the laws and regulations, and requirements from competent authorities.
2. To make approval and sign-off all documents, dossiers, contracts relating to warrant offering, including: Prospectus, Offering Notice, reports, documents, related to the covered warrant offering to comply with applicable laws.
3. To make decision on collateral value, select custodian banks, and sign-off contracts and documents with selected custodian banks for receipt and depository of collaterals for payment and to implement other tasks in accordance with applicable laws.
4. To make decision and implement all procedures, sign-off all necessary documents, dossiers as required by the laws for warrant depository registration at Vietnam Securities Depository and Clearing Corporation and warrant listing on Ho Chi Minh Stock Exchange, including dossiers for adjustment (if any)

Article 4. This Resolution shall take effect from the signing date. Members of the Board of Directors, the Board of Management, related departments and individuals shall take responsibility for the implementation of this Resolution.

Recipients:

- Article 4;
- BOD's Office for archives.

MB SECURITIES
ON BEHALF OF BOARD OF DIRECTORS
THE CHAIRMAN



LÊ VIỆT HẢI

APPENDIX: INITIAL OFFERING OF COVERED WARRANTS

(Attached to Resolution No. 13/NQ-MBS-HDQT dated 25 March 2026 of the Board of Directors of MBS Securities)

Underlying stock ticker	Type	Settlement Type	Settlement method	Maturity (months)	Expected Issuance Date	Conversion Rate	Number of warrants issued	Strike Price Range	Expected Issuance Price Range	Collateral Value	Issuance Value (million VND)
ACB	Call	A warrant that can only be exercised by the holder on the maturity date	In cash	6	Before 30 June 2026	3 : 1	5.000.000	From 20% lower to 20% higher of the reference price of the underlying stock on the date of announcing the IPO of such warrant	1.000 - 4.000	Minimum 50% of issuance value	5.000 - 20.000
HDB				6		3 : 1	3.000.000		1.000 - 5.000		3.000 - 15.000
HPG				9		3 : 1	5.000.000		1.000 - 5.000		5.000 - 25.000
LPB				6		5 : 1	3.000.000		1.000 - 4.000		3.000 - 12.000
MWG				9		8 : 1	5.000.000		1.000 - 5.000		5.000 - 25.000
SHB				6		2 : 1	3.000.000		1.000 - 4.000		3.000 - 12.000
STB				6		5 : 1	5.000.000		1.000 - 5.000		5.000 - 25.000
TCB				6		5 : 1	5.000.000		1.000 - 4.000		5.000 - 20.000
TPB				6		2 : 1	3.000.000		1.000 - 5.000		3.000 - 15.000
VHM				9		12 : 1	5.000.000		1.000 - 5.000		5.000 - 25.000



VIB				6		2 : 1	3.000.000		1.000 - 5.000		3.000 - 15.000
VIC				9		12 : 1	5.000.000		1.000 - 6.000		5.000 - 30.000
VPB				6		3 : 1	3.000.000		1.000 - 5.000		3.000 - 15.000