

**SMART INVEST SECURITIES JOINT STOCK
COMPANY**

Report on the utilization of capital proceeds from the issuance of
80,000,000 shares offered to existing shareholders through a rights offering

For the period from 15 August 2023

To 13 October 2023

(Audited)



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SMART INVEST SECURITIES JOINT STOCK COMPANY
220, 222, and 224 Nguyen Luong Bang Street, Dong Da Ward, Hanoi City
REPORT OF THE BOARD OF MANAGEMENT

The Board of Management of Smart Invest Securities Joint Stock Company (hereinafter referred to as the "Company") presents its report together with the Report on the utilization of capital proceeds from the issuance of 80,000,000 shares offered to existing shareholders through a rights offering for the period from 15 August 2023 to 13 October 2023 and the Notes to the report on the utilization of capital proceeds (hereinafter collectively referred to as the "Report on the utilization of proceeds").

1. GENERAL INFORMATION

Smart Invest Securities Joint Stock Company, which has been renamed to Hamico Securities Joint Stock Company (formerly Gia Anh Securities Joint Stock Company), was established and operates under Enterprise Registration Certificate No. 0102111132, initially issued on 13 December 2006 and amended for the 7th time on 17 December 2025 by the Business Registration and Corporate Finance Division – Hanoi Department of Finance. The Company was granted the Securities Establishment and Operation License No. 38/UBCK-GPHĐKD by the State Securities Commission of Vietnam on 26 December 2006; and the amended License for Establishment and Operation No. 129/GPĐC-UBCK dated 03 December 2025 issued by the Chairman of the State Securities Commission.

THE MEMBERS OF THE BOARD OF DIRECTORS, THE BOARD OF SUPERVISORS, AND THE BOARD OF MANAGEMENT

The members of the Board of Directors, the Board of Supervisors, and the Board of Management of the Company during the year and to the date of this statement are as follows:

The Board of Directors

Full name	Position
Ms. Ngo Thi Thuy Linh	Chairwoman of the Board of Directors
Mr. Tran Minh Tuan	Vice Chairman
Mr. Le Manh Cuong	Member
Ms. Do Thi Sam	Member
Mr. Pham Minh Duc	Independent Member

The Board of Supervisors

Full name	Position
Ms. Nguyen Thi Hong Trung	Head of the Board of Supervisors
Ms. Dao Thi Le Thanh	Member
Ms. Bui Thi Quynh Anh	Member

The Board of Management and Chief Accountant

Full name	Position
Mr. Le Manh Cuong	General Director
Ms. Do Thi Sam	Deputy General Director
Mr. Le Quang Trung	Deputy General Director
Mr. Dao Phuong Vi	Deputy General Director
Ms. Le Thi Van Anh	Chief Accountant

Legal representatives

The legal representative of the Company during the period and up to the date of this statement is Ms. Ngo Thi Thuy Linh – Chairwoman of The Board of Directors.

2. AUDITORS

International Auditing and Valuation Company Limited has been appointed to audit The Company's Report on the utilization of proceeds from the issuance of 80,000,000 shares offered to existing shareholders for the period from 15 August 2023 to 13 October 2023.

3. EVENTS ARISING AFTER THE REPORTING DATE OF THE REPORT ON THE UTILIZATION OF PROCEEDS

The Management of the Company confirms that there were no events occurring after the reporting date that require disclosure in the Report on the utilization of proceeds from the issuance of 80,000,000 shares offered to existing shareholders for the period from 15 August 2023 to 13 October 2023.

4. DISCLOSURE OF THE BOARD OF MANAGEMENT'S RESPONSIBILITY FOR THE REPORT ON THE UTILIZATION OF PROCEEDS FROM THE ISSUANCE OF 80,000,000 SHARES OFFERED TO EXISTING SHAREHOLDERS THROUGH A RIGHTS OFFERING FOR THE PERIOD FROM 15 AUGUST 2023 TO 13 OCTOBER 2023

The Board of Management is responsible for the preparation and presentation of the Report on the utilization of proceeds in accordance with the basis of preparation as described in Note 3 – "Basis of preparation and purpose of the Report on the utilization of proceeds."

The Board of Management represents that it has complied with the following requirements:

- Selecting appropriate accounting policies and applying them consistently;
- Preparing and presenting the Report on the utilization of proceeds on a going concern basis, unless it is inappropriate to presume that the Company will continue its operations; and
- Establishing and maintaining an effective internal control system for the purpose of preparing and presenting the Report on the utilization of proceeds in a manner that minimizes risks and fraud.

The Management of the Company is responsible for ensuring that proper accounting records are maintained and adequately preserved so as to accurately and fairly reflect, at any time, the Company's utilization of proceeds in accordance with the accounting policies described in Note 3 to the Notes to the Report on the utilization of proceeds.

The Management of the Company confirms that it has complied with the above requirements in the preparation and presentation of the Report on the utilization of proceeds.

5. APPROVAL OF THE REPORT ON THE UTILIZATION OF PROCEEDS

The Board of Management approves the Report on the utilization of proceeds from the issuance of 80,000,000 shares offered to existing shareholders for the period from 15 August 2023 to 13 October 2023.

SMART INVEST SECURITIES JOINT STOCK COMPANY
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REPORT OF THE BOARD OF MANAGEMENT

For and on behalf of The Board of Managements,



NGO THI THUY LINH
Chairwoman of the Board of Directors

Hanoi, 27 March 2026

No: 1703/2026/BCV/IAV

INDEPENDENT AUDITORS' REPORT

**To: Shareholders, the Board of Directors, the Board of Supervisors, and The Board of Management
Smart Invest Securities Joint Stock Company**

We have audited the accompanying Report on the utilization of proceeds from the issuance of 80,000,000 shares offered to existing shareholders for the period from 15 August 2023 to 13 October 2023 of Smartinvest Securities Joint Stock Company (hereinafter referred to as the "Company"), dated 26 March 2026, and the Notes to the Report on the utilization of proceeds (hereinafter collectively referred to as the "Report on the utilization of proceeds"), as set out on pages 06 to 15.

The Board of Management's Responsibility

The Management of the Company is responsible for the preparation and fair presentation of the Report on the utilization of proceeds in accordance with Note 3 – "Basis of preparation and purpose of the report on the utilization of proceeds", and for such internal control as the Management determines is necessary to enable the preparation and presentation of the Report on the utilization of proceeds that is free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these report based on our audit. We conducted our audit in accordance with Vietnamese Standards on Auditing. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the report on utilization of proceeds are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the capital utilization report. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the capital utilization report, whether due to fraud or error. In making those risk assessments, the auditors consider internal control relevant to the Company's preparation and fair presentation of the capital utilization report in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Management, as well as evaluating the overall presentation of the report on utilization of proceeds.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Auditors' Opinion

In our opinion, the accompanying Report on the utilization of proceeds from the issuance of 80,000,000 shares offered to existing shareholders for the period from 15 August 2023 to 13 October 2023 of Smart Invest Securities Joint Stock Company give a true and fair view, in all material respects the utilization of proceeds, in accordance with Note 3 – “Basis of preparation and purpose of the Report on the utilization of proceeds” included in the Notes to the Report on the utilization of proceeds and other relevant legal regulations.

Basis of preparation and presentation of the Report on the utilization of proceeds

Without qualifying our opinion, we draw attention to Note 3 – “Basis of preparation and purpose of the Report on the utilization of proceeds” in the Notes to the Report on the utilization of proceeds, which describes the basis of preparation applied by the Company in preparing the Report on the utilization of proceeds. The Report on the utilization of proceeds has been prepared for the purpose of information disclosure and submission to competent State authorities in accordance with prevailing laws and regulations. Accordingly, the Report on the utilization of proceeds may not be suitable for other purposes.



NGUYEN HUU HOAN

Director

Audit Practising Registration Certificate

No: 2417-2023-283-1

INTERNATIONAL AUDITING AND VALUATION COMPANY LIMITED

Ha Noi, 27 March 2026

THIEU SY MINH

Auditor

Audit Practising Registration Certificate

No: 5243-2025-283-1

SMART INVEST SECURITIES JOINT STOCK COMPANY

220, 222, and 224 Nguyen Luong Bang Street, Dong Da Ward, Hanoi City

REPORT ON THE UTILIZATION OF CAPITAL

Proceeds from the issuance of 80,000,000 shares offered to existing shareholders through a rights offering for the period from 15 August 2023 to 13 October 2023

1. GENERAL INFORMATION ON THE ISSUANCE

Results of the issuance of 80,000,000 shares offered to existing shareholders through a rights offering:

No	Content	Information
1	Share code:	AAS
2	Type of shares:	Ordinary shares
3	Par value:	10,000 VND/Share
4	Issuance method:	Offering to existing shareholders through a rights offering
5	Number of shares issued:	80,000,000 Shares
6	Total issuance value:	800,000,000,000 VND
7	Total proceeds received:	800,000,000,000 VND
8	Net proceeds from the offering:	799,998,900,000 VND
9	Rights exercise ratio:	1:1
10	Closing date of the issuance:	15/08/2023
11	Offerees:	Existing shareholders as per the shareholder list finalized by the Vietnam Securities Depository and Clearing Corporation at the record date for exercising the rights to purchase additional shares.
12	Treatment of unsubscribed shares due to existing shareholders not exercising their rights:	The Board of Directors is authorized to decide on the offering of unsubscribed shares due to existing shareholders not exercising their rights, on the principle that such shares shall be offered to other investors at a price not lower than the offering price to existing shareholders under the rights offering; such shares shall be subject to a transfer restriction of one year from the completion date of the offering and must comply with applicable laws and regulations.
13	Transfer period	Shares offered to existing shareholders are not subject to transfer restrictions.

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REPORT ON THE UTILIZATION OF CAPITAL

Proceeds from the issuance of 80,000,000 shares offered to existing shareholders through a rights offering for the period from 15 August 2023 to 13 October 2023

2. NET PROCEEDS FROM THE SHARE ISSUANCE

Form of capital increase

Rights offering to existing shareholders

Number of shares issued (shares)	80,000,000
Par value per share (VND/share)	10,000
Average selling price (VND/share)	10,000

Total proceeds received (VND)	800,000,000,000
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Net proceeds from the additional share issuance**VND**

Investment capital	800,000,000,000
Total	800,000,000,000
Expenses incurred (bank transfer fees)	(1,100,000)

Net proceeds received	799,998,900,000
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3. PLAN FOR THE UTILIZATION OF PROCEEDS FROM THE ISSUANCE OF 80,000,000 SHARES OFFERED TO EXISTING SHAREHOLDERS THROUGH A RIGHTS OFFERING**3.1 Plan for the utilization of proceeds approved by the General Meeting of Shareholders**

On 28 March 2022, the Annual General Meeting of Shareholders of Smartinvest Securities Joint Stock Company approved Proposal No. 07/2022/TTr-HĐQT regarding the public offering of shares under Resolution No. 01/2022/AAS/NQ-ĐHĐCĐ. Accordingly, the total number of shares proposed to be offered was 80,000,000 shares. The purpose of the issuance was to increase the Company's operating capital to expand its margin lending capacity, supplement capital for investment in marketable securities, enhance its underwriting capacity for bonds and shares, and provide additional capital for other lawful business activities of the Company.

3.2 Plan for the utilization of proceeds approved by the Board of Directors

On 18 September 2023, the Board of Directors of Smartinvest Securities Joint Stock Company approved Resolution No. 21/2023/NQ-HĐQT regarding the adjustment of the plan for the utilization of proceeds in accordance with Decision No. 69/2022/QĐ-HĐQT and Decision No. 03/2023/QĐ-HĐQT, based on the detailed plan approved in the 2022 Annual General Meeting of Shareholders' Resolution No. 01/2022/AAS/NQ-ĐHĐCĐ of the Company. The detailed plan for the utilization of proceeds is as follows:

No	Purpose of utilization	Estimated amount of utilization (VND)
1	Supplementing capital for investment in securities on the market.	400,000,000,000
2	Supplementing funding for securities margin trading lending activities.	240,000,000,000

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3	Supplementing capital for securities trading activities.	160,000,000,000
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TOTAL:**800,000,000,000****4. SITUATION REGARDING THE USE OF CAPITAL RAISED FROM THE ISSUANCE OF SHARES**

No	Content	Amount spent (VND)
1	Supplementing capital for investment in securities on the market.	400,000,000,000
2	Supplementing funding for securities margin trading lending activities.	240,000,000,000
3	Supplementing capital for securities trading activities.	160,000,000,000
	Total amount spent [1]	800,000,000,000
	Expenditure plan [2]	800,000,000,000
	Difference [3]=[1]-[2]	-

The entire proceeds from the issuance of 80,000,000 shares to existing shareholders through the rights issue will be used by the Company from 18 August 2023 to 13 October 2023. Details are in Appendix No. 01.

LE THI QUYNH CHI
Preparer

LE THI VAN ANH
Chief Accountant



NGO THI THUY LINH
Chairwoman of the Board of Directors
Ha Noi, 27 March 2026



SMART INVEST SECURITIES JOINT STOCK COMPANY

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REPORT ON THE UTILIZATION OF CAPITAL

Proceeds from the issuance of 80,000,000 shares offered to existing shareholders through a rights offering for the period from 15 August 2023 to 13 October 2023

These notes are an integral part of and should be read in conjunction with the accompanying report on the utilization of capital.

1. GENERAL INFORMATION

1.1. Form of capital ownership

Smartinvest Securities Joint Stock Company was renamed Hamico Securities Joint Stock Company (formerly Gia Anh Securities Joint Stock Company) and was established and operates under Business Registration Certificate No. 0102111132, first registered on December 13, 2006, and amended on December 17, 2025, by the Business and Enterprise Registration Department – Hanoi Department of Finance. The securities establishment and business license number: 38/UBCK-GPHĐKD issued by the State Securities Commission on December 26, 2006; the adjustment license for the establishment and operation of securities number 129/GPĐC-UBCK dated December 3, 2025, issued by the Chairman of the State Securities Commission.

The company's charter capital according to the amended Business Registration Certificate No. 07 is VND 2,299,995,210,000. The total number of shares is 229,999,521 shares.

Headquarters: No. 220+222+224 Nguyen Luong Bang Street, Dong Da Ward, Hanoi City.

1.2. Business Sectors

The company operates mainly in the securities trading industry.

1.3. Business Sectors

The company's business activities include: securities brokerage, proprietary trading in securities, securities custody, securities investment consulting, securities issuance underwriting, margin trading,...

2. REPORT PERIOD, MONETARY UNIT USED IN ACCOUNTING

2.1 Reporting Period

The report on the use of capital raised from the issuance of 80,000,000 shares offered to existing shareholders has been prepared for the period from August 15, 2023, to October 13, 2023.

2.2 Currency used during the accounting period

The currency used in accounting is the Vietnamese Dong (VND) because all receipts and payments are conducted in VND.

3. BASIS OF ESTABLISHMENT AND PURPOSE OF USING THE CAPITAL UTILIZATION REPORT

3.1 Basis for preparing the Capital Utilization Report

The capital utilization report is prepared and presented in accordance with the original cost principle, in compliance with Vietnamese Accounting Standards, the current Vietnamese Accounting System, and relevant legal regulations related to the preparation and presentation of the capital utilization report.

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The capital utilization report is prepared based on actual receipts and disbursements and is a part of the company's overall cash flow.

3.2 Purpose of the report on capital utilization status

The company prepares this Capital Usage Report for submission to government authorities to comply with regulations on information disclosure in the securities market. This report may not be suitable for any other purpose.

4 CAPITAL FROM BOND ISSUANCE

The company disbursed the capital raised from the issuance of 80,000,000 shares offered to existing shareholders from August 18, 2023, to October 13, 2023.

5 EVENTS OCCURRING AFTER THE DATE OF THE CAPITAL USAGE REPORT

The Company's Executive Board affirms that no events occurring after the reporting date of the capital usage situation need to be explained in the Capital Usage Report obtained from the issuance of 80,000,000 shares offered to existing shareholders.



LE THI QUYNH CHI
Preparer



LE THI VAN ANH
Chief Accountant



CÔNG TY
CỔ PHẦN
CHỨNG KHOÁN
SMARTINVEST
P. ĐÔNG HƯNG
H. NINH BÌNH

NGO THI THUY LINH
Chairwoman of the Board of Directors
Ha Noi, 27 March 2026

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REPORT ON THE UTILIZATION OF CAPITAL

Proceeds from the issuance of 80,000,000 shares offered to existing shareholders through a rights offering for the period from 15 August 2023 to 13 October 2023

Appendix 1: Details of the use of funds obtained from the issuance of 80,000,000 shares to existing shareholders through the rights offering method:

Documents		Explanation	Bank name for money transfer/disbursement receipt	Usage amount (VND)
Day	Number			
1. Additional capital for investment activities in securities on the market				
18/08/2023	126A2380UF91UH88	So GD: 126A2380UF91UH88 Thanh toan tien mua TP HD 3301882023/MBTP/PTD-AAS-DKDCH2227001	Bank Payment Deposit Account Vietinbank (144001536760 - CN DONG DA - HOI SO)	400,000,000,000
18/08/2023	126A2380UF91ZRBT	So GD: 126A2380UF91ZRBT Thanh toan tien mua TP HD 1781882023/MBTP/PTD-AAS-TQSCH2227001	Bank Payment Deposit Account Vietinbank (144001536760 - CN DONG DA - HOI SO)	109,584,468,000
18/08/2023	1licc-7kYSKZtaB	Thanh toan tien mua TP HD 2721882023/MBTP/NDT-AAS-DKDCH2227001	Bank Payment Deposit Account Vietinbank (144001536760 - CN DONG DA - HOI SO)	24,209,385,500
18/08/2023	1xXho-7kYRYTf64	Thanh toan tien mua TP HD 21882023/GDMBTP/Giang Tuan Anh-AAS-TPHPX	Bank Payment Deposit Account Vietinbank (144001536760 - CN DONG DA - HOI SO)	40,586,840,000
18/08/2023	KTO4-7KYSKZ1Y6	Thanh toan tien mua TP HD 31882023/GDMBTP/NGuyen Duc Tam-AAS-HPX2125007	Bank Payment Deposit Account Vietinbank (144001536760 - CN DONG DA - HOI SO)	26,243,876,450
18/08/2023	XFTK-18WUK-7KYRYRQVO	Thanh toan tien mua TP HD 1382023/GDMBTP/Giang Tuan Anh-AAS-TPHPX	Bank Payment Deposit Account Vietinbank (144001536760 - CN DONG DA - HOI SO)	103,040,300,000
18/08/2023	XFTK-7KYRYSHQU	Thanh toan tien mua TP HD 3971882023/MBTP/GTA-AAS-DKDCH2227001	Bank Payment Deposit Account Vietinbank (144001536760 - CN DONG DA - HOI SO)	7,225,594,090
18/08/2023	BIDV891_BN2308,09	REM Tfr Ac: 12210003160983 CCTG SO 180820231463492	Bank Payment Deposit Account Vietinbank (144001536760 - CN DONG DA - HOI SO)	78,129,667,000
27/09/2023	BIDV589_BN2309,11	REF122A239191XU60HD B/O 8680001589 CTY CP CK SMARTINVEST F/O 111988 NGAN HANG TMCP HANG HAI VIET NAM NHH01302001 VSDGOVBOND0721722514. THANH TOAN MUA TPCP TD2338134 NGAY 27092023	Bank Payment Deposit Account BIDV Hà Thành (122.212.5891)	10,000,000,000
2. Additional capital for margin trading activities				
05/09/23	201NY-7L0GUNXHQ	Chuyen tien cho nha dau tu vay margin	Bank Payment Deposit Account Vietinbank (144001536760 - CN DONG DA - HOI SO)	979,868,960
				240,000,000,000
				2,238,062,511

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Documents		Explanation	Bank name for money transfer/disbursement receipt	Usage amount (VND)
Day	Number			
07/09/23	11WUK-7L3HISW4P	Chuyen tien cho nha dau tu vay margin	Bank Payment Deposit Account Vietinbank (144001536760 - CN DONG DA - HOI SO)	759,078,453
08/09/23	X07A-7L4OQSIUN	Chuyen tien cho nha dau tu vay margin	Bank Payment Deposit Account Vietinbank (144001536760 - CN DONG DA - HOI SO)	1,043,669,885
11/09/23	HAZE-7L9PMUATV	Chuyen tien cho nha dau tu vay Margin	Bank Payment Deposit Account Vietinbank (144001536760 - CN DONG DA - HOI SO)	655,136,433
13/09/23	ZKUI-7LCO2VOAJ	Chuyen tien cho nha dau tu vay Margin	Bank Payment Deposit Account Vietinbank (144001536760 - CN DONG DA - HOI SO)	1,453,262,029
14/09/23	1KTQY-7LDXW1LIM	Chuyen tien cho nha dau tu vay Margin	Bank Payment Deposit Account Vietinbank (144001536760 - CN DONG DA - HOI SO)	13,387,844,917
15/09/23	1k4MI-7IFRooN6R	Chuyen tien cho nha dau tu vay Margin	Bank Payment Deposit Account Vietinbank (144001536760 - CN DONG DA - HOI SO)	3,142,036,598
15/09/23	217Wq-7IFM5TfV	Chuyen tien cho nha dau tu vay Margin	Bank Payment Deposit Account Vietinbank (144001536760 - CN DONG DA - HOI SO)	25,000,000,000
19/09/23	1T1UW-7LLRRAYUE	Chuyen tien cho nha dau tu vay margin	Bank Payment Deposit Account Vietinbank (144001536760 - CN DONG DA - HOI SO)	1,000,000,000
24/08/23	VCB836_BN2308	IBBIZ6006183555.Chuyen tien cho nha dau tu vay margin	Bank Payment Deposit Account Vietcombank CN Ha Thanh(0851000025836)	1,174,252,377
18/09/23	5056 - 43541	IBVCB.1809230489378011.Chuyen tien cho nha dau tu vay Margin	Bank Payment Deposit Account Vietcombank CN Ha Thanh(0851000025836)	12,723,520,506
25/09/23	5136 - 55479	IBBIZ6006855479.Chuyen tien cho nha dau tu vay Margin	Bank Payment Deposit Account Vietcombank CN Ha Thanh(0851000025836)	3,943,267,803
05/10/23	5056 - 86971	IBVCB.0510230219332011.Chuyen tien cho nha dau tu vay Margin	Bank Payment Deposit Account Vietcombank CN Ha Thanh(0851000025836)	3,000,000,000
09/10/23	5056 - 68447	IBVCB.0910230620816002.Chuyen tien cho nha dau tu vay Margin	Bank Payment Deposit Account Vietcombank CN Ha Thanh(0851000025836)	21,882,000,000

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Documents		Explanation	Bank name for money transfer/disbursement receipt	Usage amount (VND)
Day	Number			
11/10/23	5058 - 34200	IBVCB.1110230493214003.Chuyen tien cho nha dau tu vay Margin	Bank Payment Deposit Account Vietcombank CN Ha Thanh(0851000025836)	8,276,959,314
25/08/23	BIDV891_BN2308,11	REM Tfr Ac: 1221000211119 Chuyen tien cho nha dau tu vay margin	Bank Payment Deposit Account BIDV Ha Thanh (122.212.5891)	260,000,000
28/08/23	BID119_BC08_032	REM TFR AC: 12210002125891 CHUYEN TIEN CHO NHA DAU TU VAY MARGIN	Bank Payment Deposit Account BIDV Ha Thanh (122.212.5891)	280,000,000
29/08/23	BIDV891_BN2308,13	REM Tfr Ac: 1221000211119 Chuyen tien cho nha dau tu vay margin	Bank Payment Deposit Account BIDV Ha Thanh (122.212.5891)	465,000,000
30/08/23	BIDV891_BN2308,14	REM Tfr Ac: 1221000211119 CHUYEN TIEN CHO NHA DAU TU VAY MARGIN	Bank Payment Deposit Account BIDV Ha Thanh (122.212.5891)	19,500,000,000
22/09/23	BIDV891_BN2309,06	Chuyen tien cho nha dau tu vay Margin	Bank Payment Deposit Account BIDV Ha Thanh (122.212.5891)	2,470,000,000
22/09/23	BIDV891_BN2309,07	Chuyen tien cho nha dau tu vay Margin	Bank Payment Deposit Account BIDV Ha Thanh (122.212.5891)	27,000,000,000
10/10/23	BIDV891_BN2310,04	Chuyen tien cho nha dau tu vay Margin	Bank Payment Deposit Account BIDV Ha Thanh (122.212.5891)	750,000,000
21/09/23	BID268_BN09_014	CK BIDV 268 SANG BIDV 7676	Total Deposit Funds for Domestic Customer Transfer Transactions BIDV- CN Ha Thanh (122.822.2268)	12,500,000,000
27/09/23	920CI02232700001	CHUYEN TIEN CHO NHA DAU TU VAY MARGIN	Bank Payment Deposit Account OceanBank PGD Hà Đông (920920000966666666)	3,620,000,000
29/09/23	920CI02232720001	CHUYEN TIEN CHO NHA DAU TU VAY MARGIN	Bank Payment Deposit Account OceanBank PGD Hà Đông (920920000966666666)	210,000,000
02/10/23	920CI02232750001	CHUYEN TIEN CHO NHA DAU TU VAY MARGIN./.	Bank Payment Deposit Account OceanBank PGD Hà Đông (920920000966666666)	660,000,000
05/10/23	920CI02232780001	CHUYEN TIEN CHO NHA DAU TU VAY MARGIN	Bank Payment Deposit Account OceanBank PGD Hà Đông (920920000966666666)	6,950,000,000

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Documents		Explanation	Bank name for money transfer/disbursement receipt	Usage amount (VND)
Day	Number			
06/10/23	920C102232790001	CHUYEN TIEN CHO NHA DAU TU VAY MARGIN./.	Bank Payment Deposit Account OceanBank PGD Hà Đông (9209200009666666)	10,070,000,000
09/10/23	OCEAN_BN2310	CHUYEN TIEN CHO NHA DAU TU VAY MARGIN	Bank Payment Deposit Account OceanBank PGD Hà Đông (9209200009666666)	17,810,909,174
10/10/23	BID268_BN10_007	BUOC 1, DA PHUONG T+2, GIAO DICH NGAY 06-10-2023 (MGTN)-CTY CP CK SMARTINVEST	Total Deposit Funds for Domestic Customer Transfer Transactions BIDV- CN Hà Thành (122.822.2268)	2,470,000,000
10/10/23	BID268_BN10_011	CK BIDV 268 SANG BIDV 119	Total Deposit Funds for Domestic Customer Transfer Transactions BIDV- CN Hà Thành (122.822.2268)	12,900,000,000
11/10/23	BID268_BN10_009	REF216A23A0H1QE7HKN B/O 1228222268 CTY CP CHUNG KHOAN SMARTINVEST F/O 141001536655 CONG TY CP CK SMARTINVEST NHH01201003 CK BIDV 268 SANG VTB 6655	Total Deposit Funds for Domestic Customer Transfer Transactions BIDV- CN Hà Thành (122.822.2268)	21,720,000,000
11/10/23	BID268_BN10_010	CK BIDV 268 SANG BIDV 664	Account at BIDV Đồng Đa (216.063.9664)	410,000,000
13/10/2023	BID119_BC10_007	CHUYEN TIEN CHO NHA DAU TU VAY MARGIN	Investor's deposit account at BIDV- CN Ha Thanh (122.211.1119)	275,000,000
3. Additional capital for proprietary securities trading activities				
27/09/2023	BIDV589_BN2309,11	REF122A239191XU60HD B/O 8680001589 CTY CP CK SMARTINVEST F/O 111988 NGAN HANG TMCP HANG HAI VIET NAM NHH01302001 VSDGOVBOND0721722514. THANH TOAN MUA TPCP TD2338134 NGAY 27092023	Bank Payment Deposit Account BIDV Ha Thanh - TD TPCP (868.000.1589)	10,242,866,830
27/09/2023	BIDV589_BN2309,11	REF122A239191XU60HD B/O 8680001589 CTY CP CK SMARTINVEST F/O 111988 NGAN HANG TMCP HANG HAI VIET NAM NHH01302001 VSDGOVBOND0721722514. THANH TOAN MUA TPCP TD2338134 NGAY 27092023	Bank Payment Deposit Account BIDV Ha Thanh - TD TPCP (868.000.1589)	30,000,000,000

SMART INVEST SECURITIES JOINT STOCK COMPANY

220, 222, and 224 Nguyen Luong Bang Street, Dong Da Ward, Hanoi City

REPORT ON THE UTILIZATION OF CAPITAL

Proceeds from the issuance of 80,000,000 shares offered to existing shareholders through a rights offering for the period from 15 August 2023 to 13 October 2023

Documents		Explanation	Bank name for money transfer/disbursement receipt	Usage amount (VND)
Day	Number			
27/09/2023	BIDV589_BN2309,11	REF122A239191XU60HD B/O 8680001589 CTY CP CK SMARTINVEST F/O 111988 NGAN HANG TMCP HANG HAI VIET NAM NHH01302001 VSDGOVBOND0721722514. THANH TOAN MUA TPCP TD2338134 NGAY 27092023	Bank Payment Deposit Account BIDV Ha Thanh - TD TPCP (868.000.1589)	12,979,868,960
28/09/2023	BIDV589_BN2309,12	REF122A2391ARB739YF NGAN HANG TMCP HANG HAI VIET NAM NHH01302001 VSDGOVBOND0721760511. Thanh toan mua TPCP TD2338136 ngay 28092023	Bank Payment Deposit Account BIDV Ha Thanh - TD TPCP (868.000.1589)	6,136,368,960
26/09/2023	IM00161121205	Chuyen tien mua CK Tu doanh ngay T-2	The deposit of BT and TTGD CK of domestic investors (BIDV 122.000.1761)	10,801,840,000
27/09/2023	IM00161121206	Chuyen tien mua CK Tu doanh ngay T-2	Deposit of BT and TTGD CK of the securities company (BIDV 122.132.0930)	55,040,025,250
29/09/2023	IM00161121208	Chuyen tien mua CK Tu doanh ngay T-2	Deposit of BT and TTGD CK of the securities company (BIDV 122.132.0930)	9,243,070,000
02/10/2023	IM00161121209	Chuyen tien mua CK Tu doanh ngay T-2	Deposit of BT and TTGD CK of the securities company (BIDV 122.132.0930)	3,962,350,000
04/10/2023	IM00161121211	Chuyen tien mua CK Tu doanh ngay T-2	Deposit of BT and TTGD CK of the securities company (BIDV 122.132.0930)	21,593,610,000
TOTAL				800,000,000,000