

**To: - State Securities Commission
- Hanoi Stock Exchange**

1. Organization name: Transport and Chartering Corporation
2. Stock code: VFR
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5. Person making information disclosure: Mr Pham Quoc Chinh
6. Content of information disclosure:

6.1 Explanation of the change in after-tax profit in the consolidated financial statements for 2025 of 10% or more compared to the consolidated financial statements for 2024; Explanation of the 5% changes in indicators compared to the Q4 2025 Financial Report:

The reason is that although revenue in 2025 increased by 27,6% compared to 2024, the cost of goods sold also increased by 23,5% compared to the same period in 2024. Furthermore, the profit/loss in the Joint Venture Company decreased by 39,32% compared to 2024. The main reason for the decrease in after-tax profit is the sharp decrease in financial activity revenue in 2025 (59% compared to the same period in 2024) because in 2024 Vietfracht Hanoi One-Member Limited Liability Company recorded a large financial revenue from divesting from the Joint Venture Company. This resulted in an 17,8% decrease in after-tax profit in the consolidated financial statements of the Company in 2025 compared to 2024.

Revenue in 2025 is expected to increase compared to the same period in 2024 because the subsidiaries and parent company will receive more service contracts in 2025 than in 2024.

Explanation of the 5% changes in indicators compared to the Q4 2025 Financial Report:

Unit of measurement: Billion VND

No.	Target	Year 2025	Cumulative up to Q4-2025	Difference	Increase/Decrease	Explanation
1	Profit and loss share in joint ventures and associated companies	0,52	0,26	0,27	103,8%	Due to adjustments to profit based on the annual financial statements of the Limited Liability Company
2	Business management expenses	12,96	12,25	0,71	5,8%	Due to the provision for contractor tax receivable from foreign contractors by the Ho Chi Minh City Branch
3	Other profits	0,07	(0,06)	0,13	From loss to profit	Due to adjustments to other income and other expenses based on the 2025 financial statements of the subsidiaries
4	Current corporate income tax expenses	8,09	7,18	0,91	12,7%	Due to recalculation of corporate income tax of the subsidiaries based on the 2025 financial statements

No.	Target	Year 2025	Cumulative up to Q4-2025	Difference	Increase/Decrease	Explanation
5	Profit after corporate income tax	21,32	23,13	(1,81)	-7,8%	Due to increased corporate income tax expenses of the subsidiaries and provision for contractor tax receivable from foreign contractors of the Ho Chi Minh City Branch

We hereby commit that the information published above is true and we are fully responsible before the law for the content of the published information.

Recipients:

- As above
- Document storage
- Accountant



Mr ĐẠO NGUYEN DANG