# PROPOSAL FOR LISTING ABB SHARES ON THE STOCK EXCHANGE

Thông tin
Đại hội đồng cổ đông

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**SOCIALIST REPUBLIC OF VIETNAM**
**Independence - Freedom - Happiness**

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# PROPOSAL

**Regarding the listing of ABB shares on the Ho Chi Minh Stock Exchange**

*(Submitted to the Annual General Meeting of Shareholders 2026 for approval)*

The Board of Directors of An Binh Commercial Joint Stock Bank (ABBank) respectfully submits to the General Meeting of Shareholders for approval the listing of ABB shares as follows:

## 1. Requirements and Necessity of Listing Shares

ABB shares of An Binh Commercial Joint Stock Bank have been registered for centralized custody at the Vietnam Securities Depository and Clearing Corporation (VSDC) and traded on the UPCoM system at the Hanoi Stock Exchange (HNX) since the end of 2020. After more than four years of trading, ABB shares have achieved stable liquidity, are better recognized by the market, and are gradually demonstrating the value and development potential of the Bank. In the context of an increasingly transparent domestic financial market and higher demands for governance standards, transferring ABB shares from UPCoM to official listing on the Ho Chi Minh Stock Exchange (HOSE) is necessary and consistent with the Bank's strategic development direction.

Listing shares on the HOSE will bring significant benefits, including: (i) enhancing ABBank's reputation, image, and market position; (ii) improving transparency and governance standards to meet the higher requirements of the listed market; (iii) strengthening the ability to raise medium and long-term capital for development; (iv) increasing attractiveness to domestic and foreign investors thanks to higher liquidity, quality of information disclosure, and supervision; and (v) enhancing shareholder value through the expectation of improved market capitalization and access to quality investment capital.

In addition, the listing of ABB shares is also one of the requirements in line with the direction of the restructuring plan for the credit institution system directed by the State Bank of Vietnam, which emphasizes the requirement to enhance transparency, financial capacity, and risk management according to international standards. Therefore, the listing transfer not only has strategic significance for ABBank but also demonstrates its responsibility to comply with state management guidelines and contribute to the overall goals of the banking system.

In 2025, ABBank achieved very positive business results, with significantly improved operational efficiency, and good asset quality and operational safety indicators. This is an important foundation that helps the Bank enter a new phase of

development with a more solid position, sufficient conditions and potential to implement activities to enhance corporate value, including listing its shares on the HOSE. Listing ABB shares on the HOSE facilitates the increase of value for the Bank and its shareholders, increases the attractiveness of ABB shares, and affirms ABBank's commitment to transparency, efficiency, and sustainable development.

**2. Legal basis and assessment of compliance with listing conditions**

The following regulations on the conditions for listing shares are the legal basis for assessing compliance and serve as the foundation for ABBank to develop a listing plan ensuring full compliance with legal regulations.

- Pursuant to Clause 1, Article 109 of Government Decree 155/2020/ND-CP dated December 31, 2020, detailing the implementation of several articles of the Securities Law, as amended and supplemented by Decree 245/2025/ND-CP dated September 11, 2025;
- Pursuant to Clause 1, Article 4 of the Regulations on Listing and Trading of Listed Securities issued under Decision No. 22/QD-HDTV dated April 18, 2025, of the Vietnam Stock Exchange;
- Based on the information, documents, and actual situation of ABBank,

The fulfillment of the conditions for listing ABB shares is specifically presented as follows:

| ***No*** | ***Conditions for share listing*** | ***Assessing the satisfaction*** |
|---|---|---|
| 1 | The contributed charter capital and market capitalization have reached a minimum of 30 billion VND | The condition has been met |
| 2 | The listing was approved by the General Meeting of Shareholders | Shall comply with the regulation |
| | Shares have been traded on the Upcom exchange for at least two years, except in cases where the company has already offered shares to the public | The condition has been met |
| 3 | The return on equity (ROE) in the preceding year must be at least 5% | The conditions have been met |
| | The business operations must have been profitable for the two preceding years | |
| | There must be no accumulated losses | |
| 4 | At least 10% of the voting shares must be held by at least 100 shareholders who are not major shareholders | The condition has been met |
| 5 | Shareholders who are individuals or organizations represented by the Chairman of the Board of Directors, members of the Board of Directors, Head of the Board of | |

| | | |
|---|---|---|
| | Supervisors and members of the Board of Supervisors, General Director, Deputy General Director, Chief Accountant, Financial Director and equivalent management positions elected by the General Meeting of Shareholders or appointed by the Board of Directors, and major shareholders who are related parties of the above-mentioned persons, must commit to continuing to hold 100% of the shares they own for a period of 6 months from the first trading date of the shares on the stock exchange and 50% of these shares for the following 6 months | Shall comply with the regulation |
| 6 | The Company and its legal representative have not been penalized for any violations within the 2 years prior to the listing registration date for engaging in prohibited acts in securities and securities market activities as stipulated in Article 12 of the Securities Law | The conditions have been met |
| 7 | There is a securities company providing consulting services for the listing registration application | Shall comply with the regulation |

## 3. Implementation Plan

3.1. Roadmap

- ABBank Shareholders' General Meeting approves the listing of ABB shares at the 2026 annual meeting: Expected on April 28, 2026.
- Signing of the listing consultancy contract with the securities company; collecting information and documents, preparing the listing application dossier: From May to August 2026.
- Submitting the application dossier for listing, defending the dossier, explaining/completing as required by HOSE: September 2026.
- Expected approval of the listing and first trading session on the HOSE: From Q4/2026.

3.2. Proposed listing dossier consultancy company: An Binh Securities Joint Stock Company (ABS). This is an organization authorized to provide consulting services, having advised on the recent and previous offering and issuance of ABB shares; it has in-depth knowledge of ABBank and experience, as well as the ability to coordinate with relevant units of the Bank.

3.3. Implementation organization: The General Director is responsible for organizing the implementation, with the authority to coordinate and mobilize resources to ensure the objectives and roadmap of the plan are met. Focal point: The Board of Directors' Office is responsible for coordinating with the Finance and Accounting Division, the Office Division, and the consulting organization in the implementation.

## 4. Proposal

Respectfully submit to the General Meeting of Shareholders for:

4.1. Approval of the listing of ABB shares on HOSE for implementation in 2026 as presented above.

4.2. Delegate the Board of Directors to organize the implemetation of listing of shares. The Board of Directors delegates/may authorize the Chairman of the Board of Directors, the General Director of ABBank according to specific authority and responsibility:

a) Direct relevant divisions to implement, sign the consulting contract, and closely coordinate with the consulting organization in developing a specific roadmap and plan; prepare the listing registration dossier.

b) Approve and sign documents, submissions, reports, listing registration dossier, and related documents for the implementation of the listing of ABB shares on the HOSE.

c) Decide on the timing of submitting the listing dossier and the timing of commencing trading of shares on the listed market.

d) Decide on and carry out all necessary procedures and tasks, and handle any arising issues (if any) related to the implementation and completion of the listing of ABB shares.

e) Disclose information and submit reports as required.

Respectfully submitted./.

**ON BEHALF OF THE BOARD OF DIRECTORS**
**CHAIRMAN**

*(Signed)*

**Vu Van Tien**