

MINERALS HOLDING CORPORATION - TKV
VIMICO – THAI NGUYEN NON – FERROUS
METAL JOINT STOCK COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness



FINANCIAL STATEMENT
COMPANY WIDE
Quarter I 2026

To:

Thai Nguyen, 2026

INTERIM STATEMENT OF FINANCIAL POSITION

As of March 31, 2026

Unit: VND

ASSET	Code	Note	Closing balance	Opening balance
I	2	3	4	5
A - CURRENT ASSET	100		297,860,540,130	252,386,190,381
I. Cash and cash equivalents	110		134,818,606,104	134,452,678,172
1. Cash	111		64,734,949,520	43,408,694,516
2. Cash equivalents	112		70,083,656,584	91,043,983,656
II. Short-term financial investments	120		-	-
1. Trading securities	121			
2. Allowance for diminution in value of trading securities (*)	122			
3. Held to maturity investments	123			
4. Allowance for short-term held-to-maturity investments (*)	124			
5. Other short-term financial investments	125			
6. Allowance for impairment of other short-term investments (*)	126			
III. Short-term receivables	130		16,030,107,588	16,517,215,729
1. Short-term trade receivables	131		7,567,621,416	10,185,677,521
2. Short-term advances to suppliers	132		5,038,785,299	3,209,271,671
3. Short-term intercompany receivables	133			
4. Construction contract receivables	134			
5. Other short-term receivables	135		3,423,700,873	3,122,266,537
6. Allowance for doubtful short-term receivables (*)	136			
7. Shortages awaiting resolution	137			
IV. Inventories	140		144,875,759,481	62,882,658,223
1. Inventories	141		146,350,679,758	64,357,578,500
2. Allowance for inventory write-down (*)	142		(1,474,920,277)	(1,474,920,277)
V. Short-term Biological Assets	150		-	-
1. Livestock for short-term one-time harvest	151			
2. Seasonal crops or plants for short-term one-time harvest	152			
3. Allowance for impairment of short-term biological assets (*)	153			
VI. Other Current Assets	160		2,136,066,957	38,533,638,257
1. Short-term prepaid expenses	161		2,125,358,699	38,533,638,257
2. Deductible VAT	162			
3. Taxes and other receivables from the State	163		10,708,258	-
4. Government bond repurchase transactions	164			
5. Other current assets	165			
B - NON-CURRENT ASSETS	200		345,653,209,826	367,752,897,629
I. Long-term Receivables	210		11,597,371,168	10,742,011,920
1. Long-term trade receivables	211			
2. Long-term advances to suppliers	212			
3. Investments in subsidiaries/affiliated units	213			
4. Long-term intercompany receivables	214			
5. Other long-term receivables	215		11,597,371,168	10,742,011,920

ASSET	Code	Note	Closing balance	Opening balance
6. Allowance for doubtful long-term receivables (*)	216			
II. Fixed Assets	220		220,732,634,859	231,955,157,978
1. Tangible fixed assets	221		220,732,634,859	231,955,157,978
- Cost	222		1,072,840,540,419	1,073,209,021,900
- Accumulated depreciation (*)	223		(852,107,905,560)	(841,253,863,922)
2. Finance lease assets	224		-	-
- Cost	225			
- Accumulated depreciation (*)	226			
3. Intangible fixed assets	227		-	-
- Cost	228		629,245,319	629,245,319
- Accumulated depreciation (*)	229		(629,245,319)	(629,245,319)
III. Long-term Biological Assets	230		-	-
1. Livestock for recurring production	231		-	-
a) Immature livestock	232			
b) Mature livestock	233			
- Cost	234			
- Accumulated depreciation (*)	235			
2. Livestock for long-term one-time harvest	236			
3. Seasonal crops or plants for long-term one-time harvest	237			
4. Allowance for impairment of long-term biological assets (*)	238			
IV. Investment Property	240		-	-
- Cost	241			
- Accumulated depreciation (*)	242			
V. Long-term Work in Progress	250		16,041,237,342	15,388,067,437
1. Long-term production and business in progress	251			
2. Construction in progress	252		16,041,237,342	15,388,067,437
VI. Long-term Financial Investments	260		-	-
1. Investments in subsidiaries	261			
2. Investments in joint ventures and associates	262		1,020,246,000	1,020,246,000
3. Equity investments in other entities	263			
4. Allowance for impairment of long-term investments (*)	264		(1,020,246,000)	(1,020,246,000)
5. Long-term held-to-maturity investments	265			
6. Allowance for long-term held-to-maturity investments (*)	266			
VII. Other Non-current Assets	270		97,281,966,457	109,667,660,294
1. Long-term prepaid expenses	271		97,281,966,457	109,667,660,294
2. Deferred tax assets	272			
3. Long-term spare parts, materials, and equipment	273			
4. Other non-current assets	274			
TOTAL ASSETS (280 = 100 + 200)	280		643,513,749,956	620,139,088,010
C - LIABILITIES	300		362,344,243,659	339,947,086,121
I. Current Liabilities	310		310,686,987,446	289,145,189,156
1. Short-term trade payables	311		120,857,583,983	128,331,318,458
2. Short-term advances from customers	312		25,151,714,097	4,729,670,298
3. Dividends and profit payable	313		13,862,845,500	92,845,500
4. Short-term taxes and other payables to the State	314		30,150,317,166	33,948,530,662
5. Payables to employees	315		54,629,278,241	50,577,002,647
6. Short-term accrued expenses	316		30,619,588,524	1,702,085,968

ASSET	Code	Note	Closing balance	Opening balance
7. Short-term intercompany payables	317			
8. Short-term construction contract payables	318			
9. Short-term unearned revenue	319			
10. Other short-term payables	320		24,576,594,964	28,122,708,573
11. Short-term borrowings and finance lease liabilities	321		9,988,000,000	40,701,002,079
12. Short-term provisions	322			
13. Bonus and welfare fund	323		851,064,971	940,024,971
14. Price stabilization fund	324			
15. Government bond repurchase transactions	325			
II. Non-current Liabilities	330		51,657,256,213	50,801,896,965
1. Long-term trade payables	331			
2. Long-term advances from customers	332			
3. Long-term taxes and other payables to the State	333			
4. Long-term accrued expenses	334			
5. Intercompany payables related to business capital	335			
6. Long-term intercompany payables	336			
7. Long-term unearned revenue	337			
8. Other long-term payables	338			
9. Long-term borrowings and finance lease liabilities	339		42,710,654,300	42,710,654,300
10. Convertible bonds	340			
11. Preference shares	341			
12. Deferred tax liabilities	342			
13. Long-term provisions	343		8,946,601,913	8,091,242,665
14. Science and technology development fund	344			
D - EQUITY	400		281,169,506,297	280,192,001,889
1. Owners' contributed capital	411		180,000,000,000	180,000,000,000
- Ordinary shares with voting rights	411a		180,000,000,000	180,000,000,000
- Preference shares	411b			
2. Share premium	412			
3. Convertible bond options	413			
4. Other equity	414			
5. Treasury shares (*)	415			
6. Revaluation surplus	416			
7. Foreign exchange differences	417			
8. Investment and development fund	418			
9. Other equity funds	419			
10. Retained earnings	420		101,169,506,297	100,192,001,889
- Accumulated retained earnings brought forward	420a		73,192,001,889	15,222,727,572
- Retained earnings for the current period	420b		27,977,504,408	84,969,274,317
TOTAL LIABILITIES AND EQUITY (440 = 300 + 400)	440		643,513,749,956	620,139,088,010

Approved on: April, 2026

PREPARED BY
(Signature, full name)

Pham Thi Thuy Duong

CHIEF ACCOUNTANT
(Signature, full name)

Nguyen Thi Xuan Huong

DIRECTOR
(Signature, full name, seal)



Tran Van Long

INCOME STATEMENT

For the accounting period from January 1, 2026 to March 31, 2026

Unit: VND

Item	Code	Note	Quarter I		Accumulation from the beginning of the fiscal year to at the end of current quarter	
			Current period	Last period	Current period	Last period
1	2	3	4	5	6	7
1. Revenue from sales of goods and rendering of services	1		330,150,972,109	310,798,963,800	330,150,972,109	310,798,963,800
2. Revenue deductions	2					
3. Net revenue from sales of goods and rendering of services (10 = 01 - 02)	10		330,150,972,109	310,798,963,800	330,150,972,109	310,798,963,800
4. Cost of goods sold	11		278,971,261,877	279,070,690,647	278,971,261,877	279,070,690,647
5. Gross profit from sales of goods and rendering of services (20 = 10 - 11)	20		51,179,710,232	31,728,273,153	51,179,710,232	31,728,273,153
6. Gain/(loss) from disposal and liquidation of investment property	21					
7. Financial income	22		438,841,424	152,645,550	438,841,424	152,645,550
8. Financial expenses	23		1,323,401,410	456,916,495	1,323,401,410	456,916,495
- Including: Interest expense	24		1,323,401,410	433,496,588	1,323,401,410	433,496,588
9. Selling expenses	25		827,880,426	1,692,614,612	827,880,426	1,692,614,612
10. General and administrative expenses	26		14,206,150,073	13,495,328,542	14,206,150,073	13,495,328,542
11. Operating profit (30 = 20 + 21 + 22 - (23 + 25 + 26))	30		35,261,119,747	16,236,059,054	35,261,119,747	16,236,059,054
12. Other income	31		88,097,859	45,145,543	88,097,859	45,145,543
13. Other expenses	32		283,151,377	24,510,040	283,151,377	24,510,040
14. Other profit (40 = 31 - 32)	40		(195,053,518)	20,635,503	(195,053,518)	20,635,503
15. Total accounting profit before tax (50 = 30 + 40)	50		35,066,066,229	16,256,694,557	35,066,066,229	16,256,694,557
16. Current corporate income tax expense	51		7,088,561,821	3,279,040,919	7,088,561,821	3,279,040,919
17. Deferred corporate income tax expense	52					
18. Profit after corporate income tax (60 = 50 - 51 - 52)	60		27,977,504,408	12,977,653,638	27,977,504,408	12,977,653,638
19. Basic earnings per share (*)	70		1,554	721	1,554	721
20. Diluted earnings per share (*)	71					

PREPARED BY

(Signature, full name)

Pham Thi Thuy Duong

CHIEF ACCOUNTANT

(Signature, full name)

Nguyen Thi Xuan Huong

Approved on: April, 2026

DIRECTOR

(Signature, full name, seal)



Tran Van Long

CASH FLOW STATEMENT

(Indirect method) (*)

For the accounting period from January 1, 2026 to March 31, 2026

Unit: VND

Items	Code	Note	Accumulation from the beginning of the fiscal year to at the end of this quarter	
			Current period	Last period
1	2	3	4	5
I. Cash Flows from Operating Activities				
1. Profit before tax	1		35,066,066,229	16,256,694,557
2. Adjustments for:				
- Depreciation of fixed assets and investment property	2		11,266,041,638	9,929,570,724
- Provisions	3		855,359,248	
- Foreign exchange gains/losses arising from revaluation of monetary items denominated in foreign currencies	04		2,478,296	23,419,907
- Gains/losses from investing and financing activities	05		438,841,424	152,645,550
- Interest expense	6		1,323,401,410	433,496,588
- Other adjustments	7			
3. Operating profit before changes in working capital	8		48,952,188,245	26,795,827,326
- Increase/decrease in receivables	09		(368,251,107)	(7,944,297,656)
- Increase/decrease in inventories	10		(81,993,101,258)	(22,137,414,853)
- Increase/decrease in payables (excluding interest payable and corporate income tax payable)	11		56,997,333,113	18,430,796,006
- Increase/decrease in prepaid expenses	12		48,793,973,395	36,182,176,480
- Increase/decrease in trading securities	13			
- Interest paid	14		(1,323,401,410)	(433,496,588)
- Corporate income tax paid	15		(26,000,000,000)	(9,763,857,067)
- Other cash inflows from operating activities	16			
- Other cash outflows for operating activities	17		(757,648,467)	(46,429,515,046)
Net cash flows from operating activities	20		44,301,092,511	(5,299,781,398)
II. Cash Flows from Investing Activities				
1. Payments for acquisition and construction of fixed assets and other long-term assets	21			(6,829,801,852)
2. Proceeds from disposal of fixed assets and other long-term assets	22			
3. Payments for loans granted and purchases of debt instruments of other entities	23			
4. Collections from loans granted and proceeds from sale of debt instruments of other entities	24			
5. Payments for equity investments in other entities	25			
6. Proceeds from disposal of equity investments in other entities	26			
7. Interest received, dividends and profit distributions received	27			152,645,550
Net cash flows from investing activities	30		-	(6,677,156,302)
III. Cash Flows from Financing Activities				
1. Proceeds from issuance of shares and capital contributions from owners	31			
2. Payments for return of capital contributions to owners and repurchase of issued shares	32			
3. Proceeds from borrowings	33		-	31,035,526,615
4. Repayment of loans principal	34		(30,713,002,079)	(34,310,526,615)
5. Repayment of finance lease liabilities	35			
6. Dividends and profit distributions paid to owners	36		(13,222,162,500)	(24,790,788,000)

Items	Code	Note	Accumulation from the beginning of the fiscal year to at the end of this quarter	
			Current period	Last period
Net cash flows from financing activities	40		(43,935,164,579)	(28,065,788,000)
Net cash flows during the period (50 = 20+30+40)	50		365,927,932	(40,042,725,700)
Cash and cash equivalents at the beginning of the period	60		134,452,678,172	94,613,369,527
Effect of exchange rate changes on cash and cash equivalents	61			
Cash and cash equivalents at the end of the period (70 = 50+60+61)	70		134,818,606,104	54,570,643,827

Approved on: April, 2026

PREPARED BY

CHIEF ACCOUNTANT

DIRECTOR

(Signature, full name)

(Signature, full name)

(Signature, full name, seal)



Pham Thi Thuy Duong



Nguyen Thi Xuan Huong



Tran Van Long

NOTES TO THE COMBINED FINANCIAL STATEMENTS
FOR THE WHOLE COMPANY
The first quarter of 2026

I. Characteristics of business operations

1. Capital Structure: Joint Stock Company Capital. In which State Capital holds 51%.
2. Business sectors: Survey, exploration, exploitation, refining, and trading of minerals.
Business in other industries as prescribed by law
3. Business lines
Geological survey, exploration, and mining; processing and refining of non-ferrous metals; construction of infrastructure for industrial and civil works; trading of various minerals; production of construction materials; repair of automobiles and mining equipment; design and manufacture of equipment and spare parts; import and export of equipment, materials, spare parts, and minerals; and other business activities as permitted by law.
4. Normal production and business cycle
5. Characteristics of business operations during the fiscal year
6. Corporate structure: Independent accounting joint stock company
7. Number of employees as at the end of the reporting period: 1,224 employees.
8. Statement on the comparability of information in the financial statements: The financial statements are prepared on a basis that ensures comparability of information.
9. Disclosure of other information in the Financial statements: Other information has been disclosed in accordance with applicable laws and regulations, including corporate law, securities law, and other relevant legal provisions.

II. Accounting Period and Currency Used in Accounting

1. Accounting period: From January 1 to December 31 annually.
2. Accounting currency: Vietnam Dong (VND).

III. Accounting Standards and Accounting Regime Applied

1. Applicable accounting regime:
The Company applies the Vietnamese Enterprise Accounting System issued under Circular No. 99/2025/TT-BTC dated October 27, 2025 of the Ministry of Finance, and management reporting forms of Vietnam National Coal and Mineral Industries Holding Corporation.
2. Statement on compliance with accounting standards and accounting regimes
The Company complies with current accounting regulations and guidance on Vietnamese Accounting Standards issued by the Ministry of Finance.

The financial statements are prepared in accordance with the principles of prudence and materiality.

IV. Applied Accounting Policies

1. Principles for translating financial statements prepared in foreign currencies into Vietnamese Dong.

2. Exchange rates applied in accounting.

3. Principles for determining the effective interest rate used to discount cash flows.

4. Principles for recognition of cash and cash equivalents

At the end of the accounting period, the Company conducts physical inventory checks to ensure accuracy. Ending balances are converted into VND.

Foreign currency balances are translated into the accounting currency based on exchange rates announced by commercial banks at the reporting date (December 31). These rates are applied for the purpose of closing the books and converting foreign currency amounts into VND

5. Accounting policies for financial investments

Investments in subsidiaries, associates, and jointly controlled entities:

Recognition of contributed capital is based on decisions of the Board of Directors of the joint venture regarding capital contributions of each party, supported by relevant invoices and documentation.

- Short-term investments in securities

- Other short-term and long-term investments

- Methods for provision for impairment of short-term and long-term investments

6. Accounting policies for receivables

7. Accounting policies for inventories

- Inventories are measured at historical cost.

- Method of calculating inventory value: Determined based on physical counts and unit cost at period-end for each item.

- Inventory accounting method: Perpetual inventory system.

- Provision for inventory write-down: None.

8. Accounting policies and depreciation of fixed assets and investment property

- Recognition principles for tangible fixed assets, intangible fixed assets, and finance leases:

- + Tangible fixed assets: Purchase price + Transportation expense + Installation and trial operation expenses.

- Depreciation method for tangible and intangible fixed assets:

Depreciation is applied in accordance with Circular No. 45/2013/TT-BTC dated April 25, 2013 issued by the Ministry of Finance, using the straight-line method over the estimated useful lives of the assets.

9. Accounting policies for biological assets.

10. Accounting policies for business cooperation contracts.

11. Accounting policies for prepaid expenses.

12. Accounting policies for trade payables.

13. Accounting policies for dividends and profit payable.

14. Principles for recognition of accrued expenses

Recognized based on purchase contracts and relevant supporting documents.

15. Principles for recognition of unearned revenue.

16. Accounting policies for provisions

For construction projects where costs are incurred but no output has yet been generated, general administrative costs are recorded as prepaid expenses and subsequently allocated to the cost of goods manufactured when products are completed.

17. Accounting policies for deferred corporate income tax.

18. Accounting policies for borrowings and finance lease liabilities.

19. Principles for recognition and capitalization of borrowing costs

- Principles for recognition of borrowing costs

- Capitalization rate used to determine borrowing costs eligible for capitalization during the period

20. Accounting policies for convertible bonds.

21. Principles for recognition of equity

- Recognition of owners' contributed capital, share premium, and other equity

- Recognition of revaluation surplus

- Recognition of foreign exchange differences

- Recognition of retained earnings

22. Principles and methods for recognition of revenue and other income

- Revenue from sale of goods:

Recognized based on sales contracts and invoices when goods have been delivered and accepted for payment by customers.

- Revenue from rendering of services:

Recognized upon completion of services in accordance with signed contracts when the customer makes payment or accepts payment.

- Financial income:

Includes distributed profits from financial activities and gains from foreign exchange transactions.

- Revenue from construction contracts

23. Accounting policies for revenue deductions.

24. Accounting policies for cost of goods sold.

25. Accounting policies for financial expenses.

26. Accounting policies for selling expenses and general and administrative expenses.

- 27. Accounting policies for disposal and liquidation of fixed assets and investment property.
- 28. Principles and methods for recognition of corporate income tax expenses
(including additional corporate income tax expenses under global minimum tax regulations),
and deferred corporate income tax expenses.
- 29. Other accounting policies and methods.

NOTES TO FINANCIAL STATEMENTS
the first quarter of 2026

Unit: VND

Account	CLOSING BALANCE			OPENING BALANCE		
01. Cash	64,734,949,520	43,408,694,516				
- Cash on hand	127,811,226	101,398,553				
- Demand Deposits	64,607,138,294	43,307,295,963				
- Cash in transit						
	CLOSING BALANCE			OPENING BALANCE		
	Original cost	Fair value	Allowances	Original cost	Fair value	Allowances
02. Financial investments	71,103,902,584	70,083,656,584	(1,020,246,000)	92,064,229,656	91,043,983,656	(1,020,246,000)
a/ Trading securities	-	-	-	-	-	-
(Conforms to form 02A-TM)						
	CLOSING BALANCE			OPENING BALANCE		
	Original cost	Book value	Original cost	Book value		
b/ Held to maturity investments	70,083,656,584	70,083,656,584	91,043,983,656	91,043,983,656		
b1/ Short term	70,083,656,584	70,083,656,584	91,043,983,656	91,043,983,656		
- Term deposits	70,083,656,584	70,083,656,584	91,043,983,656	91,043,983,656		
	CLOSING BALANCE			OPENING BALANCE		
	Original cost	Fair value	Allowances	Original cost	Fair value	Allowances
c/ Equity investments in other entities	1,020,246,000	-	(1,020,246,000)	1,020,246,000	-	(1,020,246,000)
(In accordance with Form 02C-TM and PB01-TKV)						
	CLOSING BALANCE			OPENING BALANCE		
	Original cost	Fair value	Allowances	Original cost	Fair value	Allowances
03. Short-term Trade Receivables	7,567,621,416	7,567,621,416	-	10,185,677,521	10,185,677,521	
(Conforms to Form 03A-TM)						
	CLOSING BALANCE			OPENING BALANCE		
	Value	Allowances	Value	Allowances		
04. Other short-term receivables	3,423,700,873		3,122,266,537			
(Conforms to Form 04-TM)						
	CLOSING BALANCE			OPENING BALANCE		
	Quantity	Value	Quantity	Value		
05. Shortage of assets awaiting resolution	0	0	0	0		
a/ Cash						
b/ Inventories						
c/ Fixed assets						
d/ Other assets						
	CLOSING BALANCE			OPENING BALANCE		
	Original cost	Recoverable value	Original cost	Recoverable value		
06. Doubtful debts		0	602 040 000	0		
(Conforms to Form 06-TM)						
	CLOSING BALANCE			OPENING BALANCE		
	Original cost	Allowances	Original cost	Allowances		
07. Inventories	146,350,679,758	(1,474,920,277)	64,357,578,500	(1,474,920,277)		
- Goods in Transit						
- Raw materials	12,299,352,754		10,516,760,692			
- Tools, supplies	1,242,765,074		581,990,489			
- Cost of work in progress	58,066,181,734	(1,474,920,277)	39,685,842,610	(1,474,920,277)		

- Finished product	74,742,380,196	-	13,572,984,709	-		
- Goods			-			
- Goods Sent on Consignment						
-Goods in bonded warehouse						
	CLOSING BALANCE		OPENING BALANCE			
	CLOSING BALANCE	OPENING BALANCE				
08. Other short-term assets	16,041,237,342	15,388,067,437				
a/ Long-term work in process						
	CLOSING BALANCE	OPENING BALANCE				
b/ Construction in progress	16,041,237,342	15,388,067,437				
(Conforms to Form 08-TM)						
	CLOSING BALANCE	OPENING BALANCE				
09. Increase and decrease of tangible fixed assets	220,732,634,859	231,955,157,978				
(Conforms to Form 09-TM)						
	CLOSING BALANCE	OPENING BALANCE				
10. Increase and decrease of intangible fixed assets	0	0				
(Conforms to Form 10-TM)						
	CLOSING BALANCE	OPENING BALANCE				
11.(Increase) decrease of financial leased fixed assets	0	0				
(Conforms to Form 11-TM)						
	CLOSING BALANCE	OPENING BALANCE				
12.Increase or decrease in investment real estate	0	0				
(Conforms to Form 12-TM)						
	CLOSING BALANCE	OPENING BALANCE				
13. Prepaid expenses	99,407,325,156	148,201,298,551				
(Conforms to Form 13-TM)						
	CLOSING BALANCE	OPENING BALANCE				
14. Other assets	0	0				
a/ Short term						
b/ Long term						
	CLOSING BALANCE		During the period		OPENING BALANCE	
	Value	Repayment capacity	Increase	Decrease	Value	Repayment capacity
15. Borrowings and finance leases	52,698,654,300	52,698,654,300	-	30,713,002,079	83,411,656,379	83,411,656,379
a/ Short-term loans	-	-	-	27,692,002,079	27,692,002,079	27,692,002,079
b/ Long-term loans	52,698,654,300	52,698,654,300	-	3,021,000,000	55,719,654,300	55,719,654,300
- Long-term debt due in less than 1 year	9,988,000,000	9,988,000,000		3,021,000,000	13,009,000,000	13,009,000,000
- Term from 1-3 years	42,710,654,300	42,710,654,300			42,710,654,300	42,710,654,300
- Term from 3-5 years						
- Term from 5-10 years						
- Term over 10 years						
	Current period			Last period		
Term of debt	Total payment of financial receipts.	Pay rental interest	Repay principal	Total payment of financial receipts.	Pay rental interest	Repay principal
c/ Paid finance lease liabilities	0	0	0	0	0	0
	CLOSING BALANCE		OPENING BALANCE			
	Original	Interest	Original	Interest		
d/ Outstanding and overdue borrowings and finance leases	0	0	0	0		
- Loans						
- Financial leases						
	CLOSING BALANCE		OPENING BALANCE			

	Value	Repayment capacity	Value	Repayment capacity		
16. Short-term Trade payables	120,857,583,983	120,857,583,983	128,331,318,458	128,331,318,458		
(Conforms to Form 3A-TM)						
	CLOSING BALANCE		OPENING BALANCE			
	Value		Value			
17. Dividends and profits payable		13,862,845,500			92,845,500	
	CLOSING BALANCE		OPENING BALANCE			
	Value	Interest rate	Term	Value	Interest rate	Term
18. Preferred shares classified as liabilities						
- Par value						
- Repurchased value during the period						
	CLOSING BALANCE	OPENING BALANCE				
19. Taxes and other payables to Government budget	30,150,317,166	33,948,530,662				
(Conforms to Form 19-TM)						
	CLOSING BALANCE		OPENING BALANCE			
	Value	Repayment capacity	Value	Repayment capacity		
20. Short-term accrued expenses	30,619,588,524	30,619,588,524	1,702,085,968	1,702,085,968		
- Accrued salary expenses during the vacation period						
Accrued expenses during the downtime period						
- Accrued cost of goods sold estimate						
- Interest	-	-	71,636,895	71,636,895		
- Other accrued expenses	30,619,588,524	30,619,588,524	1,630,449,073	1,630,449,073		
+ Payables to subcontractors						
+ Payables for basic construction projects						
+ Transportation Costs	381,786,971	381,786,971	-	-		
+ Cost of electricity bill	4,383,691,382	4,383,691,382	802,650,492	802,650,492		
+ Environmental monitoring costs						
+ Audit costs for 2021						
+ Other payables	25,854,110,171	25,854,110,171	827,798,581	827,798,581		
	CLOSING BALANCE		OPENING BALANCE			
	Value	Repayment capacity	Value	Repayment capacity		
21. Other payables	24,576,594,964	24,576,594,964	28,122,708,573	28,122,708,573		
a/ Short term	24,576,594,964	24,576,594,964	28,122,708,573	28,122,708,573		
- Excess assets awaiting resolution						
- Union dues	482,657,159	482,657,159	3,155,297	3,155,297		
- Social insurance						
- Health insurance						
- Unemployment insurance						
- Payables related to privatization						
- Short-term margin and Security Deposit	20,618,511,792	20,618,511,792	21,653,491,051	21,653,491,051		
- Other payables and accrued liabilities	3,475,426,013	3,475,426,013	6,466,062,225	6,466,062,225		
b/ Long term						
- Long-term margin and Security Deposit						
- Other payables and accrued liabilities						
c/ Outstanding debts						
	CLOSING BALANCE	OPENING BALANCE				
22. Short-term unearned revenue	0	0				
a/ Short term	0	0				

b/ Long term	0	0			
c/ Risk of non-performance of contract with customers					
	CLOSING BALANCE	OPENING BALANCE			
23.Provisions for payables	8,946,601,913	8,091,242,665			
a/ Short term					
- Provision for product warranty					
- Provision for construction warranty					
- Restructuring provision					
- Other provisions payable					
+ Periodic maintenance costs for fixed assets					
+ Furnace meters not meeting the planned coefficient					
+ Excavated land not meeting the planned coefficient					
+ Transport capacity not meeting the plan					
+ Other					
b/ Long term	8,946,601,913	8,091,242,665			
- Provision for product warranty					
- Provision for construction warranty					
- Restructuring provision					
- Other provisions payable	8,946,601,913	8,091,242,665			
	CLOSING BALANCE	OPENING BALANCE			
24. Deferred tax assets and deferred tax liabilities					
a/ Deferred tax assets:					
The corporate income tax rate used to determine the value of deferred tax assets					
Deferred tax assets related to unused tax losses					
b/ Deferred tax liabilities					
- Amount offset against deferred tax assets					
	CLOSING BALANCE	OPENING BALANCE			
25. Owner's equity	281,169,506,297	280,192,001,889			
(Conforms to Form B09A)					
	CLOSING BALANCE	OPENING BALANCE			
26. Differences upon asset revaluation					
(Conforms to Form B09A)					
	CLOSING BALANCE	OPENING BALANCE			
27. Exchange rate difference	0	0			
	CLOSING BALANCE	OPENING BALANCE	Spent	Beginning of the year	
28. Funding sources					
	CLOSING BALANCE	OPENING BALANCE			
29. Off-balance sheet items					
b/ Assets held for safekeeping	0	0			
c/ Foreign currencies of all kinds					
d/ Precious metals and gemstones	0	0			
d/ Doubtful debts has been handled	25,215,442,461	25,215,442,461			

Preparer

Pham Thi Thuy Duong

Chief Accountant

Nguyen Thi Xuan Huong



Tran Van Long

The Reconciliation of changes in equity
As of march 31, 2026

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No	Account	Total	Owner's equity	In which		Share premium	Bond conversion option	Other owners' equity	Treasury stock	Asset revaluation difference	Exchange rate difference	Investment Fund	Enterprise Reorganization	Other equity funds	Undistributed Earnings	Capital construction investment funds	Non-controlling interest	Other items
				Capital contribution of TKV	Other shareholders' capital (outside TKV)													
			1	1a	1b	2	3	4	5	6	7	8	9	10	11	12	13	14
E	Corporate funds	CLOSING BALANCE	OPENING BALANCE															
	- Development investment fund;	-	-															
	- Other funds of equity.																	
		CLOSING BALANCE	OPENING BALANCE															
G	Income and expenses, gains or losses are recognized directly in equity in accordance with the provisions of specific accounting standards.																	
H	Charter capital according to the latest business registration certificate	180,000,000,000	180,000,000,000															

Preparer

Pham Thi Thuy Duong

Pham Thi Thuy Duong

Chief Accountant

Nguyen Thi Xuan Huong

Nguyen Thi Xuan Huong

Director



Tran Van Long

STATEMENT OF FINANCIAL ACTIVITIES AND OTHER CASH FLOWS
As of march 31, 2026

Unit: VND

No	Content	Current period	Last period
I	FINANCIAL INCOMES	438,841,424	152,645,550
1	Interest on deposits	436,363,128	152,645,550
2	Loan interest	-	-
3	Profit from the sale of investments	-	-
4	Dividends, profits shared	-	-
5	Exchange rate gains	2,478,296	-
	- Foreign exchange gains from buying, selling, and settling foreign currency	-	-
	- Foreign exchange gains from revaluation of year-end balances	2,478,296	-
6	Interest on installment sales, payment discounts	-	-
7	Other financial incomes	-	-
II	FINANCIAL EXPENSES	1,323,401,410	456,916,495
1	Loan interest	1,323,401,410	433,496,588
	- Short-term loan interest	303,070,488	250,574,123
	- Medium and long term loan interest	1,020,330,922	182,922,465
2	Cash discounts, interest on installment purchases	-	-
3	Losses from disposal or liquidation of financial investments	-	-
4	Foreign exchange losses	-	23,419,907
	- Foreign exchange losses from buying, selling, and settling foreign currency	-	-
	- Foreign exchange losses from revaluation of year-end balances	-	23,419,907
5	Provision for impairment of short-term and long-term investments	-	-
6	Other financial expenses	-	-
III	OTHER INCOME	88,097,859	45,145,543
1	Disposal of fixed assets	-	397,677
2	Gains from asset revaluation	-	-
3	Sale and leaseback of assets	-	-
4	Penalty income	-	-
5	Resolved doubtful debts	-	-
6	Tax reduction	-	-
7	Other items	88,097,859	44,747,866

No	Content	Current period	Last period
II	OTHER EXPENSES	283,151,377	24,510,040
1	Residual value of fixed assets and disposal of fixed assets	-	-
2	Loss from asset revaluation	-	-
3	Penalties	-	-
4	Other items	283,151,377	24,510,040

Preparer

Chief Accountant

Director



Pham Thi Thuy Duong



Nguyen Thi Xuan Huong



Tran Van Long

SELLING EXPENSES AND ADMINISTRATIVE EXPENSES REPORT
As of march 31, 2026

Unit: VND

No	CONTENT	Current period	Last period
I.	Selling expenses	827,880,426	1,692,614,612
1	Employee expenses	825,511,441	659,466,389
a	Salary	716,538,131	559,424,669
b	Insurance, Union dues	108,973,310	100,041,720
c	Meal allowance	-	-
2	Energy expenses	-	-
3	Packaging material costs	-	-
4	Tools and equipment costs	-	-
5	Depreciation expense of fixed assets	-	-
6	Warranty expenses	-	-
7	Outsourced service costs	-	-
8	Other cash expenses	2,368,985	1,033,148,223
II.	General & Administrative Expenses	14,206,150,073	13,495,328,542
1	Administrative staff expenses	5,998,096,609	5,442,848,170
a	Salary	4,843,318,909	4,512,886,098
b	Insurance, Union dues	752,230,200	562,494,572
c	Meal allowance	402,547,500	367,467,500
2	Energy expenses	235,735,373	194,408,750
3	Management material costs	463,958,062	342,464,301
4	Office supplies costs	15,443,548	25,750,000
5	Depreciation expense of fixed assets	651,358,251	775,783,890
6	Taxes, fees, charges	37,005,308	64,510,685
7	Provision expenses	-	-
8	Outsourced service costs	367,808,402	206,262,713
9	Other cash expenses	6,436,744,520	6,443,300,033
III.	Reductions in insurance costs and business management costs	-	-
1	Reversal of warranty provision for products and goods	-	-
2	Reversal of restructuring provision and other provisions	-	-
3	Other deductions	-	-

Preparer

Chief Accountant

Director

Pham Thi Thuy Duong

Nguyen Thi Xuan Huong



Tran Van Long

GATHERING OF PRODUCTION COSTS BY ELEMENT

As of march 31, 2026

Unit: VND

No	Cost element	Total	IN THERE							
			Coal Product ion	Electric ity Generat ion	Mineral Production	Explosi ves manufa cturing	Constru ction material s manufa cturing	Mechan ical manufa cturing	Manufacturing of other products	Service business
1	Sale of externally purchased semi-finished products	-			-					
2	Cost of raw materials, materials, energy	176,640,038,373	-	-	176,512,470,863	-	-	-	127,567,510	-
	- Raw materials	121,553,758,370			121,426,190,860				127,567,510	
	- Fuel	19,638,860,110			19,638,860,110				-	
	- Motivation	35,447,419,893			35,447,419,893				-	
3	Labor expenses	74,201,867,000	-	-	74,201,867,000	-	-	-	-	-
	Salary	64,976,131,354			64,976,131,354				-	
	- Insurance, Union dues	5,935,238,396			5,935,238,396				-	
	- Meal allowance	3,290,497,250			3,290,497,250				-	
4	Depreciation expense of fixed assets	11,266,041,638			11,266,041,638				-	
5	Outsourced service costs	6,635,096,721			6,170,752,276				464,344,445	
6	Other cash expenses	106,904,505,600			105,570,299,210				1,334,206,390	
	Total	375,647,549,332	-	-	373,721,430,987	-	-	-	1,926,118,345	-

Preparer

[Signature]

Pham Thi Thuy Duong

Chief Accountant

[Signature]

Nguyen Thi Xuan Huong

Director



Tran Van Long

REPORT ON CUSTOMER RECEIVABLES AND SUPPLIER PAYABLES

As of March 31, 2026

NO.	OBJECT	Account 131				Account 331					
		TOTAL ACCOUNT 131		131 - SHORT TERM		31- LONG TERM		TOTAL ACCOUNT 331		331- SHORT TERM	
		Debit	Credit	Debit	Credit	Debit	Credit	Debit	Credit	Debit	Credit
	TOTAL	7,567,621,416	25,151,714,097	7,567,621,416	25,151,714,097	-	-	5,038,785,299	120,857,583,983	5,038,785,299	120,857,583,983
I	INTERNAL OF MINERAL CORPORATION	-	-	-	-	-	-	0	2,091,661,184	-	2,091,661,184
1	Head Office	-	-	-	-	-	-	-	1,504,661,184	-	1,504,661,184
4	Viet Nhat Gemstone Branch	-	-	-	-	-	-	-	587,000,000	-	587,000,000
II	WITHIN THE TKV GROUP	-	-	-	-	-	-	64,304,434	3,116,733,781	64,304,434	3,116,733,781
1	General Corporation of Mining Chemicals	-	-	-	-	-	-	-	808,354,269	-	808,354,269
2	Institute of Mining Science and Technology	-	-	-	-	-	-	64,304,434	-	64,304,434	-
3	Vinacomin Vocational College	-	-	-	-	-	-	-	-	-	-
4	Mao Khe Mechanical JSC	-	-	-	-	-	-	-	1,784,998,829	-	1,784,998,829
5	Business Administration School	-	-	-	-	-	-	-	19,214,395	-	19,214,395
6	Viet Bac Geological Company	-	-	-	-	-	-	-	504,166,288	-	504,166,288
III	OUTSIDE THE TKV GROUP	7,567,621,416	25,151,714,097	7,567,621,416	25,151,714,097	-	-	4,974,480,865	115,649,189,018	4,974,480,865	115,649,189,018
III.1	Total remaining outstanding debt	183,479,306	361,519,775	183,479,306	361,519,775	-	-	53,100,000	67,067,259,309	53,100,000	67,067,259,309
III.2	Top 10 subjects with the largest outstanding debt	7,384,142,110	24,790,194,322	7,384,142,110	24,790,194,322	-	-	4,921,380,865	48,581,929,709	4,921,380,865	48,581,929,709
1	CKC Co., Ltd.	5,478,410,300	-	5,478,410,300	-	-	-	-	-	-	-
2	An Binh Trading & Services JSC	1,582,144,300	-	1,582,144,300	-	-	-	-	-	-	-
3	Thuc Nghiep Trung Nhat Bao Thang VN Co., Ltd.	161,934,554	-	161,934,554	-	-	-	-	-	-	-
4	Hoang Nam Bac Kan Co., Ltd.	98,085,900	-	98,085,900	-	-	-	-	-	-	-

NO.	OBJECT	Account 131						Account 331					
		TOTAL ACCOUNT 131		131 - SHORT TERM		31- LONG TERM		TOTAL ACCOUNT 331		331- SHORT TERM		Debit	Credit
		Debit	Credit	Debit	Credit	Debit	Credit	Debit	Credit	Debit	Credit		
5	Thanh Ha Trading & Equipment Co., Ltd.	63,567,056	-	63,567,056									
6	Indochina Minerals JSC	-	18,119,582,462		18,119,582,462								
7	Bac Kan Minerals JSC	-	3,440,316,005		3,440,316,005								
8	Cao Bac Trading & Services Co., Ltd.	-	1,085,115,183		1,085,115,183								
9	Phuc Hung Trading Co., Ltd.	-	1,822,362,624		1,822,362,624								
10	Quang Tuan Technology Services Co., Ltd.	-	322,818,048		322,818,048								
11	Bao Tien Equipment JSC		-					2,280,690,691	-	2,280,690,691			
12	Tan Long Construction Co., Ltd.		-					2,007,946,174	-	2,007,946,174			
13	Viet An Environmental Engineering JSC							278,000,000	-	278,000,000			
14	STEC Inspection & Technology JSC							190,800,000	-	190,800,000			
15	ATT Industrial JSC							163,944,000	-	163,944,000			
16	CKC Co., Ltd.								15,925,937,098				15,925,937,098
17	TNV Port Services & Trading JSC - Hai Duong							-	9,567,588,240				9,567,588,240
18	Trieu Phat Trading & Investment Co., Ltd.							-	8,824,315,775				8,824,315,775
19	An Binh Trading & Services JSC							-	7,350,495,678				7,350,495,678
20	Quynh Trang Trading & Services Co., Ltd.							-	6,913,592,918				6,913,592,918

Prepared by



Pham Thi Thuy Duong

Chief Accountant



Nguyen Thi Xuan Huong

Director



Tran Van Long

MINERALS HOLDING CORPORATION - TKV

VIMICO - THAI NGUYEN NON-FERROUS METAL JOINT STOCK COMPANY

REPORT ON OTHER RECEIVABLES - PAYABLES

As of March 31, 2026

Unit: VND

No.	OBJECT	Account 138 [Receivables (+) / Payables (-)]				Account 338 [Payables (+) / Receivables (-)]			
		TOTAL DEBT BALANCE OF ACCOUNT 138	138 - SHORT TERM	138 - LONG TERM	NOTE	TOTAL CREDIT BALANCE OF ACCOUNT 338	338 - SHORT TERM	338 - LONG TERM	NOTE
	TOTAL	3,423,700,873	3,423,700,873	-		38,439,440,464	38,439,440,464	-	
I	INTERNAL OF MINERAL CORPORATION	-	-	-		13,770,000,000	13,770,000,000	-	
1	Head Office	-				13,770,000,000	13,770,000,000		
II	WITHIN THE TKV GROUP	-	-	-		-	-	-	
III	OUTSIDE THE TKV GROUP	3,423,700,873	3,423,700,873	-		24,669,440,464	24,669,440,464	-	
III.1	Total remaining outstanding debt	447,434,421	447,434,421			636,789,928	636,789,928		
III.2	Top 10 subjects with the largest outstanding debt	2,976,266,452	2,976,266,452	-		24,032,650,536	24,032,650,536	-	
1	Receivables from employees for electricity, housing, water	29,126,356				-			
2	Personal income tax receivable 1388	581,889,470	581,889,470			-			
3	Environmental deposit interest receivable	1,287,213,116	1,287,213,116			-			
4	Receivables from employees for social, health, and unemployment insurance contributions	1,024,333,249	1,024,333,249			-			
5	Employee hardship allowance fund 0.5% collected via salaries	53,704,261	53,704,261			-			
6	Support fund 0.5%	0				771,311,069	771,311,069		
7	Hazardous allowances	-				96,531,381	96,531,381		
8	Trade union funds	-				482,657,159	482,657,159		
9	Dividends payable to shareholders	-				92,845,500	92,845,500		
10	Party and Youth union funds	-				23,645,413	23,645,413		
11	Social insurance, health insurance, unemployment insurance	-				1,019,714,340	1,019,714,340		
12	Production shift duty allowances	-				60,800,000	60,800,000		

No.	OBJECT	Account 138 [Receivables (+) / Payables (-)]				Account 338 [Payables (+) / Receivables (-)]			
		TOTAL DEBT BALANCE OF ACCOUNT 138	138 - SHORT TERM	138 - LONG TERM	NOTE	TOTAL CREDIT BALANCE OF ACCOUNT 338	338 - SHORT TERM	338 - LONG TERM	NOTE
13	Other accrued expenses	-				866,633,882	866,633,882		
18	Customer deposits	-				20,618,511,792	20,618,511,792		

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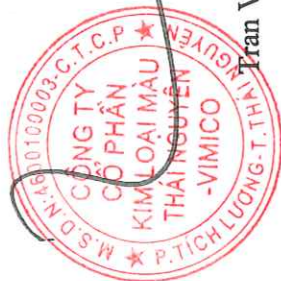
Pham Thi Thuy Duong

Chief Accountant



Nguyen Thi Xuan Huong

Director



Tran Van Long

MINERALS HOLDING CORPORATION – TKV
THAI NGUYEN NON FERROUS METAL JOINT STOCK COMPANY

REPORT ON RECEIVABLES - PAYABLES: PRINCIPAL - INTEREST

As of March 31, 2026

Unit: VND

No	OBJECT	loan principal				INTEREST				NOTE
		SHORT TERM LOAN		LONG TERM		SHORT TERM LOAN		LONG TERM LOAN		
		Debit account 128	Credit account 341.1	Debit account 228	Credit account 341.2	Debit account 13882	Credit account 33542	Debit account 13883	Credit account 33543	
	TOTAL	-		-	52,698,654,300	-	-	-		
I	INSIDE TKV GROUP	-		-	-	-	-	-		
14	Group headquarters (KT-TC Board)									
II	OUTSIDE TKV GROUP	-		-	52,698,654,300	-	-	-		
II.1	Total outstanding debt balances									
II.2	Top 10 largest outstanding debtors	-		-	52,698,654,300	-	-	-		
1	Thai Nguyen Investment and Development Bank				19,170,800,000					
2	Viet Nam joint stock commercial bank for industry and trade - Thai Nguyen branch				33,527,854,300					

Prepared by

Chief Accountant

Director

Pham Thi Thuy Duong

Nguyen Thi Xuan Huong



Tran Van Long

OTHER RECEIVABLES
As of March 31, 2026

No	OBJECT	CLOSING BALANCE		OPENING BALANCE	
		Short term	Long term	Short term	Long term
A	B	1	2	3	4
	Total	3,423,700,873	11,597,371,168	3,122,266,537	10,742,011,920
I	INSIDE TKV GROUP	-	-	-	-
1	Receivables from equitization				
2	Receivables from dividends and profit distribution				
3	Receivables from employees				
4	Margin Deposit, Security Deposit				
5	Loan				
6	Reimbursed expenses				
7	Other receivables				
II	Outside TKV	3,423,700,873	11,597,371,168	3,122,266,537	10,742,011,920
1	Receivables from equitization				
2	Receivables from dividends and profit distribution				
3	Receivables from employees				
4	Margin Deposit, Security Deposit		11,597,371,168		10,742,011,920
5	Loan				
6	Reimbursed expenses				
7	Other receivables	3,423,700,873	-	3,122,266,537	

Prepared by

Chief Accountant

Director



Pham Thi Thuy Duong



Nguyen Thi Xuan Huong



Tran Van Long

DETAILED REPORT ON MAJOR REPAIRS OF FIXED ASSETS

As of March 31, 2026

A SUMMARY DATA

NO.	INDICATORS	BEGINNING BALANCE	PLAN	CUMULATIVE PERFORMANCE SINCE THE BEGINNING OF THE YEAR	COMPLETED MAJOR REPAIRS	COST ALLOCATION	ENDING BALANCE
A	B	1	2	3	4	5	6=1+3-4
1	Intra-TKV services	0	0	0	0	0	0
2	External services (outside TKV)	429,654,141	1,625,000,000	213,669,422	284,782,822	23,731,902	358,540,741
3	Self-performed works	0	0	0	0	0	0
	Total	429,654,141	1,625,000,000	213,669,422	284,782,822	23,731,902	358,540,741
B	DETAILED DATA						
NO.	INDICATORS	BEGINNING BALANCE	PLAN	CUMULATIVE PERFORMANCE SINCE THE BEGINNING OF THE YEAR	COMPLETED MAJOR REPAIRS	COST ALLOCATION	ENDING BALANCE
A	B	1	2	3	4	5	6=1+3-4
I	Intra-TKV services	0	0	0	0	0	0
II	External services (outside TKV)	429,654,141	1,625,000,000	213,669,422	284,782,822	23,731,902	358,540,741
1	Non-ferrous Metallurgy Workshop No. 2	0	0	0	0	0	0
2	TN Electrolytic Zinc Plant	71,113,400	225,000,000	213,669,422	284,782,822	23,731,902	0
2.1	Major repair of grab crane A09 - Zinc Plant (2025)	71,113,400	225,000,000	213,669,422	284,782,822	23,731,902	0
3	Company Office	0	0	0	0	0	0
4	Hich Village Zinc-Lead Factory	0	0	0	0	0	0
5	Bac Kan Non-ferrous Metals Branch	358,540,741	1,400,000,000	0	0	0	358,540,741
5.1	Major repair of industrial explosives warehouse - Khnoi Khem	219,206,481	1,400,000,000	0	0	0	219,206,481
5.2	Major repair of industrial explosives warehouse - Deo An	139,334,260	0	0	0	0	139,334,260
	Total	429,654,141	1,625,000,000	213,669,422	284,782,822	23,731,902	358,540,741

Prepared by

Signature

Le Thi Anh Nguyet

Chief Accountant

Signature

Nguyen Thi Xuan Huong

Director



Tran Van Long

As of March 31, 2026

Unit: VND

B. DETAILED DATA BY PROJECT NAME

[illegible]

NO.	UNIT NAME	Beginning balance	Cumulative from the beginning of the year to the end of the reporting period				Decrease during the period				Ending work in progress
			CONSTRUCTION	DEVICE	OTHER	ADD	TOTAL	HAND OVER	INCREASE ASSETS	OTHER DISCOUNTS	
2.5	Silver recovery from zinc hydrometallurgical sludge	-	-	-	43,518,519	43,518,519	43,518,519	-	43,518,519	-	-
2.6	Additional tailings storage – Moc Hich area	2,455,475,000	420,825,926	-	-	420,825,926	-	-	-	-	2,876,300,926
3	Hich Village Mining & Processing Branch	-	-	-	-	-	-	-	-	-	-
4	Bac Kan Non-ferrous Metals Branch	2,947,323,481	303,457,379	-	-	303,457,379	-	-	-	-	3,250,780,860
4.1	Reinforcement and upgrading of tailings dam No.1 – Cho Dien Plant	2,947,323,481	-	-	-	-	-	-	-	-	2,947,323,481
4.2	Peripheral drainage system for tailings pond – Cho Dien zinc-lead mine	-	303,457,379	-	-	303,457,379	-	-	-	-	303,457,379

Prepared by



Nhu Thi Quyen

Chief Accountant



Nguyen Thi Xuan Huong

Director



Tran Van Long

As of March 31, 2026

Unit: VNI

No	INDICATORS	Total	Classified by source of formation			Classified by group					Other fixed assets
			Owner's equity	Loan capital	Other capital	Buildings	Power equipment	Transport vehicles	Management equipment		
A	Historical cost of tangible fixed assets										
I	OPENING BALANCE	1,073,209,021,900	773,632,932,541	251,960,745,392	47,615,343,967	596,355,520,321	400,100,863,374	72,294,236,120	4,458,402,085	-	
II	INCREASE IN THE PERIOD	43,518,519	43,518,519	-	-	6,348,431	37,170,088	-	-	-	
1	Purchases during the period									-	
2	Completed basic construction investment	43,518,519	43,518,519	-	-	6,348,431	37,170,088	-	-	-	
3	Due to transfer	-								-	
4	Other increases	-	-	-	-	-	-	-	-	-	
III	DECREASES IN THE PERIOD	412,000,000	227,604,353	184,395,647	-	-	-	412,000,000	-	-	
1	Transferred to investment properties	-	-	-	-	-	-	-	-	-	
2	Disposal of Assets	412,000,000	227,604,353	184,395,647	-	-	-	412,000,000	-	-	
3	Due to transfer	-								-	
4	Other decreases	-								-	
IV	CLOSING BALANCE	1,072,840,540,419	773,448,846,707	251,776,349,745	47,615,343,967	596,361,868,752	400,138,033,462	71,882,236,120	4,458,402,085	-	
B	DEPRECIATION OF TANGIBLE FIXED ASSETS	-									
I	OPENING BALANCE	841,253,863,922	563,878,959,685	242,277,779,814	35,097,124,423	503,339,828,457	283,210,941,658	50,496,434,439	4,206,659,368	-	
II	INCREASE IN THE PERIOD	11,266,041,638	10,148,540,711	951,084,834	166,416,093	3,629,089,767	6,330,608,809	1,262,564,290	43,778,772	-	
1	Due to depreciation	11,266,041,638	10,148,540,711	951,084,834	166,416,093	3,629,089,767	6,330,608,809	1,262,564,290	43,778,772	-	
2	Due to wear and tear	-			-	-	-	-	-	-	
3	Due to transfer	-			-	-	-	-	-	-	
4	Other increases	-	-	-	-	-	-	-	-	-	
III	DECREASES IN THE PERIOD	412,000,000	227,604,353	184,395,647	-	-	-	412,000,000	-	-	
1	Transferred to investment properties	-	-	-	-	-	-	-	-	-	
2	Disposal of Assets	412,000,000	227,604,353	184,395,647	-	-	-	412,000,000	-	-	
3	Due to transfer	-			-	-	-	-	-	-	
4	Other decreases	-			-	-	-	-	-	-	
IV	CLOSING BALANCE	852,107,905,560	573,799,896,043	243,044,469,001	35,263,540,516	506,968,918,224	289,541,550,467	51,346,998,729	4,250,438,140	-	
C	NET BOOK VALUE OF TANGIBLE FIXED ASSETS	-									
I	OPENING BALANCE	231,955,157,978	209,753,972,856	9,682,965,578	12,518,219,544	93,015,691,864	116,889,921,716	21,797,801,681	251,742,717	-	
II	CLOSING BALANCE	220,732,634,859	199,648,950,664	8,731,880,744	12,351,803,451	89,392,950,528	110,596,482,995	20,595,237,391	207,963,945	-	

Chief Accountant

2002

Nguyễn Thị Xuân Hương



Tran Van Long

No	INDICATORS	Total	Divided by source of formation			Divide by group				
			Owner's equity	Loan capital	Other capital	Computer software	Land use rights	Patent	Compensation for capital construction	Trademark
I	OPENING BALANCE	-	-	-	-	-	-	-	-	-
II	CLOSING BALANCE									

Prepared by

Le Thi Anh Nguyet

Le Thi Anh Nguyet

Chief Accountant

Nguyen Thi Xuan Huong

Nguyen Thi Xuan Huong

Director



Tran Van Long

VIMICO - THAI NGUYEN NON - FERROUS METAL JOINT STOCK COMPANY

PREPAID EXPENSES

As of March 31, 2026

Unit: VND

NO.	Content	Beginning balance	Increase during the period	Decrease during the period	Ending balance	Note
A	B	1	2	3	4	5
I	Short term	38 533 638 257	1 380 269 115	37 788 548 673	2 125 358 699	
1	Major repair expenses	20 040 095 024	284 782 822	20 063 826 926	261 050 920	
2	Insurance	62 010 750	40 961 365	37 690 114	65 282 001	
3	Other short-term prepaid expenses	18 431 532 483	1 054 524 928	17 687 031 633	1 799 025 778	
II	Long term	109 667 660 294	1 435 805 683	13 821 499 520	97 281 966 457	
1	Major repair expenses	8 606 557 971	0	4 721 191 445	3 885 366 526	
2	Mineral exploitation rights fees	15 110 650 635	0	918 278 433	14 192 372 202	
3	Geological data usage fees	19 027 770 645	0	673 618 536	18 354 152 109	
4	Project value: "Exploration and upgrading of primary tin ore reserves in the southern sub-area, Nui Phao West area, Dai Tu District, Thai Nguyen Province, within Mining License No. 1689/GP-BTNMT dated July 12, 2017 issued by the Ministry of Natural Resources and Environment"	0	0	0	0	
5	Other long-term prepaid expenses	66 922 681 043	1 435 805 683	7 508 411 106	60 850 075 620	
	Total	148 201 298 551	2 816 074 798	51 610 048 193	99 407 325 156	

Prepared by

Chief Accountant

Director



Pham Thi Thuy Duong



Nguyen Thi Xuan Huong

Tran Van Long

REPORT ON THE PERFORMANCE OF OBLIGATIONS TO THE STATE
PART I: AMOUNT PAYABLE (TOTAL)
As of March 31, 2026

Unit: VND

INDICATORS	CODE	Outstanding amount at the beginning of	Accumulated from the beginning of the year		Outstanding amount at the end
			AMOUNT PAYABLE	AMOUNT PAID	
1	2	3	4	5	6=3+4-5
I. TAXES	10	32,955,195,736	44,597,127,387	51,175,495,779	26,376,827,344
1. Value Added Tax	11	4,638,608,827	17,431,576,987	9,566,535,289	12,503,650,525
- VAT on domestic goods	11.1	4,638,608,827	17,431,576,987	9,566,535,289	12,503,650,525
- VAT on imported goods	11.2	-	-	-	-
2. Excise tax	12	-	-	-	-
3. Export and import Taxes	13	-	-	-	-
- Export tax	13.1	-	-	-	-
- Import tax	13.2	-	-	-	-
4. Corporate Income Tax	14	22,147,154,199	7,088,561,821	26,000,000,000	3,235,716,020
5. Personal Income Tax	15	893,659,455	411,633,581	1,053,452,855	251,840,181
6. Resource Tax	16	5,272,560,795	19,044,360,703	14,551,295,175	9,765,626,323
7. Real estate tax and land rent	17	3,212,460	619,994,295	3,212,460	619,994,295
8. Environmental Protection Tax	18	-	-	-	-
9. Other taxes	19	-	1,000,000	1,000,000	-
II. FEES, CHARGES AND OTHER PAYABLES	30	993,334,926	12,712,329,604	9,932,174,708	3,773,489,822
1. Surcharges	31	-	-	-	-
2. Fees and charges	32	-	-	-	-
3. Environmental protection fees	33	993,334,926	12,274,629,070	9,494,474,174	3,773,489,822
4. Mineral extraction rights	34	-	176,036,000	176,036,000	-
5. Document usage fee	35	-	-	-	-
6. Other charges	36	-	261,664,534	261,664,534	-
TOTAL	40	33,948,530,662	57,309,456,991	61,107,670,487	30,150,317,166

Prepared by

Chief Accountant

Director

Pham Thi Thuy Duong

Nguyen Thi Xuan Huong



Tran Van Long

REPORT ON THE PERFORMANCE OF OBLIGATIONS TO THE STATE

PART II: RECEIVABLES

As of March 31, 2026

Unit: VND

INDICATORS	CODE	Accounts receivable at the beginning of the year	Accumulated from the beginning of the year		Outstanding receivables at the end of the period
			Accounts receivable	Amount collected or refunded	
1	2	3	4	5	6=3+4-5
I. TAXES	10		10,708,258	-	10,708,258
1. Value Added Tax	11	-	-	-	-
- VAT on domestic goods	11.1	-	-	-	-
- VAT on imported goods	11.2	-	-	-	-
2. Excise tax	12	-	-	-	-
3. Export and import Taxes	13	-	-	-	-
- Export tax	13.1	-	-	-	-
- Import tax	13.2	-	-	-	-
4. Corporate Income Tax	14		-		-
5. Personal Income Tax	15	-	10,708,258	-	10,708,258
6. Resource Tax	16		-		-
7. Real estate tax and land rent	17	-	-	-	-
8. Environmental Protection Tax	18	-	-	-	-
9. Other taxes	19				-
II. FEES, CHARGES AND OTHER PAYABLES	30		-		-
1. Surcharges	31	-	-	-	-
2. Fees and charges	32		-		-
3. Environmental protection fee	33		-		-
4. Mineral extraction rights	34	-	-	-	-
5. Document usage fee	35	-	-	-	-
6. Other charges	36	-	-	-	-
TOTAL	40		10,708,258	-	10,708,258

Prepared by

Chief Accountant

Director



Pham Thi Thuy Duong

Nguyen Thi Xuan Huong

Tran Van Long