

Ho Chi Minh City, April 16, 2026

No.: 573 / XKSG-CBTT

PERIODIC INFORMATION DISCLOSURE - FINANCIAL STATEMENT

To: Hanoi Stock Exchange

Pursuant to Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020, of the Ministry of Finance guiding information disclosure on the securities market, Saigon Passenger Transport Joint Stock Company discloses the 2025 Financial Statement (FS) to the Hanoi Stock Exchange as follows:

1. Name of organization: **SAIGON PASSENGER TRANSPORT JOINT STOCK COMPANY**

- Stock code: BSG
- Address: 39 Hai Thuong Lan Ong, Cho Lon Ward, HCMC.
- Contact phone: 028 38 546 110 Fax: 0838546127
- Email: info@saigonbus.com.vn Website: www.saigonbus.com.vn

2. Content of disclosed information:

- Quarter 1 of 2026 financial statements

☒ Separate Financial Statement (Listed Entity with no subsidiaries and no higher-level accounting unit but with directly affiliated units);

☐ Consolidated Financial Statement (Listed Entity with subsidiaries);

☐ Combined Financial Statement (Listed Entity with directly affiliated accounting units under separate accounting apparatus).

- Cases requiring explanation of reasons:

+ The audit firm issued a non-unqualified opinion on the FS (for FS that have been reviewed/audited):

☐ Yes

☐ No

Document explaining in case of yes:

☐ Yes

☐ No

+ Post-tax profit in the reporting period differs by 5% or more before and after audit, or switches from loss to profit or vice versa (for audited FS in 2022):

☐ Yes

☐ No

Document explaining in case of yes:

☐ Yes

☐ No

+ Post-corporate income tax profit in the income statement for the reporting period changes by 10% or more compared to the same period last year:

☒ Yes

☐ No

Document explaining in case of yes:

☒ Yes

☐ No

+ Post-tax profit in the reporting period is a loss, switches from profit in the same period last year to loss this period, or vice versa:

☒ Yes

☐ No

Document explaining in case of yes:

☒ Yes

☐ No

This information has been disclosed on the company's electronic information portal on April 16, 2026, at the link: www.saigonbus.com.vn

Representative of the organization

Authorized person for information disclosure

Attachments:

- Quarter 1 of 2026 financial statements;
 - Explanation document No. 552/CV-CBTT
- Dated 14/04/2026



Hồng Thị Ngọc Nhung

No.: 52/CV-CBTT

Ho Chi Minh City, April 14, 2026

*Explanation related to the Quarter I/2026
Financial Statements of Saigon Passenger
Transport Joint Stock Company.*

To:

- The State Securities Commission of Vietnam;
- Hanoi Stock Exchange.

1. Name of organization (full name): **SAIGON PASSENGER TRANSPORT
JOINT STOCK COMPANY**

2. Stock code: BSG

3. Head office address: 39 Hai Thuong Lan Ong, Cho Lon Ward, HCMC.

4. Telephone: (028) 39.505.505

5. Authorized information disclosure person: Hoang Thi Ngoc Nhung

6. Explanation:

- Pursuant to the Financial Statements for the first quarter of 2026 of Saigon Passenger Transport Joint Stock Company dated April 14, 2026, in which the indicator of Profit after corporate income tax in the Statement of Income for the first quarter of 2026 fluctuated by 10% or more and changed from profit to loss compared to the same period of 2025.

The Company hereby provides the following explanation:

- The Profit after corporate income tax in the Statement of Income for the first quarter of 2026 recorded a loss of VND 11.440.617.076, representing a fluctuation of more than 10% and a change from profit to loss compared to the same period of 2025, which recorded a profit of VND 1.465.722.457.
- The reason is that total revenue in the first quarter of 2026 decreased by VND 22.565.882.448, while total expenses decreased by VND 9.659.542.915 compared to the same period of 2025. Therefore, the Profit after corporate income tax in the first quarter of 2026 resulted in a loss of VND 11.440.617.076, representing a fluctuation of more than 10% and a change from profit to loss compared to the same period of 2025.

The above is the explanation of Saigon Passenger Transport Joint Stock Company regarding the Financial Statements for the first quarter of 2026.

Respectfully./.

Recipients:

- As above;
- Board of Directors, Supervisory Board;
- For website publication;
- Archives (01b).VA.2.

GENERAL DIRECTOR



Vu Duy Anh

Vu Duy Anh

SAIGON PASSENGER TRANSPORT
JOINT STOCK COMPANY
SaigonBus

ERC : 0 3 0 0 4 7 8 0 4 4

Address : 39 Hai Thuong Lan Ong; Cho Lon Ward; Ho Chi Minh City
Phone No: 3839505505 ; Fax : 38546 127

**THE FINANCIAL
STATEMENTS
QUARTER 1
2026**

2026

SAIGON PASSENGER TRANSPORT JOINT STOCK COMPANY

Form No. B01-DN
 (Issued under Circular No. 99/2025/TT-BTC
 dated October 27, 2025 of the Ministry of
 Finance)

INTERIM BALANCE SHEET

(Full Form)

Quarter 1 year 2026
 As of March 31, 2026

Unit: VND

ASSETS	Code	Explanation	End of Year	Beginning of Year
1	2	3	4	5
A. SHORT-TERM ASSETS	100		201.677.909.223	190.821.121.016
I. Cash and Cash Equivalents	110		58.706.147.883	81.710.020.538
1. Cash	111		13.706.147.883	21.710.020.538
2. Cash Equivalents	112		45.000.000.000	60.000.000.000
II. Short-term Financial Investments	120		40.500.000.000	40.500.000.000
3. Held-to-Maturity Investments	123		40.500.000.000	40.500.000.000
III. Short-term Receivables	130		96.067.355.864	62.515.574.233
1. Short-term Trade Receivables	131		73.912.658.085	42.199.818.133
2. Short-term Advances to Suppliers	132		1.994.799.578	478.874.254
6. Other Short-term Receivables	136		25.484.103.600	25.161.087.245
7. Provision for Doubtful Short-term Receivables (*)	137		(5.324.205.399)	(5.324.205.399)
8. Shortage of assets pending resolution	139			
IV. Inventories	140		5.005.541.505	4.936.176.666
1. Inventories	141		5.005.541.505	4.936.176.666
2. Provision for decline in value of inventories (*)	149			
V. Other Short-term Assets	150		1.398.863.971	1.159.349.579
1. Short-term Prepaid Expenses	151		430.846.055	110.000.000
3. Taxes and Other Receivables from the State	153		968.017.916	1.049.349.579
B. LONG-TERM ASSETS	200		275.681.410.276	295.400.797.246
I. Long-term Receivables	210			
II. Fixed Assets	220		264.442.311.805	284.945.390.401
1. Tangible Fixed Assets	221		262.969.152.505	283.404.314.350
- Original Cost	222		991.297.319.057	991.297.319.057
- Accumulated Depreciation (*)	223		(728.328.166.552)	(707.893.004.707)
3. Intangible Fixed Assets	227		1.473.159.300	1.541.076.051
- Original Cost	228		3.709.271.250	3.709.271.250
- Accumulated Amortization (*)	229		(2.236.111.950)	(2.168.195.199)
III. Investment Properties	240			
IV. Long-term Assets in Progress	250		754.083.636	664.083.636
12. Construction in Progress	252		754.083.636	664.083.636
V. Long-term Financial Investments	260			
VI. Other Long-term Assets	270		10.485.014.835	9.791.323.209
1. Long-term Prepaid Expenses	271		10.485.014.835	9.791.323.209
TOTAL ASSETS (270 = 100 + 200)	280		477.359.319.499	486.221.918.262

RESOURCES	Code	Explanation	End of Year	Beginning of Year
1	2	3	4	5
C. LIABILITIES	300		109.460.057.000	106.882.038.687
I. Short-term Liabilities	310		90.808.029.540	86.174.011.227
1. Short-term Trade Payables	311		41.980.939.662	33.897.204.427
12. Short-term Advances from Customers	312		970.789.317	1.098.180.517
13. Taxes and Payables to the State	31A		6.218.165.894	4.403.369.930
4. Payables to Employees	315		6.840.098.907	15.721.257.479
5. Short-term Accrued Expenses	316		30.475.676.747	24.536.580.595
18. Short-term Unearned Revenue	319		3.162.400.738	4.149.035.736
19. Other Short-term Payables	320		1.145.802.635	2.354.226.903
11. Short-term Provisions for Liabilities	321			
12. Bonus and Welfare Fund	322		14.155.640	14.155.640
II. Long-term Liabilities	330		18.652.027.460	20.708.027.460
1. Long-term Trade Payables	331		16.110.000.000	18.306.000.000
7. Other Long-term Payables	337		2.542.027.460	2.402.027.460
D. EQUITY	400		367.899.262.499	379.339.879.575
I. Equity	410		367.899.262.499	379.339.879.575
1. Contributed Capital	411		600.000.000.000	600.000.000.000
- Ordinary Shares with Voting Rights	411a		600.000.000.000	600.000.000.000
11. Undistributed After-Tax Profit	420		(232.100.737.501)	(220.660.120.425)
- Accumulated Undistributed After-Tax Profit to the End of the Previous Period	420a		(220.660.120.425)	(220.660.120.425)
- Undistributed After-Tax Profit of the Current Period	420b		(11.440.617.076)	
II. Funds and Other Sources	430			
TOTAL RESOURCES (440 = 300 + 400)	440		477.359.319.499	486.221.918.262

Made on 11 April 2026

Preparer

(Signature, Full Name)

(signed)



Nguyễn Thị Vân Anh

Chief Accountant

(Signature, Full Name)

(signed)



ĐOÀN THỊ GIAO THUYẾT

General Director

(Signature, Full Name, Seal)



VŨ DUY ANH

SAIGON PASSENGER TRANSPORT JOINT STOCK COMPANY

Form No. B02-DN

(Issued under Circular No. 99/2025/TT-BTC
dated October 27, 2025 of the Ministry of
Finance)

INTERIM STATEMENT OF OPERATIONS

(Full Form)

Quarter 1 year 2026

Unit: VND

Indicator	Code	Exp	This quarter of this year	This quarter of previous Year	Cumulative from beginning of year to end of this quarter (this year)	Cumulative from beginning of year to end of this quarter (previous year)
1	2	3	4	5	6	7
1. Revenue from Sales and Service Provision	01		89.391.123.971	111.309.214.950	89.391.123.971	111.309.214.950
2. Revenue Deductions	02					
3. Net Revenue from Sales and Service Provision (10=01-02)	10		89.391.123.971	111.309.214.950	89.391.123.971	111.309.214.950
4. Cost of Goods Sold	11		91.557.348.981	100.109.408.054	91.557.348.981	100.109.408.054
5. Gross Profit from Sales and Service Provision (20 = 10 - 11)	20		(2.166.225.010)	11.199.806.896	(2.166.225.010)	11.199.806.896
6. Financial Income	21		761.954.255	788.357.053	761.954.255	788.357.053
7. Financial Expenses	22					
8. Selling Expenses	25		324.177.998	340.880.098	324.177.998	340.880.098
9. General and Administrative Expenses	26		9.349.104.892	10.456.306.407	9.349.104.892	10.456.306.407
10. Net Profit from Business Activities {30=20+(21-22)-(25+260)}	30		(11.077.553.645)	1.190.977.444	(11.077.553.645)	1.190.977.444
11. Other Income	31		34.831.812	656.220.483	34.831.812	656.220.483
12. Other Expenses	32		397.895.243	381.475.470	397.895.243	381.475.470
13. Other Profit (40 = 31 - 32)	40		(363.063.431)	274.745.013	(363.063.431)	274.745.013
14. Total Accounting Profit Before Tax (50 = 30 + 40)	50		(11.440.617.076)	1.465.722.457	(11.440.617.076)	1.465.722.457
15. Current Corporate Income Tax Expense	51					
16. Deferred Corporate Income Tax Expense	52					
17. After-Tax Profit (60= 50-51-52)	60		(11.440.617.076)	1.465.722.457	(11.440.617.076)	1.465.722.457
18. Basic earnings per share (Basic EPS) (*)	70					
19. Diluted earnings per share (Diluted EPS) (*)	71					

Made on 14 April 2026

Preparer

(Signature, Full Name)


 Nguyễn Thị Vân Anh

Chief Accountant

(Signature, Full Name)


 ĐOÀN THỊ GIAO THUYẾT

General Director

(Signature, Full Name, Seal)


 VŨ DUY ANH

COMPANY – CASH FLOW STATEMENT - REPORT - QUARTER

(Indirect Method)

Quarter 1 year 206

Unit: VND

Indicator	Code	Explanation	This quarter of this year	This quarter of previous year
1	2	3	4	5
1. Profit Before Tax	01		(11.440.617.076)	1.465.722.457
- Depreciation of Fixed Assets and Investment Properties	02		20.503.078.596	19.985.423.544
- Interest (Income)/Expense from Investing Activities	05		(720.725.759)	(788.357.053)
3. Operating Profit Before Changes in Working Capital	08		8.341.735.761	20.662.788.948
- Increase/Decrease in Receivables	09		(33.470.449.968)	(16.076.756.444)
- Increase/Decrease in Inventories	10		(69.364.839)	63.407.618
- Increase/Decrease in Payables (excluding Interest Payable, Income Tax Payable)	11		2.488.018.313	(11.632.669.275)
- Increase/Decrease in Prepaid Expenses	12		(1.014.537.681)	(73.568.656)
Net Cash Flows from Operating Activities	20		(23.724.598.414)	(7.056.797.809)
1. Payments for Purchase and Construction of Fixed Assets and Other Long-term Assets	21			(13.718.855.925)
3. Payments for Lending and Purchase of Debt Instruments of Other Entities	23			(20.000.000.000)
7. Interest Received, Dividends and Profit Distributed	27		720.725.759	788.357.053
Net Cash Flows from Investing Activities	30		720.725.759	(32.930.498.872)
Net Cash Flows from Financing Activities	40			
Net Cash Flows During the Period (50 = 20 + 30 + 40)	50		(23.003.872.655)	(39.987.296.681)
Cash and Cash Equivalents at the Beginning of the Period	60		122.210.020.538	111.262.456.296
Cash and Cash Equivalents at the End of the Period (70 = 50 + 60 + 61)	70		99.206.147.883	71.275.159.615

Made on ... April 2026

Preparer

(Signature, Full Name)



Nguyễn Thị Vân Anh

Chief Accountant

(Signature, Full Name)



ĐOÀN THỊ GIAO THUYẾT

General Director

(Signature, Full Name, Seal)



VŨ DUY ANH

FINANCIAL STATEMENTS NOTES

Quarter 1 year 2026

I. BUSINESS ACTIVITIES CHARACTERISTICS

1.1. Ownership Structure

SAIGON PASSENGER TRANSPORT JOINT STOCK COMPANY is a company formed through the equalization of the state-owned enterprise, Saigon Passenger Transport Co., Ltd, according to Decision No. 7164/QĐ-UBND dated December 31, 2015, of the Chairman of Ho Chi Minh City People's Committee. The company was granted the Business Registration Certificate No. 0300478044 by the Ho Chi Minh City Department of Planning and Investment for the Second time on April 21, 2006, and the 17th amendment was registered on January 8, 2026.

The charter capital according to the 17th amended Business Registration Certificate dated January 8, 2026, is **600,000,000,000 VND (In words: Six hundred billion Vietnamese Dong)**.

The company's name in foreign language: **SAIGON PASSENGER TRANSPORT JOINT STOCK COMPANY**.
Abbreviated company name: **SATRANCO**.

The company's shares are being traded on the UpCOM stock exchange with the stock code BSG.

The company's head office is located at: 39 Hai Thuong Lan Ong Street, Cho Lon Ward, Ho Chi Minh City, Vietnam.

1.2. Business Activities

The company's business activities are commercial and service activities.

1.3. Business Lines

According to the Business Registration Certificate, the company's business lines include:

Restaurants and mobile food service activities;

Public passenger transport by car. Contract passenger transport, fixed route transport. International intermodal passenger transport. Freight transport by car. Maintenance and repair of motor vehicles. Manufacturing: building, renovating, and assembling all kinds of cars (excluding manufacturing at the head office, except for transportation vehicle design). Import and export, trading in cars, trucks, trailers, components, spare parts, and auxiliary parts of all kinds of cars. Petrol and oil retail agency. Trading in lubricants, engine cleaning agents, and other engine fuels. Warehouse, parking lot, housing, and office leasing (this function is not applicable to state-owned land and houses). Two-wheeled and four-wheeled vehicle parking services. Real estate brokerage. Real estate management services. Real estate services. Import and export, trading in mechanical, electrical-electronic products, raw materials, supplies, equipment, technology, machinery, and spare parts for the transport industry. Tourist accommodation business: hotels (not operating at the head office). Study abroad consulting. Fair and conference organization. Air ticket, train ticket, hydrofoil ticket, and bus ticket agency. Commercial advertising. Vocational training.

1.4. Normal Production and Business Cycle

The Company's normal production and business cycle is 12 months.

1.5. Business Structure

The Company has 05 dependent business units in Ho Chi Minh City, including:

1. Automobile Repair Service Enterprise: No. 1 Pham Hong Thai, Tan Son Hoa Ward, Ho Chi Minh City, 343/20 Lac Long Quan, Hoa Binh Ward, Ho Chi Minh City ; 592 Cong Hoa, Tan Binh Ward, Ho Chi Minh City; Gasoline Station No. 500 Nguyen Dinh Chieu, Ban Co Ward, Ho Chi Minh City.
2. Transportation and Tourism Service Enterprise: No. 592 Cong Hoa, Tan Binh Ward, Ho Chi Minh City.
3. Tan Binh Driving Test Center: No. 66 Pho Quang, Tan Son Hoa Ward, Ho Chi Minh City.
4. Saigon Bus Vocational Education Center: No. 1 Pham Hong Thai, Tan Son Hoa Ward, Ho Chi Minh City.

5. Bus Transportation Enterprise : No. 1 Pham Hong Thai, Tan Son Hoa Ward, Ho Chi Minh City.
6. Business Location No. 439 Phan Van Tri, An Nhon Ward, Ho Chi Minh City
7. Business Location No. 171 Dien Bien Phu, Gia Dinh Ward, Ho Chi Minh City.
8. Branch of Saigon Passenger Transport Joint Stock Company, 18th floor, CEO Tower Building, Lot HH2-1, Me Tri Ha Urban Area, Pham Hung Street, Me Tri Ward, Nam Tu Liem District, Hanoi City, Vietnam.

II. ACCOUNTING PERIOD, CURRENCY UNIT USED IN ACCOUNTING

2.1. Fiscal Year

The Company's fiscal year is the calendar year, beginning on January 1 and ending on December 31 each year.

2.2. Currency Unit Used in Accounting

The accompanying financial statements are presented in Vietnamese Dong (VND).

III. APPLICABLE ACCOUNTING STANDARDS AND REGIME

3.1. Applicable Accounting Regime

The Company applies the Vietnamese Enterprise Accounting Regime issued under Circular No. 99/2025/TT-BTC dated October 27, 2025, of the Ministry of Finance.

3.2. Statement of Compliance with Accounting Standards and Regime

Comply with the standards and regulations related to financial accounting issued by the Ministry of Finance.

IV. APPLICABLE ACCOUNTING POLICIES

According to the financial regulations.

V. ADDITIONAL INFORMATION FOR ITEMS PRESENTED IN THE BALANCE SHEET.

Unit: VND

1. Cash and Cash Equivalents

	End of Year	Beginning of Year
Cash on Hand	460.126.033	232.152.431
Demand Deposits	13.246.021.850	21.477.868.107
Time Deposits with Maturities Under 3 Months	45.000.000.000	60.000.000.000
Total	58.706.147.883	81.710.020.538

2. Short-term Financial Investments

	End of Year	Beginning of Year
Time Deposits with Maturities Under 12 Months	40.500.000.000	40.500.000.000
Total	40.500.000.000	40.500.000.000

3. Short-term Trade Receivables

	End of Year	Beginning of Year
Public Transport Management Center – Subsidies	38.408.187.2030	12.456.762.541
Public Transport Management Center – Ticket Collections	3.715.681,064	3.532.619.705
VINBUS LLC–Branch HCM	7.131.734.333	125.280.000
GB Ha Noi Company Limited	6.180.000.000	6.180.000.000
Ho Chi Minh City Open University	213.207.584	579.679.056
Easy Car Corporation	3.290.426.964	3.490.426.964
Jabil Vietnam Company Limited	2.730.236.740	2.843.312.464
Jones Lang Lasalle Vietnam	3.866.136.013	3.814.025.228
Other Customers	8.377.048.157	9.177.712.175
Total	73.912.658.085	42.199.818.133

4. Other Short-term Receivables

	End of Year		Beginning of Year	
	Original Cost	Provision	Original Cost	Provision
Advances	2.894.428.997	(31.300.900)	2.290.145.871	(31.300.900)
Deposits and Guarantees	2.236.082.323	(139.920.000)	895.359.168	(139.920.000)
Receivables from Public Transport Management Center - Fines for Lost Trips	6.484.700.000		6.484.700.000	
Receivables from State Budget - Project 39 Hai Thuong Lan Ong	9.018.758.070		9.018.758.070	
Receivables for Salary Fund Exceeding Limit During the Period as a One-Member Limited Liability Company	4.606.921.103	(4.606.921.103)	4.606.921.103	(4.606.921.103)
Other Receivables	243.213.107		1.865.203.033	
Total	25.484.103.600	(4.779.941.103)	25.161.087.245	(4.779.941.103)

5. Inventories

	End of Year		Beginning of Year	
	Original Cost	Provision	Original Cost	Provision
Raw Materials and Supplies	3.753.256.791		3.789.654.659	
Tools and Supplies	19.863.577		19.953.577	
Goods	278.999.827		173.147.120	
Goods Sent for Sale	953.421.310		953.421.310	
Total	5.005.541.505		4.936.176.666	

6. Prepaid Expenses

	End of Year		Beginning of Year	
	Original Cost	Provision	Original Cost	Provision
Short-term	430.846.055		110.000.000	
Long-term	10.485.014.835		9.791.323.209	
Goodwill	221.480.235		369.133.719	
Land Lease at 171 Dien Bien Phu	8.944.963.213		8.944.963.213	
E-ticket purchase cost	429.503.634		477.226.277	
Other Expenses	889.067.753		-	
Total	10.915.860.890		9.901.323.209	

7. Construction in Progress

Item	End of Year	Beginning of Year
Multi-story Parking Lot Project No. 592 Cong Hoa, Ward 13, Tan Binh District	664.083.636	664.083.636
THNS and BCQT software systems	90.000.000	
Total	754.083.636	664.083.636

8. Increase/Decrease in Intangible Assets

Original Cost	Software	Total
Balance as of January 1, 2026	3.709.271.250	3.709.271.250
Increase during the period		
Balance at the end of the period	3.709.271.250	3.709.271.250
Accumulated Amortization		
Balance as of January 1, 2026	2.168.195.199	2.168.195.199
Increase during the period		

Amortization during the period	67.916.751	67.916.751
Balance at the end of the period	2.236.111.950	2.236.111.950
Net Book Value as of January 1, 2026	1.541.076.051	1.541.076.051
Net Book Value at the end of year	1.473.159.300	1.473.159.300

9. Increase/Decrease in Fixed Assets

	Buildings & Structures	Machinery & Equipment	Transportation Vehicles	Office Equipment	Other Fixed Assets	Total
Original Cost						
Balance as of January 1, 2026	125.037.118.957	5.925.456.281	844.874.072.808	15.179.503.487	281.167.523	991.297.319.056
- Increase during the period due to purchases in the year.						
- Decrease during the period due to liquidation and disposal						
Ending Balance	125.037.118.957	5.925.456.281	844.874.072.808	15.179.503.487	281.167.523	991.297.319.056
Accumulated Depreciation						
Balance as of January 1, 2026	78.566.196.816	5.070.891.717	610.760.680.905	13.214.067.745	281.167.523	707.893.004.706
- Increase in depreciation during the year	944.466.567	58.390.770	19.282.261.999	150.042.509	-	20.435.161.845
- Decrease during the period due to liquidation and disposal						
Ending Balance	79.510.663.383	5.129.282.487	630.042.942.904	13.364.110.254	281.167.523	728.328.166.552
Net Book Value						
Net book value as of January 1, 2026	46.470.922.141	854.564.564	234.113.391.903	1.965.435.742	-	283.404.314.350
Net book value at the end of the period	45.526.455.574	796.173.794	214.831.129.904	1.815.393.233	-	262.969.152.505

10. Trade Payables

	End of Year		Beginning of Year	
	Book Value	Amount Payable	Book Value	Amount Payable
1. Short-term	41.980.939.662	41.980.939.662	33.897.204.427	33.897.204.427

Saigon Transportation Mechanical Corporation - An Lac Automobile Mechanical Workshop	11.944.000.000	11.944.000.000	16.594.000.000	16.594.000.000
Saigon Oil and Gas Joint Stock Company	13.478.929.336	13.478.929.336	7.231.008.958	7.231.008.958
Southern Gas Trading Joint Stock Company	14.164.283.960	14.164.283.960	7.565.622.970	7.565.622.970
VINFAST Commercial and Services Trading Limited Liability Company	293.174.872	293.174.872	0	0
Other Customers	2.100.551.494	2.100.551.494	2.506.572.499	2.506.572.499
2. Long-term	16.110.000.000	16.110.000.000	18.306.000.000	18.306.000.000
Saigon Transportation Mechanical Corporation - An Lac Automobile Mechanical Workshop	16.110.000.000	16.110.000.000	18.306.000.000	18.306.000.000
Total	58.090.939.662	58.090.939.662	52.203.204.427	52.203.204.427

11. Taxes and Other Payables/Receivables to the State

	Beginning of Year	Payables During the Year	Payments During the Year	End of Year
1. Payables	4.314.136.784	4.050.551.415	2.154.423.788	6.210.264.411
VAT (Value Added Tax)	994.097.310	1.756.726.688	1.589.044.469	1.161.779.529
Natural Resources Tax	456.320	1.324.800	1.324.800	456.320
Land Rent	-	1.647.113.745	-	1.647.113.745
Non-Agricultural Land Tax	-	-	-	-
Personal Income Tax (PIT)	(89.233.146)	645.386.182	564.054.519	-7.901.483
Other Fees and Charges Payable	3.408.816.300	-	-	3.408.816.300
2. Receivables	960.116.433			960.116.433
Overpaid Corporate Income Tax (CIT)	960.116.433			960.116.433

12. Accrued Expenses

	End of Year	Beginning of Year
Accrued salary expenses payable to employees	4.493.036.093	-
Accrued land rental expenses for the land plot:	-	-
+ 439 Phan Van Tri, An Nhon Ward, Ho Chi Minh City	1.450.991.556	1.430.611.956
+ 342/20 Lac Long Quan, Hoa Binh Ward, Ho Chi Minh City	15.379.702.658	14.641.332.164
+ 500 Nguyen Dinh Chieu, Ban Co Ward, Ho Chi Minh City	9.130.584.425	8.464.636.475
Accrued expenses payable to customers	21.362.015	-
Total	30.475.676.747	24.536.580.595

13. Other Payables and Receivables

	End of Year	Beginning of Year
Short-term	1.145.802.635	2.354.226.903
Trade Union Funds	86.539.600	75.923.400
Short-term Deposits and Guarantees Received	757.750.000	885.714.318
Other Payables and Receivables	301.513.035	1.392.589.185
Long-term	2.542.027.460	2.402.027.460
Long-term Deposits and Guarantees Received	2.542.027.460	2.402.027.460

15. Unearned Revenue

	End of Year	Beginning of Year
Revenue Received in Advance	3.162.400.738	4.149.035.736
Total	3.162.400.738	4.149.035.736

16. Equity

	Owner's Invested Capital	Undistributed After-Tax Profit	Total
Balance as of January 1, 2024	600.000.000.000	(223.977.509.385)	376.022.490.615
Prior Year's Profit		3.317.388.960	3.317.388.960
Balance as of December 31, 2024	600.000.000.000	(220.660.120.425)	379.339.879.575
Balance as of January 1, 2025	600.000.000.000	(220.660.120.425)	379.339.879.575
Current Year's Profit		(11.440.617.076)	(11.440.617.076)
Balance at the End of Year	600.000.000.000	(232.100.737.501)	367.899.262.499

VI. ADDITIONAL INFORMATION FOR ITEMS PRESENTED IN THE STATEMENT OF INCOME

1. Revenue from Sales and Service Provision

	Current Year	Previous Year
Revenue from Sales	11.206.848.087	11.102.749.002
Revenue from Service Provision	78.184.275.884	100.206.465.948
Total	89.391.123.971	111.309.214.950

2. Cost of Goods Sold

	Current Year	Previous Year
Cost of Goods Sold	10.820.690.200	10.627.701.560
Cost of Service Provision	80.736.658.781	89.481.706.494
Total	91.557.348.981	100.109.408.054

3. Selling Expenses

	Current Year	Previous Year
Selling Expenses	324.177.998	340.880.098
Total	324.177.998	340.880.098

4. General and Administrative Expenses

Item	Current Year	Previous Year
Employee Expenses	2.772.828.217	2.750.650.013
Depreciation of Fixed Assets	615.198.145	659.889.271
Taxes, Fees and Charges	4.702.001.806	5.627.253.835
Purchased Service Expenses & Other Expenses	1.259.076.724	1.418.513.288
Total	9.349.104.892	10.456.306.407

5. Other Income

	Current Year	Previous Year
Other Items	34.831.812	656.220.483
Other Expenses	397.895.243	381.475.470
Amortization of Goodwill	147.653.484	147.653.484
Other Items	250.241.759	233.821.986
Total	(363.063.431)	274.745.013

VII. Additional Information

1. Board of Directors' Remuneration

	Current Year	Previous Year
Mr. Nguyen Hoang Huy – Chairman of the Board of Directors	24.000.000	
Mr. Bui Xuan Ouyet Thang – Board Member	18.000.000	

Mr. Nguyen Cong Nhat – Board Member	18.000.000	
Mr. Nguyen Chi Nguyen – Board Member	18.000.000	
Mrs. Doan Thi Thanh Nga – Board Member	18.000.000	
Mr. Vu Duy Anh – Board Member	18.000.000	
Mr. Vu Van Luat – Board Member	18.000.000	
Mrs. Le Thi My Hanh – Former Chairwoman of the Board of Directors		24.000.000
Mr. Tran Ngoc Dan – Former Board Member		18.000.000
Mr. Pham Hoang Hiep – Former Board Member		18.000.000
Mr. Tran Long – Former Board Member		18.000.000
Mr. Tran Lam – Former Board Member		18.000.000
Mr. Nguyen Tuan Viet – Former Board Member		18.000.000
Mr. Nguyen Ho Minh – Former Board Member		18.000.000
Mrs. Hoang Thi Ngoc Nhung – Board Secretary	15.000.000	-
Mrs. Tran Thi Kim Hoa – Former Board Secretary	-	15.000.000
Mrs. Doan Thi Giao Thuyet - Management Officer	9.000.000	9.000.000
Total	156.000.000	156.000.000

2. Supervisory Board's Salaries and Remuneration

	Current Year	Previous Year
Mrs. Truong Thi Truc Huong – Head of the Committee		
Mrs. Nguyen Thi My Dung – Committee Member	59.000.000	-
Mrs. Tran Kim Tuyen – Committee Member	15.000.000	15.000.000
Mr. Nguyen Quoc Soan – Former Head of the Committee	15.000.000	75.000.000
Mrs. Nguyen Thi To Nhu – Former Committee Member	-	15.000.000
Total	89.000.000	105.000.000

3. Salaries and Benefits of Management and Chief Accountant

	Current Year	Previous Year
Mr. Vu Duy Anh –General Director	225.030.000	
Mr. Bui Xuan Quyet Thang – Deputy General Director (Deputy CEO)	179.580.000	
Mr. Vu Van Luat – Deputy General Director (Deputy CEO)	150.000.000	
Mr. Pham Hoang Hiep – Former General Director (Former CEO)	-	195.000.000
Mr. Nguyen Tuan Viet – Former Deputy General Director (Former Deputy CEO)	-	150.000.000
Mr. Nguyen Ho Minh – Former Deputy General Director (Former Deputy CEO)	-	150.000.000
Mr. Nim Vuon Phu – Former Deputy General Director (Former Deputy CEO)	-	150.000.000
Mrs. Doan Thi Giao Thuyet – Chief Accountant cum Management Officer	135.100.000	135.000.000
Total	689.710.000	780.000.000

4. Balances with Related Parties

Accounts Receivable - Customers	Current Year	Previous Year
VINBUS LLC–Branch HCM	7.131.734.333	125.280.000
Mien Dong Station Company Limited	5.529.246	20.355.532
Saigon Public Transport Company Limited	-	5.200.000
Easy Car Corporation	3.290.426.964	3.490.426.964
Total	10.427.690.543	3.641.262.496
Accounts Payable – Vendors	Current Year	Previous Year
Saigon Transportation Mechanical Corporation	4.815.000	-
Branch of Saigon Transportation Mechanical Corporation-An Lac Automobile Mechanical Workshop	28.054.000.000	34.900.000.000
Branch of Saigon Transportation Mechanical Corporation-	-	2.902.255

Isuzu An Lac Automobile Mechanical Workshop		
VINFAST Commercial and Services Trading Limited Liability Company	293.174.872	-
Saigon Public Transport Company Limited	48.293.519	37.542.960
West Coach Station Joint Stock Company	15.969.716	-
Easy Car Corporation	18.780.120	18.780.120
New City Rent A Car Corporation	24.840.000	-
Total	28.459.873.227	34.959.225.335
Pledge, mortgage, deposit and escrow	Current Year	Previous Year
Saigon Transportation Mechanical Corporation	119.973.000	119.973.000
Mien Dong Station Company Limited	17.804.540	17.804.540
West Coach Station Joint Stock Company	38.513.000	38.513.000
Sai Gon Transportation Parking Joint Stock Company	53.444.500	53.444.500
New City Rent A Car Corporation (former related parties)	24.000.000	24.000.000
Total	253.735.040	253.735.040

5. Transactions with Related Parties

Sales of Goods and Services	Current Year	Previous Year
Saigon Transportation Mechanical Corporation	5.555.556	-
Branch of Saigon Transportation Mechanical Corporation-An Lac Automobile Mechanical Workshop	-	2.777.778
Mien Dong Station Company Limited	23.855.729	-
VINBUS LLC-Branch HCM	8.268.281.692	-
Easy Car Corporation(former related parties)	-	35.709.230
Total	8.297.692.977	38.487.008
Purchases of Goods and Services	Current Year	Previous Year
Saigon Transportation Mechanical Corporation	40.589.538	65.916.485
VINFAST Commercial and Services Trading Limited Liability Company	542.916.432	-
Branch of Saigon Transportation Mechanical Corporation - An Lac Automobile Mechanical Workshop	283.746.820	13.880.473.829
Branch of Saigon Transport Mechanical Corporation Limited Liability Company (Single-Member) – Toyota Ben Thanh Enterprise	-	4.274.400
Saigon Public Transport Company Limited	45.923.402	-
Mien Dong Station Company Limited	35.666.421	45.549.282
West Coach Station Joint Stock Company	69.630.087	108.871.714
Sai Gon Transportation Parking Joint Stock Company	75.777.427	89.062.423
New City Rent A Car Corporation	73.423.978	70.666.660
New City Rental Company Limited		73.500.000
Total	1.167.674.105	14.338.314.793

Ho Chi Minh City, 14 April 2026

Preparer

Chief Accountant

General Director

Nguyễn Thị Văn Anh

ĐOÀN THỊ GIAO THUYẾT

VŨ DUY ANH

